



STOCK MARKET REPORT FOR DECEMBER 24TH 2020

PRODUCTS

EQUITY

It was a four-day trading week as the Federal Government of Nigeria declared Friday 25th of December, 2020 as Public Holiday in commemoration of the Christmas Celebration.

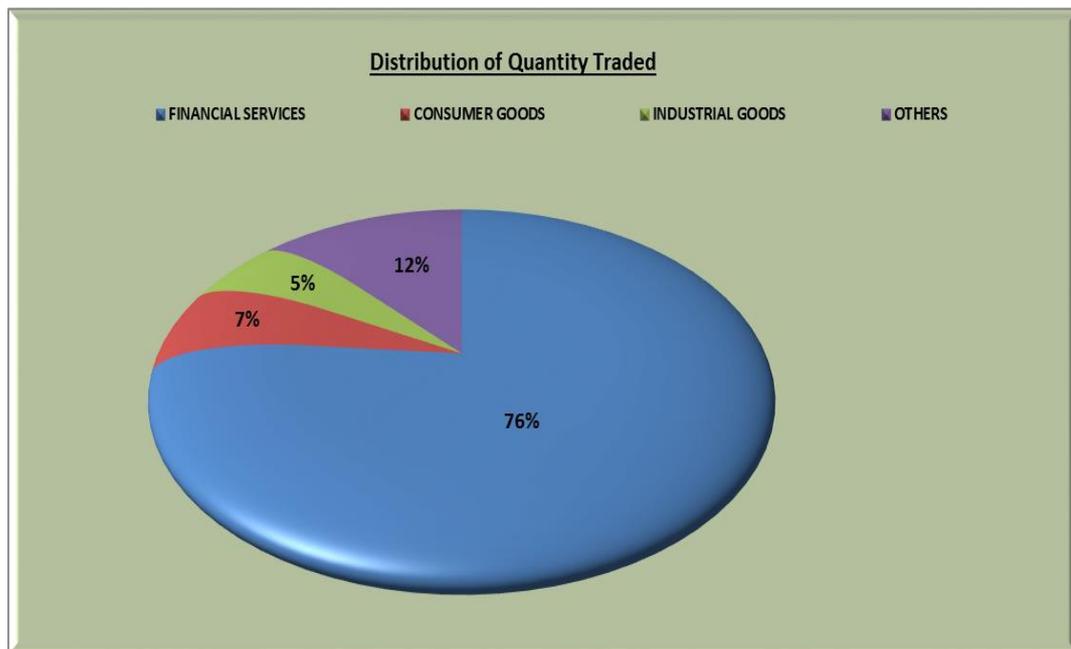
Meanwhile, a total turnover of 2.756 billion shares worth N40.311 billion in 17,459 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.893 billion shares valued at N17.647 billion that exchanged hands last week in 20,660 deals.

The Financial Services Industry (measured by volume) led the activity chart with 2.106 billion shares valued at N19.454 billion traded in 8,327 deals; thus contributing 76.40% and 48.26% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 182.099 million shares worth N4.392 billion in 2,485 deals. The third place was Industrial Goods Industry, with a turnover of 145.808 million shares worth N10.632 billion in 2,587 deals.

Trading in the top three equities namely Access Bank Plc, Zenith Bank Plc and AXA Mansard Insurance Plc (measured by volume) accounted for 1.439 billion shares worth N13.881 billion in 2,972 deals, contributing 52.23% and 34.44% to the total equity turnover volume and value respectively.

Equity Turnover - Last 4 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
21-Dec-20	5,263	427,063,113	3,309,524,950	111	23	23	65
22-Dec-20	4,948	442,220,906	10,287,847,320	108	15	22	71
23-Dec-20	4,319	1,497,185,679	18,748,303,153	106	26	7	73
24-Dec-20	2,928	389,729,726	7,965,185,773	96	23	8	65



ETPs

A total of 645,669 units valued at N2.009 billion were traded this week in 33 deals compared with a total of 412,358 units valued at N1.396 billion transacted last week in 40 deals.

s/n	Security	Deals	Volume	Value
1	NEWGOLD	9	229,219	2,001,835,660.00
2	VETINDEF	5	187,888	3,335,024.00
3	MERGROWTH	5	113,500	1,884,010.00
4	MERVALUE	4	81,000	1,448,300.00
5	VETGRIF30	5	30,521	499,545.24
6	STANBICETF30	2	3,511	315,990.00
7	VETBANK	1	10	39.60
8	VETGOODS	1	10	57.60
9	VSPBONDEF	1	10	2,497.10
	TOTAL	33	645,669	2,009,321,123.54

BONDS

A total of 488 units valued at N499,807.41 were traded this week in 11 deals compared with a total of 47,699 units valued at N53.129 million transacted last week in 22 deals.

s/n	Security	Deals	Volume	Value
1	FGS202156	2	320	329,292.76
2	FGS202158	1	50	50,621.15
3	FGS202129	1	30	30,493.70
4	FGS202162	2	23	23,909.96
5	FGS202166	1	15	15,071.97
6	FGS202270	1	15	15,115.63
7	FGS202274	1	15	15,060.31
8	FGS202278	1	15	15,076.97
9	FGS202127	1	5	5,164.96
	TOTAL	11	488	499,807.41

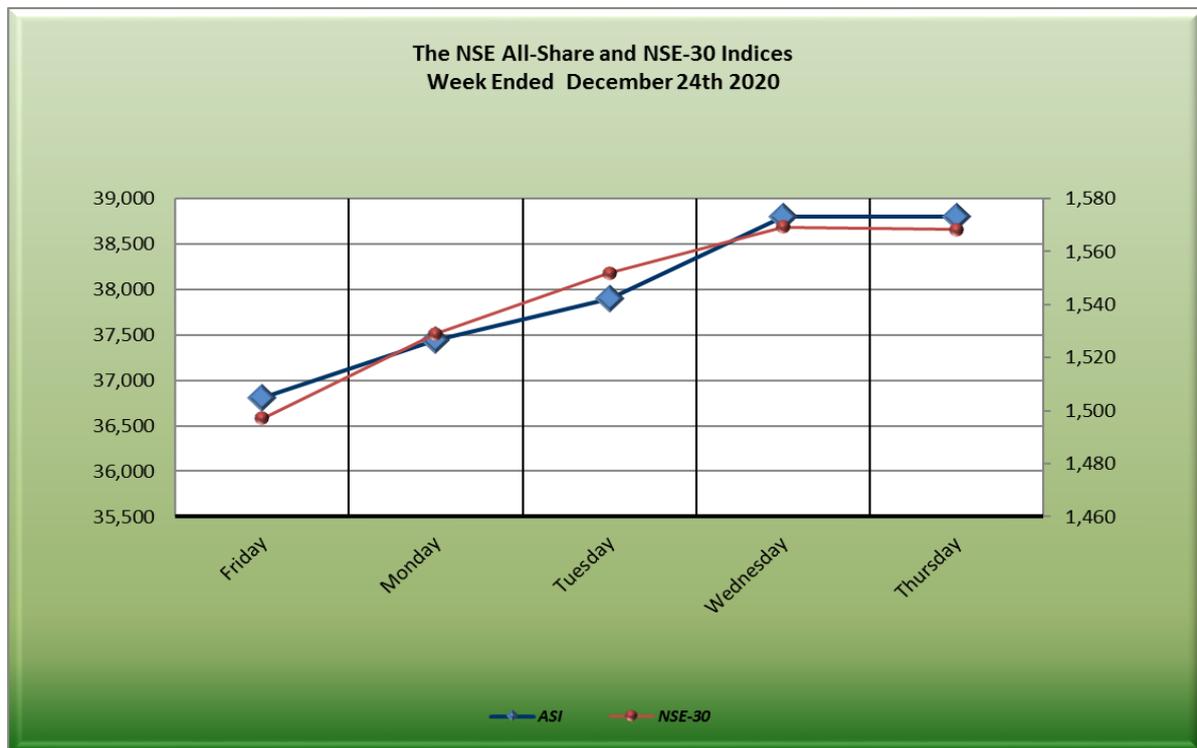
INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization appreciated by 5.42% to close the week at 38,800.01 and N20.279 trillion respectively.

Similarly, all other indices finished higher with the exception of NSE Banking, AFR Bank Value, AFR Div Yield and MERI Growth which depreciated by 1.03%, 0.95%, 0.31% and 0.80% while the NSE ASeM and NSE Growth Indices closed flat (See summary of index movements in the table below):



	WEEK CLOSE 18/12/2020	WEEK CLOSE 24/12/2020	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	36,804.75	38,800.01	1,995.26	5.42	10.72	27.09	44.55
NSE Growth Index	991.89	991.89	0.00	0.00	0.00	0.00	0.00
The NSE-Main Board Index	1,570.05	1,640.38	70.33	4.48	12.69	28.68	42.42
NSE 30 Index	1,497.16	1,568.25	71.09	4.75	6.21	18.86	33.15
NSE CG Index	1,196.95	1,210.83	13.88	1.16	2.56	10.24	11.35
NSE Premium Index	3,185.24	3,394.59	209.35	6.57	8.75	25.64	60.41
NSE Banking Index	399.38	395.25	-4.13	-1.03	0.34	6.08	10.76
NSE Pension Index	1,354.29	1,378.89	24.60	1.82	2.46	11.58	30.82
NSE Insurance Index	175.70	186.26	10.56	6.01	17.92	28.36	48.04
NSE ASeM Index	729.87	729.87	0.00	0.00	0.19	0.19	-0.70
NSE-AFR Bank Value Index	1,124.08	1,113.38	-10.70	-0.95	0.76	5.41	12.68
NSE AFR Div Yield Index	2,019.32	2,013.12	-6.20	-0.31	0.04	8.16	45.36
NSE MERI Growth Index	1,667.15	1,653.88	-13.27	-0.80	3.47	3.46	18.68
NSE MERI Value Index	1,830.13	1,834.71	4.58	0.25	-0.59	10.00	28.32
NSE Consumer Goods Index	574.60	576.22	1.62	0.28	-0.62	5.52	-2.81
NSE Oil/Gas Index	222.68	225.76	3.08	1.38	4.22	4.84	-14.01
NSE Lotus II	2,545.09	2,681.26	136.17	5.35	8.13	22.67	46.14
NSE Industrial Goods Index	1,659.50	1,859.54	200.04	12.05	12.97	40.03	72.88



SUMMARY OF PRICE CHANGES

Thirty-five (35) equities appreciated in price during the week, lower than fifty-three (53) equities in the previous week. Eighteen (18) equities depreciated in price, higher than seventeen (17) equities in the previous week, while one hundred and eight (108) equities remained unchanged, higher than ninety-one (91) recorded in the previous week.

For Further Inquiries Contact: Market Operations Department Page 3

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Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
FTN COCOA PROCESSORS PLC	0.62	0.89	0.27	↑ 43.55
JAPPAUL GOLD & VENTURES PLC	0.34	0.48	0.14	↑ 41.18
B.O.C. GASES PLC.	7.20	8.70	1.50	↑ 20.83
DANGOTE CEMENT PLC	209.50	245.00	35.50	↑ 16.95
OANDO PLC	3.14	3.64	0.50	↑ 15.92
AXAMANSARD INSURANCE PLC	0.92	1.05	0.13	↑ 14.13
CUTIX PLC.	1.89	2.15	0.26	↑ 13.76
LASACO ASSURANCE PLC.	0.30	0.34	0.04	↑ 13.33
CAVERTON OFFSHORE SUPPORT GRP PLC	1.84	2.05	0.21	↑ 11.41
HONEYWELL FLOUR MILL PLC	1.11	1.23	0.12	↑ 10.81

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
TRANS-NATIONWIDE EXPRESS PLC.	0.87	0.79	-0.08	↓ -9.20
JOHN HOLT PLC.	0.56	0.51	-0.05	↓ -8.93
CHAMPION BREW. PLC.	0.89	0.82	-0.07	↓ -7.87
INTERNATIONAL BREWERIES PLC.	6.27	5.90	-0.37	↓ -5.90
ARDOVA PLC	14.30	13.55	-0.75	↓ -5.24
LAFARGE AFRICA PLC.	22.00	21.00	-1.00	↓ -4.55
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	2.40	2.30	-0.10	↓ -4.17
MAY & BAKER NIGERIA PLC.	3.85	3.70	-0.15	↓ -3.90
CONSOLIDATED HALLMARK INSURANCE PLC	0.30	0.29	-0.01	↓ -3.33
JAIZ BANK PLC	0.62	0.60	-0.02	↓ -3.23

COMPANY REPORT

S/NO	COMPANY	PERIOD			YEAR
1.	VALUEALLIANCE VALUE FUND	IST QUARTER	UNAUDITED	SEPTEMBER	2020
2.	JULI PLC.	FULL YEAR	AUDITED	DECEMBER	2019
3.	JULI PLC.	FULL YEAR	AUDITED	DECEMBER	2018
4.	JULI PLC.	FULL YEAR	AUDITED	DECEMBER	2017
5.	JULI PLC.	FULL YEAR	AUDITED	DECEMBER	2016
6.	CHELLARAMS PLC.	FULL YEAR	AUDITED	MARCH	2020

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OTHER NEWS

Proposed Scheme of Arrangement Between UACN Property Development Company Plc and the Owners of its Fully Paid Ordinary Shares of 50 Kobo Each

Dealing Members are hereby notified that UACN Property Development Company Plc (UPDC or the Company) has through its stockbroker, Stanbic IBTC Stockbrokers Limited, informed The Nigerian Stock

Exchange (The Exchange) that the Company has obtained the approval of the Securities and Exchange Commission for the Scheme of Arrangement between UACN Property Development Company Plc and the owners of its fully paid ordinary shares of 50 kobo each (the Scheme).

The Scheme of Arrangement involves a capital reorganization with the unbundling of a substantial portion of UPDC's interest in the UPDC REIT to all UPDC shareholders. With the unbundling, UPDC's shareholders will have continued exposure to UPDC, in addition to direct access to the returns from UPDC REIT. Under the Scheme, each eligible shareholder will receive Scheme units based on the allocation ratio. Subsequent to the Scheme becoming effective, eligible shareholders will hold shares in UPDC, as well as units in UPDC REIT.

The Effective Date for the Scheme is Thursday, 24 December 2020 while the Qualification/Eligibility Date is Monday, 21 December 2020.

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