



# WEEKLY REPORT

## MARKET REPORT FOR DECEMBER 27TH, 2024

### PRODUCTS

#### EQUITY

The market opened for three trading days this week as the Federal Government of Nigeria declared Wednesday December 25 and Thursday December 26, 2024, as Public Holidays to commemorate the Christmas Celebration.

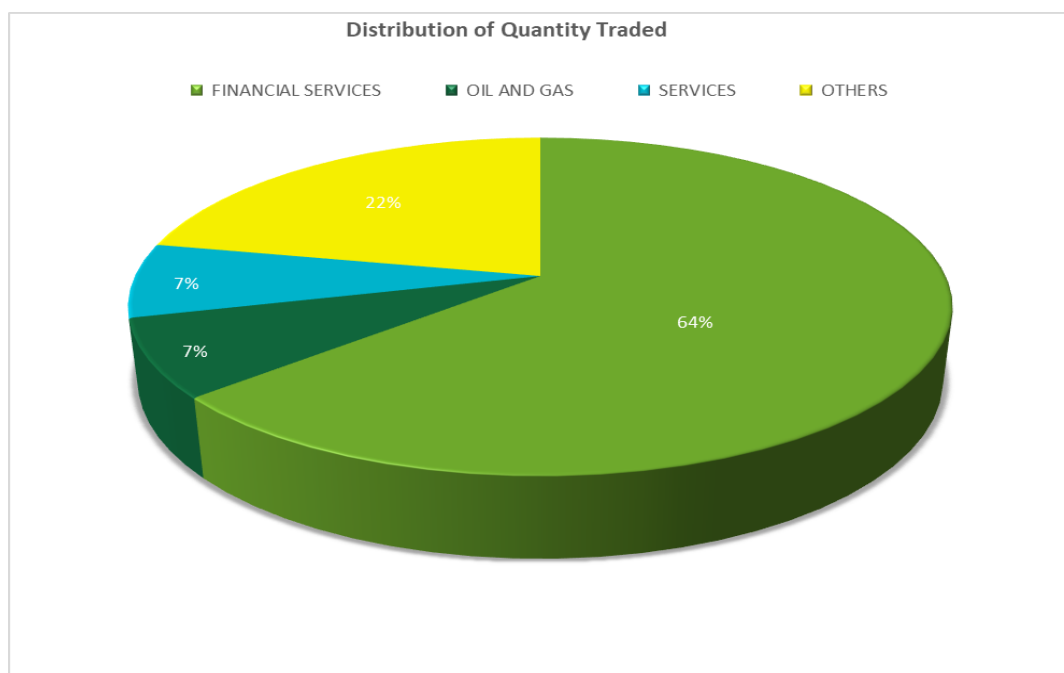
Meanwhile, a total turnover of 1.387 billion shares worth N52.023 billion in 33,411 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 2.536 billion shares valued at N91.382 billion that exchanged hands last week in 51,406 deals.

The Financial Services Industry (measured by volume) led the activity chart with 881.646 million shares valued at N17.774 billion traded in 14,968 deals; thus contributing 63.58% and 34.17% to the total equity turnover volume and value respectively. The Oil and Gas industry followed with 103.763 million shares worth N12.438 billion in 4,554 deals. Third place was the Services Industry, with a turnover of 98.622 million shares worth N482.169 million in 1,998 deals.

Trading in the top three equities namely United Bank for Africa Plc, Universal Insurance Plc and Zenith Bank Plc (measured by volume) accounted for 294.032 million shares worth N8.117 billion in 3,834 deals, contributing 21.20% and 15.60% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 3 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
23-Dec-24	12,490	503,189,878	16,271,901,608.63	124	54	20	50
24-Dec-24	8,369	431,779,441	18,262,902,099.02	124	37	21	66
27-Dec-24	12,552	451,732,608	17,487,882,111.37	127	45	18	64





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## ETP

A total of 82,096 units valued at N5.442 million were traded this week in 60 deals compared with a total of 72,498 units valued at N7.598 million transacted last week in 95 deals.

S/N	Security	Deals	Volume	Value
1	VETGOODS	4	58,076	986,888.20
2	VETBANK	7	19,705	203,946.00
3	VSPBONDEF	19	1,609	408,346.18
4	STANBICETF30	7	1,177	489,247.70
5	MERVALUE	9	882	173,132.70
6	VETGRIF30	5	423	15,292.80
7	LOTUSHAL15	4	115	2,436.55
8	NEWGOLD	3	102	3,162,000.00
9	VETINDEF	2	7	325.50
	<b>TOTAL</b>	<b>60</b>	<b>82,096</b>	<b>5,441,615.63</b>

## BONDS

A total of 31,816 units valued at N32.278 million were traded this week in 12 deals compared with a total of 74,104 units valued at N74.259 million transacted last week in 33 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2033S6	3	19,904	21,183,200.27
2	FGSUK2025S2	3	9,175	9,080,879.20
3	FGSUK2027S3	3	2,520	1,827,586.93
4	FGS202518	1	200	172,039.28
5	FGSUK2031S4	1	15	12,012.24
6	FGS202659	1	2	2,031.88
	<b>TOTAL</b>	<b>12</b>	<b>31,816</b>	<b>32,277,749.80</b>

## INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by **0.99%** to close the week at 102,133.30 and N61.912 trillion respectively.

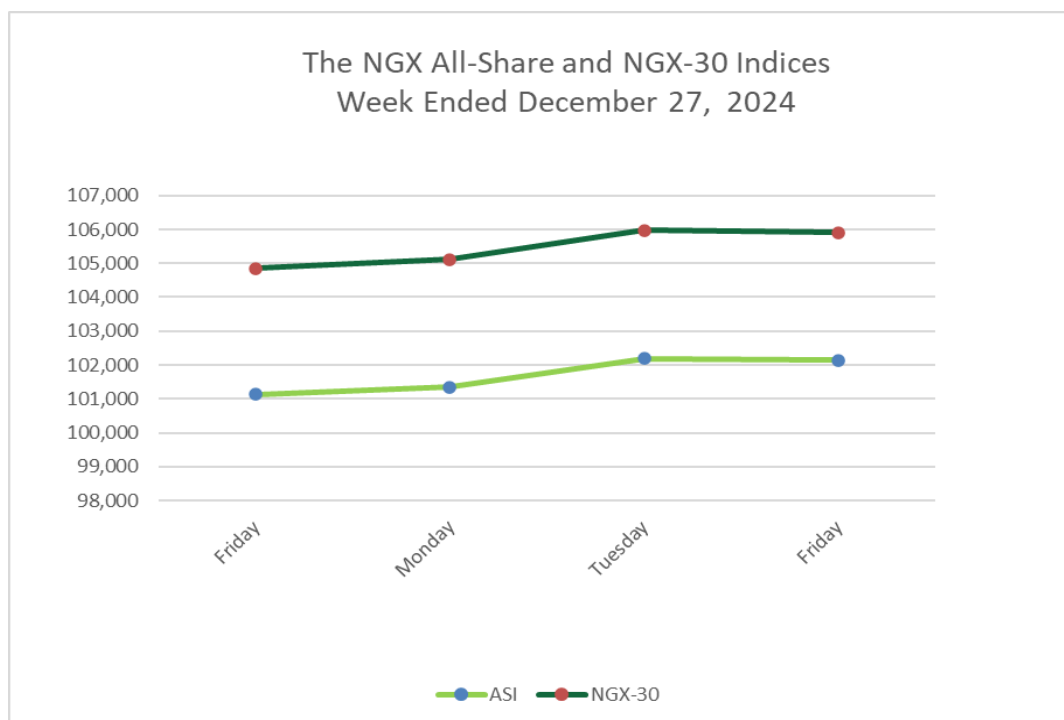
Similarly, all other indices finished higher with the exception of NGX Oil and Gas which depreciated by 0.12% while the NGX ASeM and NGX Sovereign Bond indices closed flat. (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 12/20/2024	WEEK CLOSE 12/27/2024	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				<b>% Change</b>			
NGX All-Share Index (ASI)	101,129.09	102,133.30	1,004.21	0.99	4.74	3.63	36.59
NGX-Main Board Index	4,928.11	4,944.30	16.19	0.33	4.32	2.32	42.85
NGX 30 Index	3,726.88	3,777.42	50.54	1.36	3.03	3.17	35.38
NGX CG Index	2,740.52	2,813.17	72.65	2.65	7.86	17.06	27.35
NGX Premium Index	9,457.25	9,673.53	216.28	2.29	5.57	6.89	33.85
NGX Banking Index	1,071.70	1,092.81	21.11	1.97	6.80	15.70	21.80
NGX Pension Index	4,415.20	4,507.04	91.84	2.08	5.61	12.31	39.06
NGX Insurance Index	619.16	667.88	48.72	7.87	36.89	55.35	107.64
NGX ASeM Index	1,583.71	1,583.71	0.00	0.00	0.00	0.00	147.63
NGX-AFR Bank Value Index	2,473.04	2,490.46	17.42	0.70	5.45	18.94	19.99
NGX AFR Div Yield Index	16,252.73	16,632.63	379.90	2.34	11.38	20.79	124.05



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NGX MERI Growth Index	6,315.39	6,473.80	158.41	2.51	7.10	19.34	42.36
NGX MERI Value Index	10,209.72	10,419.21	209.49	2.05	9.23	33.66	100.59
NGX Consumer Goods Index	1,654.75	1,706.62	51.87	3.13	7.36	9.11	52.20
NGX Oil/Gas Index	2,713.20	2,709.99	-3.21	-0.12	13.80	36.12	159.81
NGX Lotus II	6,526.94	6,770.89	243.95	3.74	10.20	10.84	46.56
NGX Industrial Goods Index	3,562.47	3,565.69	3.22	0.09	1.11	-6.33	31.47
NGX Growth Index	6,347.09	6,532.93	185.84	2.93	5.67	33.75	3.71
NGX Sovereign Bond Index	621.97	621.97	0.00	0.00	-0.12	-0.37	-18.13
NGX Pension Board Index	1,783.74	1,810.59	26.85	1.51	4.00	5.45	38.37



### SUMMARY OF PRICE CHANGES

Sixty-four (64) equities appreciated in price during the week, higher than sixty-one (61) equities in the previous week. Twenty (20) equities depreciated in price lower than twenty-six (26) in the previous week, while sixty-nine (69) equities remained unchanged, higher than sixty-six (66) recorded in the previous week.

### Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
IKEJA HOTEL PLC	9.15	12.15	3.00	↑ 32.79
MULTIVERSE MINING AND EXPLORATION PLC	4.60	6.10	1.50	↑ 32.61
P Z CUSSONS NIGERIA PLC.	23.00	29.00	6.00	↑ 26.09
UNIVERSAL INSURANCE PLC	0.44	0.55	0.11	↑ 25.00
ROYAL EXCHANGE PLC.	0.73	0.91	0.18	↑ 24.66
PRESTIGE ASSURANCE PLC	0.81	1.00	0.19	↑ 23.46
MRS OIL NIGERIA PLC.	180.00	217.80	37.80	↑ 21.00
SKYWAY AVIATION HANDLING COMPANY PLC	27.95	33.75	5.80	↑ 20.75
JOHN HOLT PLC.	5.88	7.09	1.21	↑ 20.58
SUNU ASSURANCES NIGERIA PLC.	7.49	8.99	1.50	↑ 20.03



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## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
THOMAS WYATT NIG. PLC.	1.90	1.71	-0.19	↓ -10.00
ARADEL HOLDINGS PLC	664.00	600.00	-64.00	↓ -9.64
AUSTIN LAZ & COMPANY PLC	1.83	1.66	-0.17	↓ -9.29
DAAR COMMUNICATIONS PLC	0.62	0.58	-0.04	↓ -6.45
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	2.00	1.90	-0.10	↓ -5.00
LIVESTOCK FEEDS PLC.	4.10	3.90	-0.20	↓ -4.88
HALDANE MCCALL PLC	5.00	4.78	-0.22	↓ -4.40
NASCON ALLIED INDUSTRIES PLC	32.40	31.00	-1.40	↓ -4.32
ETERNA PLC.	29.45	28.50	-0.95	↓ -3.23
OANDO PLC	69.50	67.35	-2.15	↓ -3.09

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