

STOCK MARKET REPORT FOR MARCH 19TH 2021

PRODUCTS

EQUITY

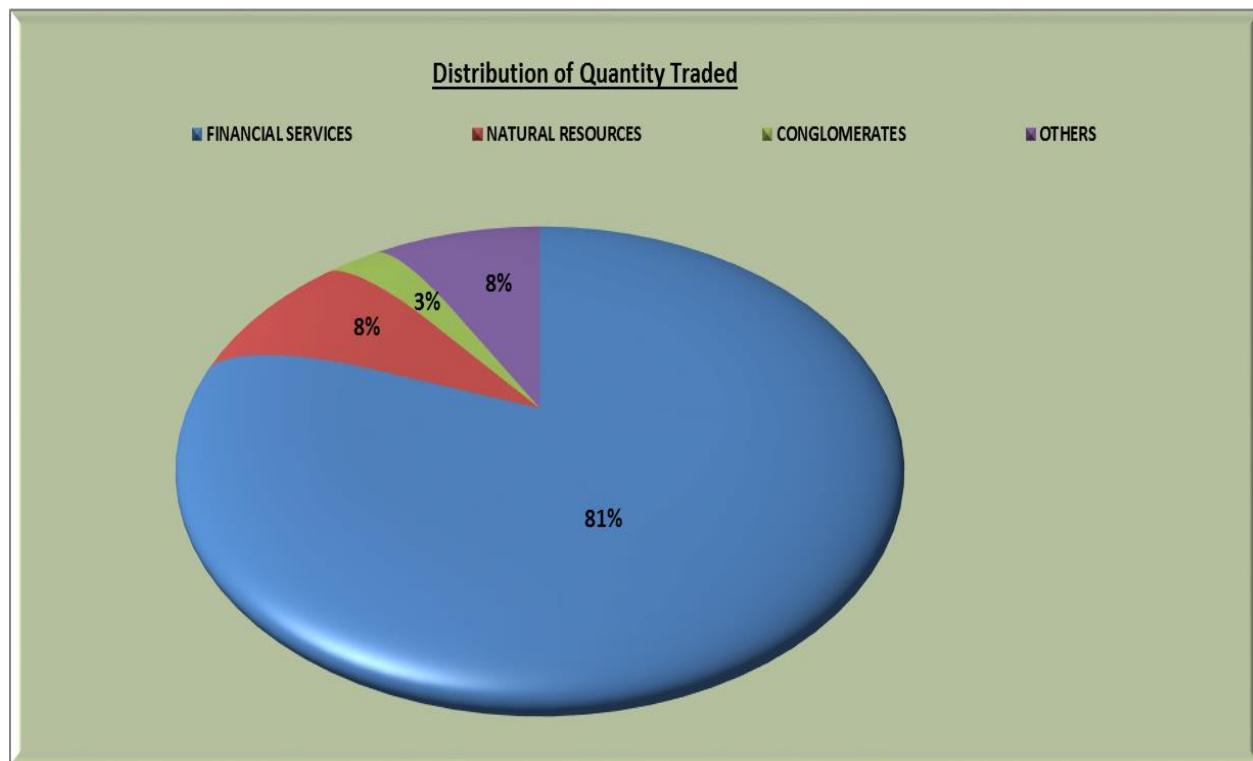
A total turnover of 2.342 billion shares worth N19.272 billion in 20,173 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.675 billion shares valued at N23.541 billion that exchanged hands last week in 21,732 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.888 billion shares valued at N12.446 billion traded in 12,019 deals; thus contributing 80.60% and 64.58% to the total equity turnover volume and value respectively. The Natural Resources Industry followed with 201.260 million shares worth N41.295 million in 27 deals. The third place was Conglomerates Goods Industry, with a turnover of 62.053 million shares worth N65.672 million in 612 deals.

Trading in the top three equities namely Unity Bank Plc, Guaranty Trust Bank Plc and Multiverse Mining and Exploration Plc (measured by volume) accounted for 1.471 billion shares worth N7.114 billion in 2,317 deals, contributing 62.82% and 36.91% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
15-Mar-21	3,527	184,528,225	2,517,628,451	109	17	19	73
16-Mar-21	4,192	220,857,225	4,205,809,077	109	11	20	78
17-Mar-21	4,103	177,396,341	2,676,864,738	98	13	12	73
18-Mar-21	4,040	1,468,421,633	5,853,549,890	106	22	12	72
19-Mar-21	4,311	290,615,950	4,017,766,192	99	26	11	62



ETPs

A total of 435,459 units valued at N2.351 billion were traded this week in 29 deals compared with a total of 217,600 units valued at N3.699 million transacted last week in 6 deals.

s/n	Security	Deals	Volume	Value
1	NEWGOLD	18	291,551	2,347,833,851.00
2	VETGRIF30	4	134,298	2,014,483.00
3	VSPBONDET	1	6,468	1,299,033.12
4	VETINDET	3	2,460	47,645.00
5	MERGROWTH	1	662	10,592.00
6	VETBANK	1	10	37.00
7	VETGOODS	1	10	53.20
	TOTAL	29	435,459	2,351,205,694.32

BONDS

A total of 295,829 units valued at N304.859 million were traded this week in 20 deals compared with a total of 9,192 units valued at N10.671 million transacted last week in 6 deals.

s/n	Security	Deals	Volume	Value
1	FGSUK2027S3	15	291,450	300,250,786.58
2	FGS202164	2	2,000	2,049,716.94
3	FGS202261	1	1,500	1,554,878.97
4	FG152023S3	1	877	1,000,779.88
5	FGSUK2024S1	1	2	2,957.42
	TOTAL	20	295,829	304,859,119.79

INDEX MOVEMENT

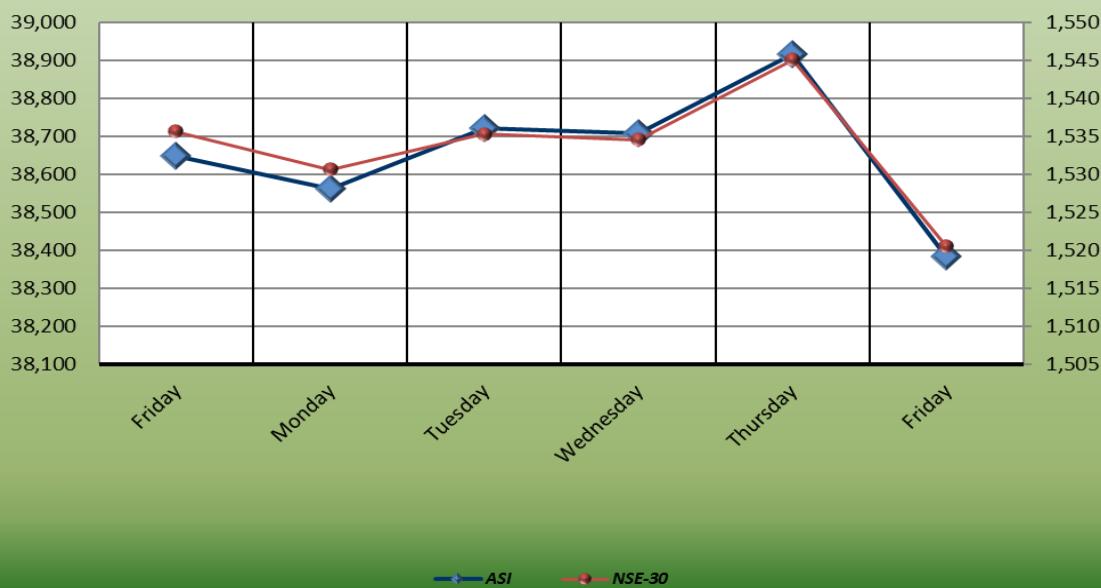
The NSE All-Share Index and Market Capitalization depreciated by 0.69% to close the week at 38,382.39 and N20.082 trillion respectively.

However, all other indices finished higher with the exception of NSE Mainboard, NSE 30, NSE Insurance, NSE Consumer Goods, NSE Lotus II, NSE Industrial and NSE Growth Indices, which declined by 1.68%, 0.99%, 0.01%, 1.46%, 1.51%, 2.62% and 0.25% while the NSE Sovereign Bond Index closed flat. (See summary of index movements in the table below):

	WEEK CLOSE 12/03/2021	WEEK CLOSE 19/03/2021	WEEKLY CHANGE	WtD	MtD	QtD	YtD
% Change							
The NSE All-Share Index (ASI)	38,648.48	38,382.39	-266.09	-0.69	-3.56	-4.69	-4.69
The NSE-Main Board Index	1,711.44	1,682.75	-28.69	-1.68	-2.35	-2.50	-2.50
NSE 30 Index	1,535.59	1,520.46	-15.13	-0.99	-4.58	-7.30	-7.30
NSE CG Index	1,136.94	1,146.32	9.38	0.83	-4.86	-6.09	-6.09
NSE Premium Index	3,233.35	3,250.21	16.86	0.52	-4.12	-6.35	-6.35
NSE Banking Index	353.75	361.13	7.38	2.09	-5.65	-8.11	-8.11
NSE Pension Index	1,317.57	1,324.86	7.29	0.55	-3.85	-4.59	-4.59
NSE Insurance Index	197.46	197.45	-0.01	-0.01	-2.30	4.20	4.20
NSE ASeM Index	730.75	731.18	0.43	0.06	0.18	0.18	0.18
NSE-AFR Bank Value Index	998.84	1,021.83	22.99	2.30	-5.72	-8.21	-8.21
NSE AFR Div Yield Index	1,996.65	2,059.35	62.70	3.14	-0.54	2.05	2.05
NSE MERI Growth Index	1,560.68	1,563.89	3.21	0.21	-1.53	-5.46	-5.46
NSE MERI Value Index	1,697.38	1,729.33	31.95	1.88	-7.16	-6.59	-6.59
NSE Consumer Goods Index	539.85	531.97	-7.88	-1.46	-5.65	-7.22	-7.22

NSE Oil/Gas Index	261.18	265.32	4.14	1.59	-0.03	17.29	17.29
NSE Lotus II	2,665.99	2,625.70	-40.29	-1.51	-5.10	-7.75	-7.75
NSE Industrial Goods Index	1,923.55	1,873.17	-50.38	-2.62	-1.32	-8.73	-8.73
NSE Growth Index	1,037.17	1,034.57	-2.60	-0.25	-1.32	4.30	4.30
NSE Sovereign Bond Index	991.25	991.25	0.00	0.00	0.07	-0.88	-0.88

The NSE All-Share and NSE-30 Indices
Week Ended March 19, 2021



SUMMARY OF PRICE CHANGES

Thirty-three (33) equities appreciated in price during the week, lower than thirty-five (35) equities in the previous week. Twenty-five (25) equities depreciated in price, lower than thirty-eight (38) equities in the previous week, while one hundred and four (104) equities remained unchanged, higher than eighty-nine (89) equities recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
ETERNA PLC.	4.62	5.58	0.96	20.78
SFS REAL ESTATE INVESTMENT TRUST	62.40	68.60	6.20	9.94
N NIG. FLOUR MILLS PLC.	5.65	6.20	0.55	9.73
UNITY BANK PLC	0.66	0.72	0.06	9.09
SMART PRODUCTS NIGERIA PLC	0.24	0.26	0.02	8.33
GUINNESS NIG PLC	23.50	25.30	1.80	7.66
BERGER PAINTS PLC	6.05	6.50	0.45	7.44
NASCON ALLIED INDUSTRIES PLC	14.00	14.90	0.90	6.43
UNITED CAPITAL PLC	4.80	5.10	0.30	6.25
VITAFOAM NIG PLC.	7.35	7.80	0.45	6.12

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	2.09	1.78	-0.31	⬇️ -14.83
AFRICA PRUDENTIAL PLC	5.95	5.35	-0.60	⬇️ -10.08
NCR (NIGERIA) PLC.	3.09	2.79	-0.30	⬇️ -9.71
LINKAGE ASSURANCE PLC	0.55	0.50	-0.05	⬇️ -9.09
LASACO ASSURANCE PLC.	1.30	1.21	-0.09	⬇️ -6.92
ASSOCIATED BUS COMPANY PLC	0.30	0.28	-0.02	⬇️ -6.67
BUA CEMENT PLC	74.75	69.95	-4.80	⬇️ -6.42
ECOBANK TRANSNATIONAL INCORPORATED	5.15	4.85	-0.30	⬇️ -5.83
NIGERIAN BREW. PLC.	49.65	47.00	-2.65	⬇️ -5.34
DANGOTE SUGAR REFINERY PLC	17.95	17.00	-0.95	⬇️ -5.29

NEW LISTING (BOND)

Listing of FGN Sukuk Road Company 1 Plc's 11.200% Ijarah Sukuk Bond Due 2027

162,557,000 units of the FGN Roads Sukuk Company 1 Plc's 7 - Year 11.200%, Ijarah Sukuk Bond due 2027 were listed on The Nigerian Stock Exchange on Thursday, 18 March 2021.

Below are the details of the Bonds:

Issuer	Federal Government of Nigeria Roads Sukuk Company 1 Plc
Bond description	₦162.557 Billion 7-Year FGN Sovereign Sukuk due 2027 at a return of 11.200%.
Symbol code	FGSUK2027S3
Symbol name	11.200% FGN JUN 2027
ISIN code	NGFGSUK20279
Issue size	₦162,557,000,000
Price	₦1,000 per unit
Minimum subscription	Minimum of ₦10,000 (i.e. 10 units @ ₦1,000/unit) and in multiples of ₦1,000 (1 unit) thereafter
Rental rate	11.200%
Issue date	16 June 2020
Maturity date	16 June 2027
Rental payment date	The last day of a Rental Period, i.e. 16 June and 16 December of each year
Tenor	7 years

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div/Ex-Scrip Price
1	Africa Prudential Plc	16/3/2021	N5.95	0.5	-	N5.45
2	Dangote Sugar Refinery Plc	18/3/2021	N17.50	1.5	-	N16.00

CORPORATE ACTION

GUARANTY TRUST BANK PLC

Closure of Register	Year Ended 31 December 2020
Proposed Dividend:	₦2.70
Proposed Bonus:	-
Qualification Date:	3/31/2021
AGM Date:	4/9/2021
Payment Date:	4/9/2021
Closure of Register Date:	4/1/2021

UNION BANK OF NIGERIA PLC

Closure of Register	Year Ended 31 December 2020
Proposed Dividend:	₦0.25
Proposed Bonus:	-
Qualification Date:	3/31/2021
AGM Date:	4/13/2021
Payment Date:	4/13/2021
Closure of Register Date:	4/1/2021

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COMPANY REPORT

S/NO	COMPANY	PERIOD			YEAR
1	UNITED BANK FOR AFRICA PLC.	4TH QUARTER	AUDITED	DECEMBER	2020
2	GUARANTY TRUST BANK PLC.	4TH QUARTER	AUDITED	DECEMBER	2020

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