



WEEKLY REPORT

MARKET REPORT FOR JANUARY 10TH, 2025

PRODUCTS

EQUITY

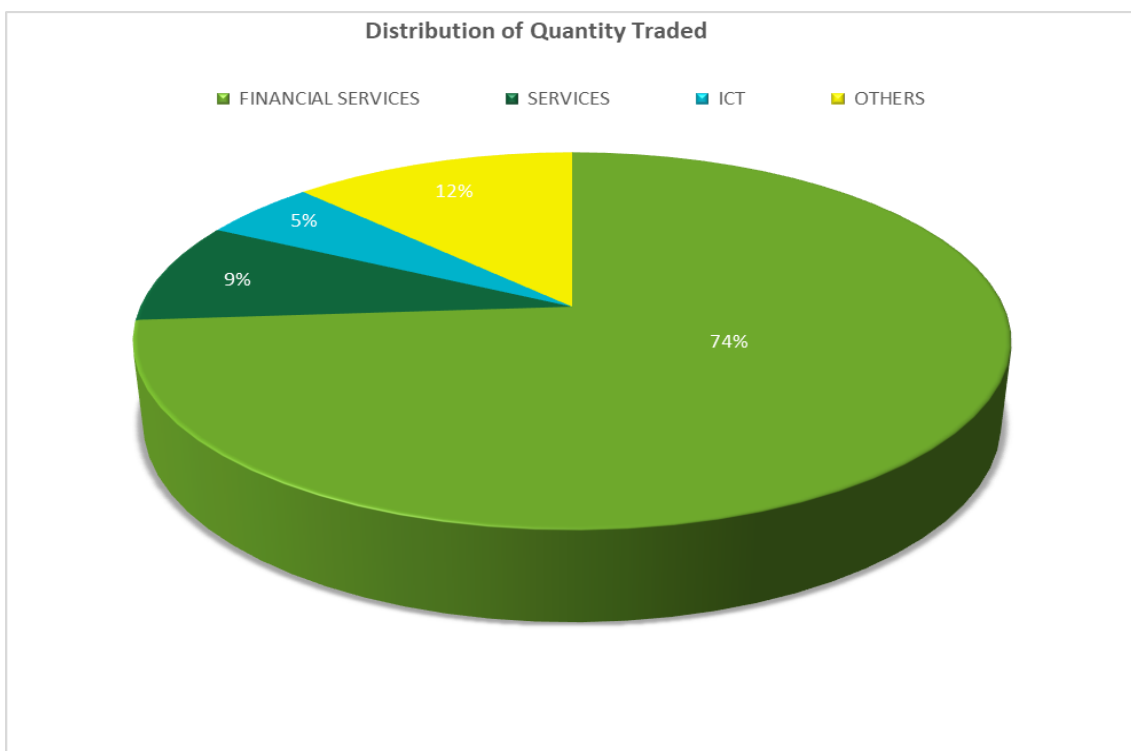
A total turnover of 4.698 billion shares worth N85.043 billion in 72,562 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 2.618 billion shares valued at N69.742 billion that exchanged hands last week in 47,953 deals.

The Financial Services Industry (measured by volume) led the activity chart with 3.470 billion shares valued at N40.791 billion traded in 34,364 deals; thus contributing 73.86% and 47.97% to the total equity turnover volume and value respectively. The Services industry followed with 407.032 million shares worth N2.226 billion in 4,996 deals. Third place was the ICT Industry, with a turnover of 237.680 million shares worth N3.628 billion in 5,280 deals.

Trading in the top three equities namely Wema Bank Plc, FBN Holdings Plc and Universal Insurance Plc (measured by volume) accounted for 1.679 billion shares worth N20.838 billion in 4,922 deals, contributing 35.74% and 24.50% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

| Date | Deals | Turnover Volume | Turnover Value (N) | Traded Stocks | Advanced Stocks | Declined Stocks | Unchanged Stocks |
|-----------|--------|-----------------|--------------------|---------------|-----------------|-----------------|------------------|
| 6-Jan-25 | 16,505 | 855,965,099 | 13,249,496,009.41 | 128 | 50 | 21 | 57 |
| 7-Jan-25 | 16,617 | 1,112,216,698 | 14,638,301,278.74 | 127 | 19 | 51 | 57 |
| 8-Jan-25 | 13,552 | 756,417,525 | 24,692,385,075.05 | 126 | 27 | 28 | 71 |
| 9-Jan-25 | 13,010 | 489,525,129 | 13,068,723,544.20 | 123 | 34 | 25 | 64 |
| 10-Jan-25 | 12,878 | 1,483,930,959 | 19,393,718,820.27 | 126 | 32 | 25 | 69 |





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ETP

A total of 27,861 units valued at N8.963 million were traded this week in 117 deals compared with a total of 91,659 units valued at N5.778 million transacted last week in 107 deals.

| S/N | Security | Deals | Volume | Value |
|-----|--------------|------------|---------------|---------------------|
| 1 | VETBANK | 3 | 10,088 | 111,960.20 |
| 2 | LOTUSHAL15 | 7 | 6,240 | 193,288.60 |
| 3 | MERVALUE | 21 | 2,844 | 462,695.60 |
| 4 | VSPBONDEF | 35 | 2,777 | 795,319.40 |
| 5 | STANBICETF30 | 18 | 2,745 | 1,105,605.00 |
| 6 | SIAMLETF40 | 8 | 1,860 | 1,437,109.00 |
| 7 | VETINDEF | 4 | 537 | 20,474.90 |
| 8 | MERGROWTH | 5 | 509 | 185,171.00 |
| 9 | NEWGOLD | 11 | 139 | 4,587,007.09 |
| 10 | GREENWETF | 3 | 120 | 64,040.00 |
| 11 | VETGRIF30 | 2 | 2 | 78.50 |
| | TOTAL | 117 | 27,861 | 8,962,749.29 |

BONDS

A total of 128,518 units valued at N118.161 million were traded this week in 51 deals compared with a total of 33,902 units valued at N33.069 million transacted last week in 27 deals.

| S/N | Security | Deals | Volume | Value |
|-----|--------------|-----------|----------------|-----------------------|
| 1 | FGSUK2032S5 | 8 | 50,151 | 50,391,548.82 |
| 2 | FG202033S6 | 1 | 18,193 | 18,342,458.51 |
| 3 | FGSUK2031S4 | 11 | 16,406 | 9,217,074.34 |
| 4 | FGSUK2033S6 | 7 | 10,662 | 11,069,809.65 |
| 5 | FG132026S1 | 1 | 10,000 | 9,077,445.65 |
| 6 | FGSUK2025S2 | 4 | 7,020 | 6,426,378.86 |
| 7 | FG112034S2 | 1 | 6,347 | 4,997,564.71 |
| 8 | FGSUK2027S3 | 7 | 4,586 | 3,507,552.77 |
| 9 | FGS202551 | 1 | 3,000 | 3,001,845.67 |
| 10 | FGS202671 | 1 | 1,000 | 1,022,660.43 |
| 11 | FG202034S2 | 1 | 983 | 999,149.32 |
| 12 | FGS202766 | 1 | 120 | 63,361.28 |
| 13 | FGS202770 | 3 | 25 | 25,755.32 |
| 14 | FGS202650 | 4 | 25 | 18,232.26 |
| | TOTAL | 51 | 128,518 | 118,160,837.59 |

INDEX MOVEMENT

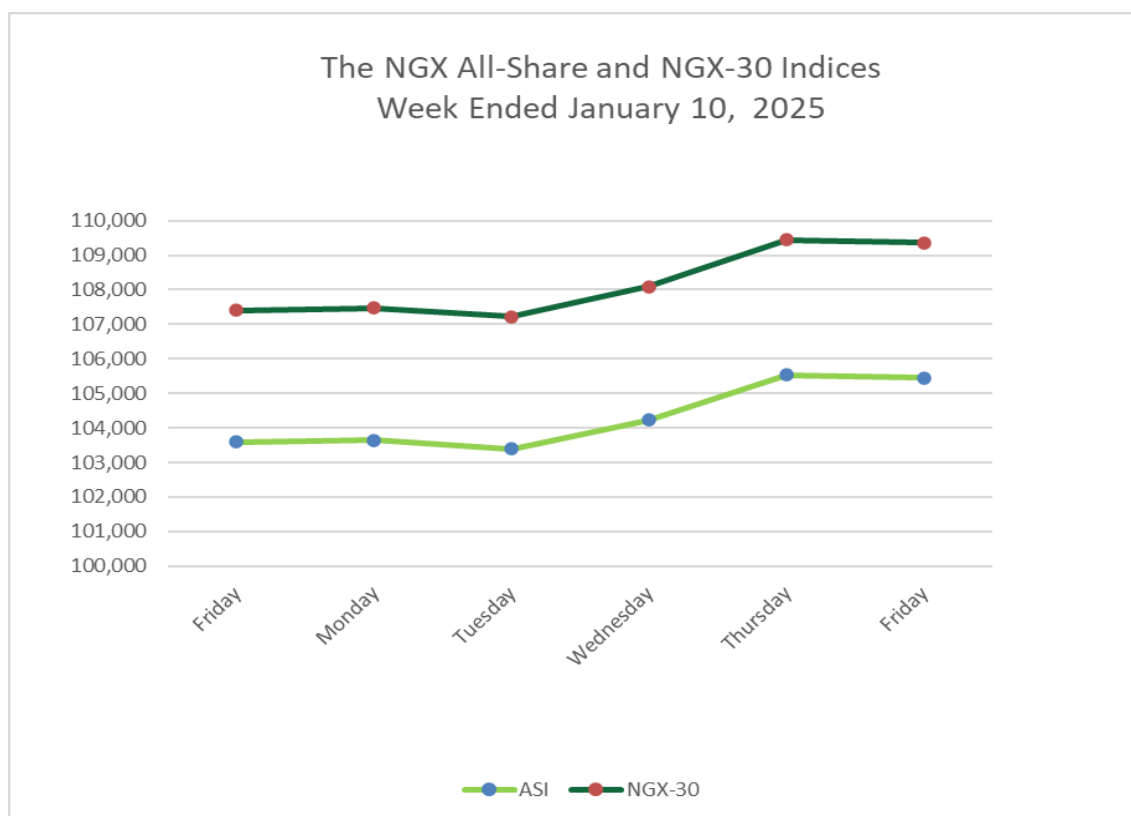
The NGX All-Share Index and Market Capitalization appreciated by **1.80%** to close the week at 105,451.06 and N64.303 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX Insurance, NGX AFR Bank Value, NGX AFR Div Yield, NGX MERI Value, NGX Consumer Goods, NGX Oil and Gas and NGX Industrial Goods which depreciated by 6.91%, 0.08%, 1.11%, 0.17%, 0.34%, 0.34% and 0.26% respectively while the NGX ASeM closed flat. (See a summary of index movements in the table below):



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| INDEX | WEEK CLOSE 01/03/2025 | WEEK CLOSE 01/10/2025 | WEEKLY CHANGE | WtD | MtD | QtD | YtD |
|----------------------------|--------------------------|--------------------------|---------------|-----------------|-------|-------|-------|
| | | | | % Change | | | |
| NGX All-Share Index (ASI) | 103,586.33 | 105,451.06 | 1,864.73 | 1.80 | 2.45 | 2.45 | 2.45 |
| NGX Commodity Index | 1,001.47 | 1,004.60 | 3.13 | 0.31 | 0.00 | 0.00 | 0.00 |
| NGX-Main Board Index | 5,024.41 | 5,052.89 | 28.48 | 0.57 | 1.28 | 1.28 | 1.28 |
| NGX 30 Index | 3,824.51 | 3,908.21 | 83.70 | 2.19 | 2.53 | 2.53 | 2.53 |
| NGX CG Index | 2,855.06 | 2,923.70 | 68.64 | 2.40 | 3.88 | 3.88 | 3.88 |
| NGX Premium Index | 9,768.46 | 10,178.88 | 410.42 | 4.20 | 4.72 | 4.72 | 4.72 |
| NGX Banking Index | 1,099.12 | 1,120.41 | 21.29 | 1.94 | 3.31 | 3.31 | 3.31 |
| NGX Pension Index | 4,557.80 | 4,684.79 | 126.99 | 2.79 | 3.62 | 3.62 | 3.62 |
| NGX Insurance Index | 847.59 | 788.98 | -58.61 | -6.91 | 9.89 | 9.89 | 9.89 |
| NGX ASeM Index | 1,583.71 | 1,583.71 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| NGX-AFR Bank Value Index | 2,508.22 | 2,506.21 | -2.01 | -0.08 | 1.57 | 1.57 | 1.57 |
| NGX AFR Div Yield Index | 17,372.79 | 17,180.68 | -192.11 | -1.11 | 3.23 | 3.23 | 3.23 |
| NGX MERI Growth Index | 6,622.61 | 6,807.75 | 185.14 | 2.80 | 4.88 | 4.88 | 4.88 |
| NGX MERI Value Index | 10,505.56 | 10,487.41 | -18.15 | -0.17 | 1.08 | 1.08 | 1.08 |
| NGX Consumer Goods Index | 1,743.43 | 1,737.50 | -5.93 | -0.34 | 0.34 | 0.34 | 0.34 |
| NGX Oil/Gas Index | 2,697.88 | 2,688.75 | -9.13 | -0.34 | -0.86 | -0.86 | -0.86 |
| NGX Lotus II | 6,998.45 | 7,194.69 | 196.24 | 2.80 | 3.43 | 3.43 | 3.43 |
| NGX Industrial Goods Index | 3,583.36 | 3,573.90 | -9.46 | -0.26 | 0.05 | 0.05 | 0.05 |
| NGX Growth Index | 7,784.38 | 7,974.29 | 189.91 | 2.44 | 2.72 | 2.72 | 2.72 |
| NGX Sovereign Bond Index | 601.54 | 606.61 | 5.07 | 0.84 | 0.84 | 0.84 | 0.84 |
| NGX Pension Board Index | 1,838.66 | 1,877.19 | 38.53 | 2.10 | 2.75 | 2.75 | 2.75 |



SUMMARY OF PRICE CHANGES

Fifty-one (51) equities appreciated in price during the week, lower than eight-two (82) equities in the previous week. Thirty-nine (39) equities depreciated in price higher than eighteen (18) in the previous week, while sixty-two (62) equities remained unchanged, higher than fifty-two (52) recorded in the previous week.



WEEKLY REPORT

Top 10 Price Gainers

| Company | Open | Close | Gain (N) | % Change |
|---------------------------------------|--------|--------|----------|----------|
| MULTIVERSE MINING AND EXPLORATION PLC | 8.05 | 12.35 | 4.30 | ↑ 53.42 |
| HONEYWELL FLOUR MILL PLC | 7.61 | 10.02 | 2.41 | ↑ 31.67 |
| DAAR COMMUNICATIONS PLC | 0.70 | 0.88 | 0.18 | ↑ 25.71 |
| MTN NIGERIA COMMUNICATIONS PLC | 200.00 | 242.00 | 42.00 | ↑ 21.00 |
| NCR (NIGERIA) PLC. | 6.05 | 7.30 | 1.25 | ↑ 20.66 |
| TRANS-NATIONWIDE EXPRESS PLC. | 1.66 | 2.00 | 0.34 | ↑ 20.48 |
| TRANSNATIONAL CORPORATION PLC | 43.50 | 51.50 | 8.00 | ↑ 18.39 |
| LEARN AFRICA PLC | 4.95 | 5.79 | 0.84 | ↑ 16.97 |
| LINKAGE ASSURANCE PLC | 1.41 | 1.64 | 0.23 | ↑ 16.31 |
| UNIVERSITY PRESS PLC. | 3.85 | 4.45 | 0.60 | ↑ 15.58 |

Top 10 Price Decliners

| Company | Open | Close | Loss (N) | % Change |
|--------------------------------------|-------|-------|----------|----------|
| SUNU ASSURANCES NIGERIA PLC. | 11.50 | 7.30 | -4.20 | ↓ -36.52 |
| CAVERTON OFFSHORE SUPPORT GRP PLC | 2.80 | 2.38 | -0.42 | ↓ -15.00 |
| CONSOLIDATED HALLMARK HOLDINGS PLC | 4.00 | 3.40 | -0.60 | ↓ -15.00 |
| R T BRISCOE PLC. | 3.00 | 2.57 | -0.43 | ↓ -14.33 |
| JAIZ BANK PLC | 3.25 | 2.90 | -0.35 | ↓ -10.77 |
| PRESTIGE ASSURANCE PLC | 1.46 | 1.31 | -0.15 | ↓ -10.27 |
| CORNERSTONE INSURANCE PLC | 4.35 | 3.91 | -0.44 | ↓ -10.11 |
| EUNISELL INTERLINKED PLC | 19.27 | 17.35 | -1.92 | ↓ -9.96 |
| ROYAL EXCHANGE PLC. | 1.21 | 1.09 | -0.12 | ↓ -9.92 |
| SKYWAY AVIATION HANDLING COMPANY PLC | 33.45 | 30.15 | -3.30 | ↓ -9.87 |

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