

STOCK MARKET REPORT FOR JANUARY 15TH 2021

PRODUCTS

EQUITY

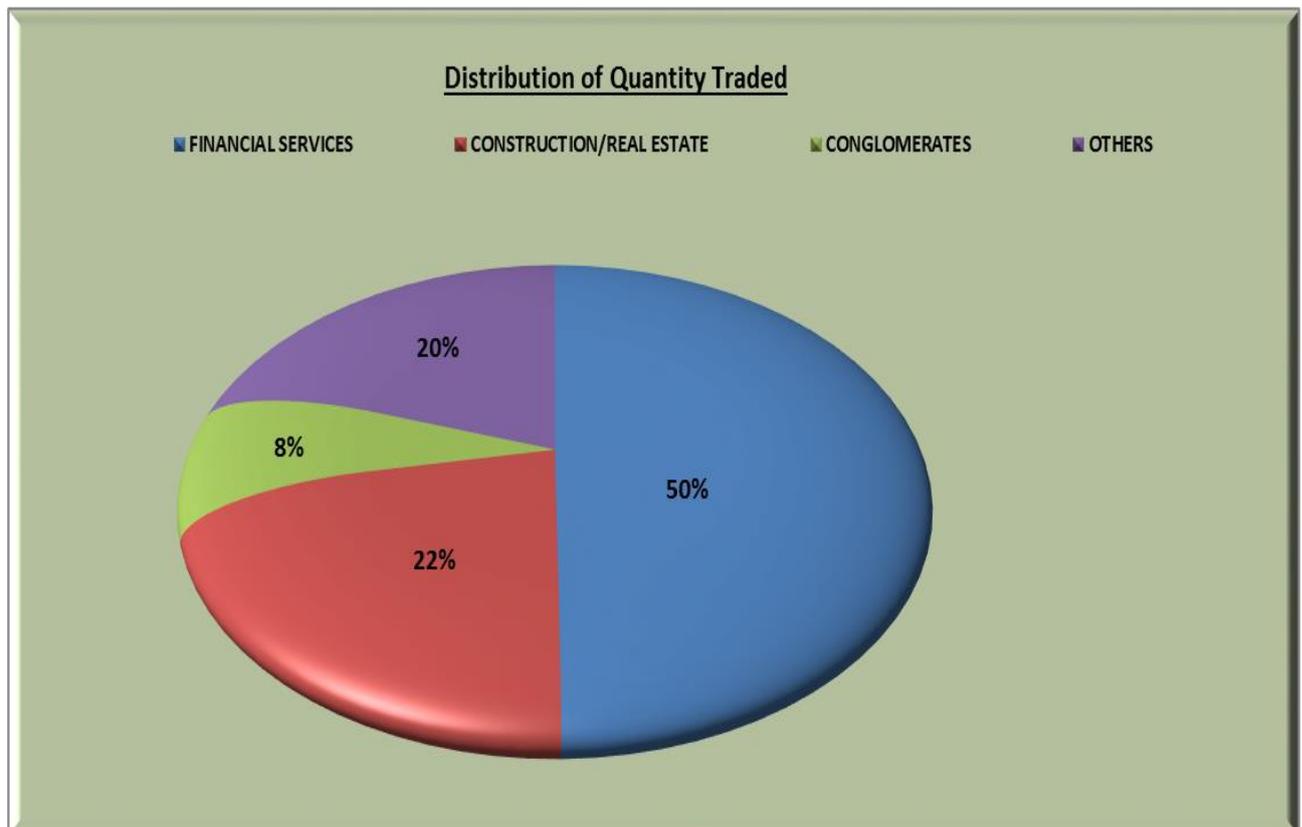
A total turnover of 3.447 billion shares worth N32.725 billion in 30,327 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 3.394 billion shares valued at N19.867 billion that exchanged hands last week in 26,808 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.714 billion shares valued at N13.352 billion traded in 15,102 deals; thus contributing 49.74% and 40.80% to the total equity turnover volume and value respectively. The Construction/Real Estate Industry followed with 768.131 million shares worth N4.203 billion in 430 deals. The third place was Conglomerates Industry, with a turnover of 279.799 million shares worth N578.694 million in 1,199 deals.

Trading in the top three equities namely UPDC Real Estate Investment Trust, Mutual Benefits Assurance Plc and Transnational Corporation of Nigeria Plc (measured by volume) accounted for 1.224 billion shares worth N4.459 billion in 929 deals, contributing 35.52% and 13.63% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
11-Jan-21	5,338	335,699,532	2,489,743,053	107	28	24	55
12-Jan-21	5,592	1,166,426,633	7,969,944,048	106	27	20	59
13-Jan-21	5,702	468,340,880	6,963,868,520	106	32	16	58
14-Jan-21	6,708	809,458,140	8,905,609,989	113	49	7	57
15-Jan-21	6,987	666,736,293	6,396,133,024	116	42	12	62



ETPs

A total of 413,509 units valued at N2.454 billion were traded this week in 42 deals compared with a total of 196,294 units valued at N816.553 million transacted last week in 38 deals.

s/n	Security	Deals	Volume	Value
1	NEWGOLD	33	287,768	2,451,290,445.00
2	VETGRIF30	4	125,210	2,258,457.30
3	VETINDEF	1	500	10,310.00
4	VSPBONDEF	1	10	2,332.30
5	VETBANK	1	10	41.70
6	VETGOODS	1	10	60.70
7	STANBICETF30	1	1	90.00
	TOTAL	42	413,509	2,453,561,737.00

BONDS

A total of 11,420 units valued at N12.325 million were traded this week in 17 deals compared with a total of 10,051 units valued at N12.591 million transacted last week in 27 deals.

s/n	Security	Deals	Volume	Value
1	FGS202141	4	4,500	4,757,620.20
2	FGS202267	4	2,567	2,576,787.91
3	FG172050S2	1	2,500	2,721,804.65
4	FGSUK2024S1	1	895	1,298,200.13
5	FGS202166	1	488	492,066.71
6	FGS202265	3	300	306,707.64
7	FGS202268	1	100	98,747.17
8	FGS202261	1	50	53,073.70
9	FGS202129	1	20	20,364.54
	TOTAL	17	11,420	12,325,372.65

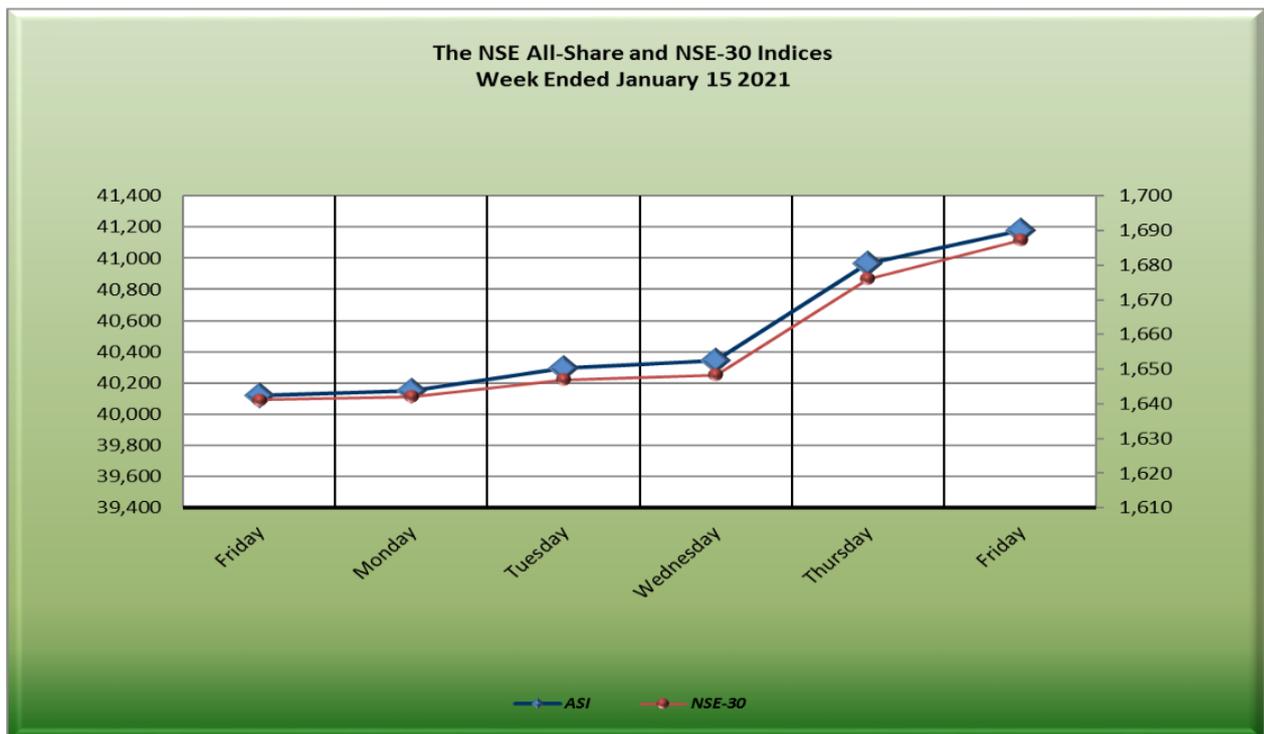
INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization appreciated by 2.63% to close the week at 41,176.14 and N21.530 trillion respectively.

Similarly, all other indices finished higher with the exception of NSE Growth which depreciated by 3.32% while the NSE ASeM Index closed flat (See summary of index movements in the table below):

	WEEK CLOSE 08/01/2021	WEEK CLOSE 15/01/2021	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	40,120.22	41,176.14	1,055.92	2.63	2.25	2.25	2.25
NSE Growth Index	991.89	958.96	-32.93	-3.32	-3.32	-3.32	-3.32
The NSE-Main Board Index	1,759.03	1,780.20	21.17	1.20	3.15	3.15	3.15
NSE 30 Index	1,641.17	1,687.18	46.01	2.80	2.87	2.87	2.87
NSE CG Index	1,234.73	1,274.00	39.27	3.18	4.37	4.37	4.37

NSE Premium Index	3,367.12	3,513.43	146.31	4.35	1.23	1.23	1.23
NSE Banking Index	405.64	415.91	10.27	2.53	5.82	5.82	5.82
NSE Pension Index	1,413.70	1,464.29	50.59	3.58	5.45	5.45	5.45
NSE Insurance Index	207.48	243.75	36.27	17.48	28.63	28.63	28.63
NSE ASeM Index	729.87	729.87	0.00	0.00	0.00	0.00	0.00
NSE-AFR Bank Value Index	1,146.54	1,175.73	29.19	2.55	5.62	5.62	5.62
NSE AFR Div Yield Index	2,123.98	2,209.24	85.26	4.01	9.48	9.48	9.48
NSE MERI Growth Index	1,655.89	1,686.47	30.58	1.85	1.95	1.95	1.95
NSE MERI Value Index	1,911.46	1,998.35	86.89	4.55	7.94	7.94	7.94
NSE Consumer Goods Index	588.16	606.48	18.32	3.11	5.78	5.78	5.78
NSE Oil/Gas Index	255.97	274.53	18.56	7.25	21.37	21.37	21.37
NSE Lotus II	2,811.50	2,885.98	74.48	2.65	1.40	1.40	1.40
NSE Industrial Goods Index	2,005.26	2,062.29	57.03	2.84	0.49	0.49	0.49



SUMMARY OF PRICE CHANGES

Sixty (60) equities appreciated in price during the week, higher than fifty (50) equities in the previous week. Nineteen (19) equities depreciated in price, lower than twenty-one (21) equities in the previous week, while eighty-two (82) equities remained unchanged, lower than ninety (90) recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
JAPPAUL GOLD & VENTURES PLC	0.97	1.52	0.55	↑ 56.70
MUTUAL BENEFITS ASSURANCE PLC.	0.28	0.42	0.14	↑ 50.00
ROYAL EXCHANGE PLC.	0.23	0.34	0.11	↑ 47.83
AXAMANSARD INSURANCE PLC	1.19	1.60	0.41	↑ 34.45
CHAMPION BREW. PLC.	1.02	1.35	0.33	↑ 32.35
REGENCY ASSURANCE PLC	0.25	0.33	0.08	↑ 32.00
CORONATION INSURANCE PLC	0.42	0.55	0.13	↑ 30.95
ACADEMY PRESS PLC.	0.30	0.39	0.09	↑ 30.00
NIGER INSURANCE PLC	0.20	0.26	0.06	↑ 30.00
SOVEREIGN TRUST INSURANCE PLC	0.20	0.26	0.06	↑ 30.00

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
CUTIX PLC.	2.40	2.09	-0.31	↓ -12.92
DAAR COMMUNICATIONS PLC	0.30	0.27	-0.03	↓ -10.00
CHELLARAMS PLC.	2.51	2.26	0.25	↓ -9.96
DEAP CAPITAL MANAGEMENT & TRUST PLC	0.22	0.20	-0.02	↓ -9.09
UNION DIAGNOSTIC & CLINICAL SERVICES PLC	0.32	0.30	-0.02	↓ -6.25
UACN PROPERTY DEVELOPMENT COMPANY PLC	0.85	0.80	-0.05	↓ -5.88
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	2.20	2.10	-0.10	↓ -4.55
FTN COCOA PROCESSORS PLC	0.72	0.69	-0.03	↓ -4.17
JOHN HOLT PLC.	0.51	0.50	-0.01	↓ -1.96
NIGERIAN AVIATION HANDLING COMPANY PLC	2.27	2.23	-0.04	↓ -1.76

COMPANY REPORT

S/NO	COMPANY	PERIOD			YEAR
1.	CHELLARAMS PLC.	1ST QUARTER	UNAUDITED	JUNE	2020
2.	CHELLARAMS PLC.	2ND QUARTER	UNAUDITED	SEPTEMBER	2020

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