



WEEKLY REPORT

MARKET REPORT FOR AUGUST 16TH, 2024

PRODUCTS

EQUITY

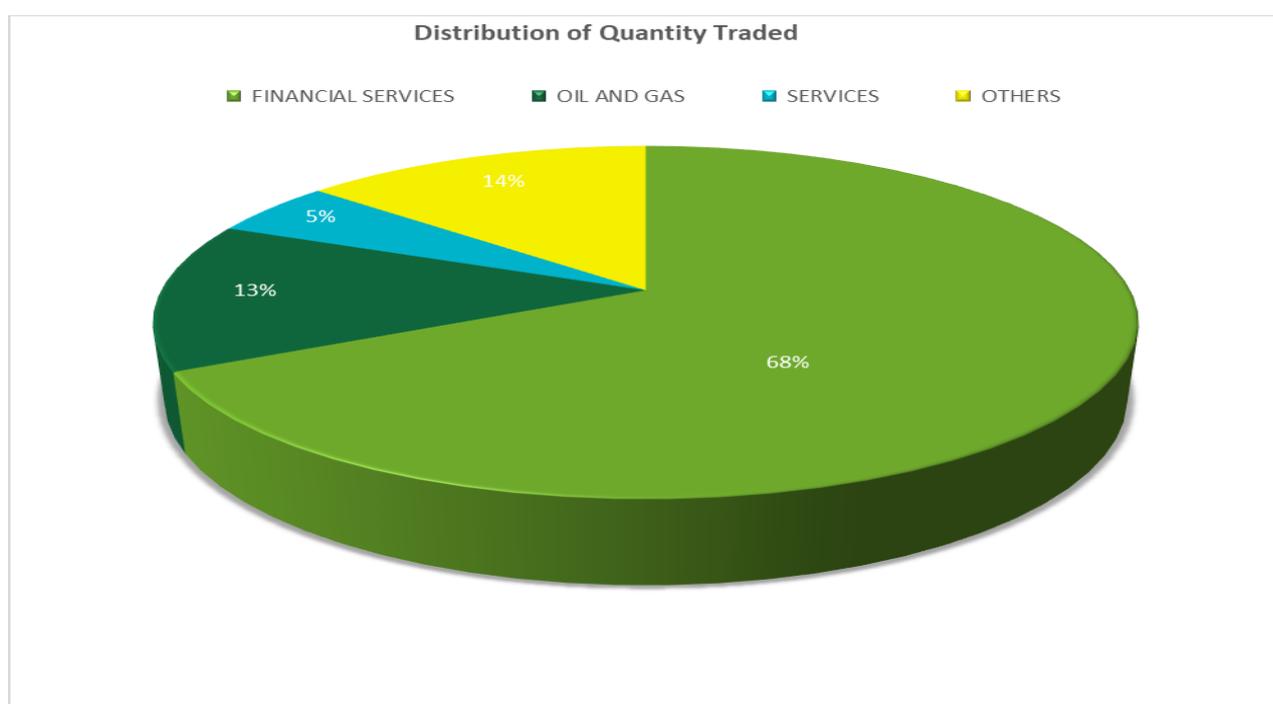
A total turnover of 2.033 billion shares worth N42.155 billion in 45,157 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 2.679 billion shares valued at N49.017 billion that exchanged hands last week in 47,451 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.377 billion shares valued at N25.652 billion traded in 20,132 deals; thus contributing 67.73% and 60.85% to the total equity turnover volume and value respectively. The Oil and Gas Industry followed with 276.729 million shares worth N6.026 billion in 6,848 deals. The third place was the Services Industry, with a turnover of 101.217 million shares worth N682.062 million in 2,475 deals.

Trading in the top three equities namely Guaranty Trust Holdings Company Plc, Veritas Kapital Assurance Plc and Japaul Gold & Ventures Plc (measured by volume) accounted for 674.233 million shares worth N16,055 billion in 3,977 deals, contributing 33.16% and 38.08% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
12-Aug-24	10,645	498,271,393	11,770,860,465.23	120	29	20	71
13-Aug-24	11,237	599,246,035	13,916,167,908.23	120	26	29	65
14-Aug-24	8,365	315,302,176	5,480,029,481.09	118	22	25	71
15-Aug-24	7,233	271,259,970	3,522,892,918.09	116	14	31	71
16-Aug-24	7,677	348,952,726	7,464,902,951.30	118	23	22	73





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ETP

A total of 149,795 units valued at N7.995 million were traded this week in 139 deals compared with a total of 20,375 units valued at N5.912 million transacted last week in 148 deals.

S/N	Security	Deals	Volume	Value
1	VETGRIF30	3	137,560	4,910,903.00
2	MERVALUE	39	5,713	789,549.59
3	MERGROWTH	40	4,618	1,130,934.02
4	VSPBONDEF	28	950	243,820.31
5	STANBICETF30	14	543	299,450.60
6	GREENWETF	4	261	210,190.00
7	LOTUSHAL15	2	120	3,824.00
8	NEWGOLD	7	16	401,959.98
9	VETINDEF	1	10	480.00
10	SIAMLETF40	1	4	4,315.88
	TOTAL	139	149,795	7,995,427.38

BONDS

A total of 36,534 units valued at N36.434 million were traded this week in 29 deals compared with a total of 184,955 units valued at N187.759 million transacted last week in 40 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2025S2	8	10,654	8,839,345.02
2	FGSUK2033S6	7	7,650	8,049,300.26
3	FGS202766	1	5,000	7,727,586.55
4	FG202033S6	2	4,805	4,797,454.15
5	FG112034S2	1	4,009	2,998,714.97
6	FGSUK2031S4	2	2,150	1,867,185.40
7	FGS202543	1	998	817,117.03
8	FGSUK2032S5	2	660	723,772.24
9	FGS202764	3	598	609,142.80
10	FGS202644	1	5	1,593.66
11	FGS202646	1	5	2,547.89
	TOTAL	29	36,534	36,433,759.97

INDEX MOVEMENT

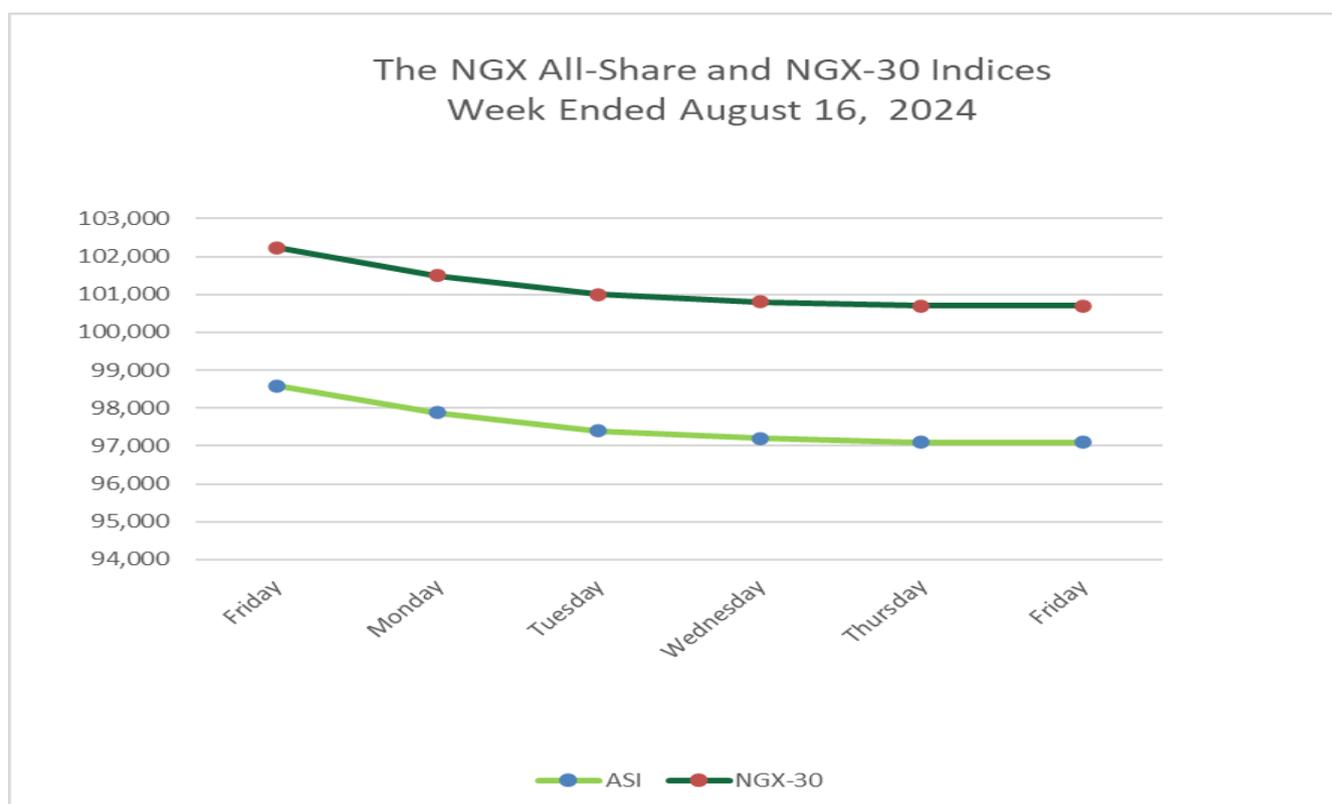
The NGX All-Share Index and Market Capitalization depreciated by **1.51%** to close the week at 97,100.31 and N55.132 trillion respectively.

Similarly, all other indices finished lower with the exception of NGX Insurance, NGX Consumer Goods, NGX Oil & Gas, NGX Lotus II and NGX Growth which appreciated by 0.79%, 0.37%, 5.25%, 0.42%, and 6.14% respectively, while the NGX ASeM index closed flat. (See a summary of index movements in the table below):



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INDEX	WEEK CLOSE 08/09/2024	WEEK CLOSE 08/16/2024	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	98,592.12	97,100.31	-1,491.81	-1.51	-0.69	-2.96	29.86
NGX-Main Board Index	4,749.63	4,654.62	-95.01	-2.00	-1.74	-0.82	34.48
NGX 30 Index	3,641.78	3,598.60	-43.18	-1.19	-0.43	-3.01	28.97
NGX CG Index	2,247.67	2,214.51	-33.16	-1.48	4.08	-0.63	0.25
NGX Premium Index	9,301.34	9,255.61	-45.73	-0.49	1.35	-6.17	28.07
NGX Banking Index	857.23	837.67	-19.56	-2.28	4.52	0.90	-6.64
NGX Pension Index	3,785.74	3,764.46	-21.28	-0.56	3.48	0.06	16.15
NGX Insurance Index	390.46	393.56	3.10	0.79	3.42	0.77	22.35
NGX ASeM Index	1,583.71	1,583.71	0.00	0.00	0.00	5.26	147.63
NGX-AFR Bank Value Index	1,968.73	1,941.75	-26.98	-1.37	8.10	2.74	-6.44
NGX AFR Div Yield Index	12,706.40	12,568.42	-137.98	-1.09	17.08	17.98	69.30
NGX MERI Growth Index	4,929.72	4,829.73	-99.99	-2.03	9.88	5.21	6.21
NGX MERI Value Index	7,121.85	7,053.82	-68.03	-0.96	3.05	1.19	35.80
NGX Consumer Goods Index	1,538.30	1,543.98	5.68	0.37	2.25	-2.38	37.70
NGX Oil/Gas Index	1,573.90	1,656.55	82.65	5.25	8.94	14.98	58.82
NGX Lotus II	6,208.90	6,234.78	25.88	0.42	2.89	-0.84	34.96
NGX Industrial Goods Index	4,272.03	4,051.65	-220.38	-5.16	-8.62	-13.72	49.38
NGX Growth Index	5,178.54	5,496.73	318.19	6.14	2.49	-1.43	-12.74
NGX Sovereign Bond Index	732.70	704.79	-27.91	-3.81	-3.81	-7.99	-7.23
NGX Pension Board Index	1,734.61	1,712.23	-22.38	-1.29	-0.73	-3.34	30.85



SUMMARY OF PRICE CHANGES

Thirty-nine (39) equities appreciated in price during the week lower than forty-six (46) equities in the previous week. Sixty-six (66) equities depreciated in price higher than thirty-eight (38) in the previous week, while forty-six (46) equities remained unchanged, lower than sixty-seven (67) recorded in the previous week.



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Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
R T BRISCOE PLC.	1.27	1.70	0.43	↑ 33.86
TOTALENERGIES MARKETING NIGERIA PLC	427.70	511.90	84.20	↑ 19.69
JULIUS BERGER NIG. PLC.	110.00	130.00	20.00	↑ 18.18
GUINEA INSURANCE PLC.	0.34	0.40	0.06	↑ 17.65
UNIVERSITY PRESS PLC.	2.18	2.45	0.27	↑ 12.39
NASCON ALLIED INDUSTRIES PLC	31.50	35.15	3.65	↑ 11.59
ETERNA PLC.	19.80	22.00	2.20	↑ 11.11
DANGOTE SUGAR REFINERY PLC	36.70	40.65	3.95	↑ 10.76
SFS REAL ESTATE INVESTMENT TRUST	101.40	111.50	10.10	↑ 9.96
CHAMPION BREW. PLC.	2.77	3.04	0.27	↑ 9.75

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
CUTIX PLC.	6.00	4.95	-1.05	↓ -17.50
BUA CEMENT PLC	128.90	109.80	-19.10	↓ -14.82
OANDO PLC	40.60	35.85	-4.75	↓ -11.70
LEARN AFRICA PLC	3.95	3.52	-0.43	↓ -10.89
CHAMS HOLDING COMPANY PLC	2.25	2.02	-0.23	↓ -10.22
CADBURY NIGERIA PLC.	20.10	18.10	-2.00	↓ -9.95
ACADEMY PRESS PLC.	2.88	2.62	-0.26	↓ -9.03
CWG PLC	6.30	5.75	-0.55	↓ -8.73
DEAP CAPITAL MANAGEMENT & TRUST PLC	0.47	0.43	-0.04	↓ -8.51
JAPPAUL GOLD & VENTURES PLC	2.39	2.20	-0.19	↓ -7.95

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div Price
1	Bua Cement Plc	08/12/2024	N128.90	N2.00	NIL	N126.90
2	Flour Mills of Nigeria Plc		N46.00	N1.80	NIL	N44.20
3	Africa Prudential Plc		N9.40	N0.15	NIL	N9.25
4	C and I Leasing Plc		N3.02	N0.05	NIL	N2.97
5	FBN Holdings Plc	08/14/2024	N22.00	N0.40	NIL	N21.60
6	Seplat Energy Plc		N3,730.00	N47.13	NIL	N3,682.87

EXTENSION FOR TRADING IN RIGHTS ISSUE OF ACCESS HOLDINGS PLC

Access Holdings Plc: Ten (10) Days Extension for Trading in the Rights Issue of Access Holdings Plc

We refer to our market bulletin of 9 July 2024 with reference number: NGXREG/IRD/MB38/24/07/09 wherein the market was notified that trading in Access Holdings Plc's (Access Holdings or the Company) Rights Issue of 17,772,612,811 ordinary shares of 50 kobo each at N19.75 per share on the basis of one (1) new ordinary share for every existing two (2) ordinary shares held as at the close of business on Friday, 07 June 2024 opened on, Monday, 8 July 2024.



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Trading Licence Holders are hereby notified that Access Holdings has obtained the approval of the Securities and Exchange Commission (SEC) to extend the Rights by ten (10) days.

Consequently, trading in the Company's Rights will now close on Friday, 23 August 2024.

Below are details of the Rights:

Issuer	Access Holdings Plc
Name	ACCESS HOLDINGS PLC 2024 RIGHTS
Quantum offered	17,772,612,811 ordinary shares of 50 kobo
Price	N19.75
Symbol Code	RR24ACCESS
ISIN	NGRR24ACCES5
Ratio	1 for 2
Opening date	8 July 2024
Initial Closing date	14 August 2024
Extension Starts from	14 August 2024
New Closing date	23 August 2024
Registrar	Atlas Registrars Limited

LIFTING OF SUSPENSION

Notification of Lifting of Suspension Placed on Trading in the Shares of Guinea Insurance Plc

We refer to our Market Bulletin dated 8 July 2024 with Reference Number: **NGXREG/IRD/MB35/24/07/08** wherein we notified Trading License Holders and the investing public of the suspension in the trading on the securities of Guinea Insurance Plc (the Company) in line with the provisions of Rule 3.1: Rules for Filing of Accounts and Treatment of Default Filing (Default Filing Rules), which provides that:

- "If an Issuer fails to file the relevant accounts by the expiration of the Cure Period, the Exchange will:*
- a) send to the Issuer a "Second Filing Deficiency Notification" within two (2) business days after the end of the Cure Period;*
 - b) suspend trading in the Issuer's securities; and*
 - c) notify the Securities and Exchange Commission (SEC) and the Market within twenty- four (24) hours of the suspension".*

Guinea Insurance Plc has now filed its Audited Financial Statements for the year ended 31 December 2023 (2023 AFS).

In view of the Company's submission of its 2023 AFS, and pursuant to Rule 3.3 of the Default Filing Rules, which states that; *"The suspension of trading in the issuer's securities shall be lifted upon submission of the relevant accounts provided The Exchange is satisfied that the accounts comply with all applicable rules of The Exchange. The Exchange shall thereafter also announce through the medium by which the public and the SEC was initially notified of the suspension, that the suspension has been lifted"*, Trading License Holders and the investing public are hereby notified that the suspension placed on trading on the shares of Guinea Insurance Plc was lifted on **Monday, 12 August 2024**.

This is for your information and records update, please.

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