

WEEKLY REPORT

MARKET REPORT FOR OCTOBER 17TH, 2025

PRODUCTS

EQUITY

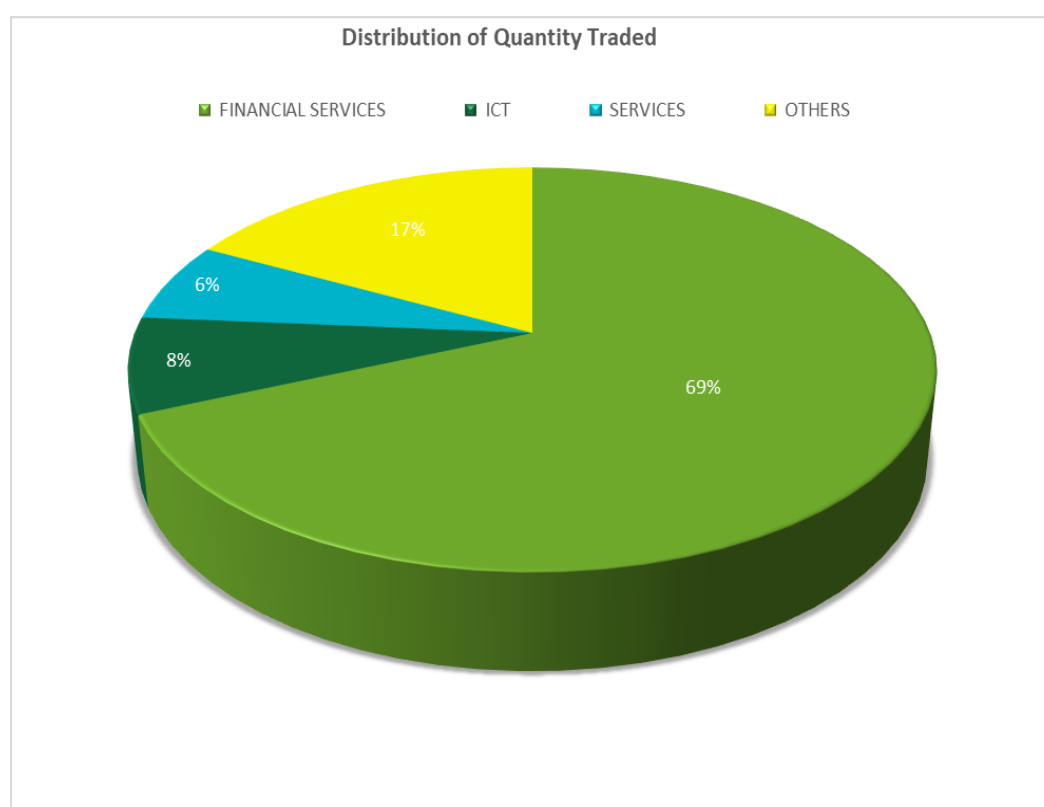
A total turnover of 2.422 billion shares worth N76.618 billion in 126,591 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 2.286 billion shares valued at N90.280 billion that exchanged hands last week in 138,177 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.662 billion shares valued at N32.565 billion traded in 56,253 deals; thus contributing 68.65% and 42.50% to the total equity turnover volume and value respectively. The ICT Industry followed with 184.884 million shares worth N8.662 billion in 11,500 deals. Third place was the Services Industry, with a turnover of 154.537 million shares worth N1.066 billion in 5,975 deals.

Trading in the top three equities, namely Consolidated Hallmark Holdings Plc, Fidelity Bank Plc and Access Holdings Plc (measured by volume), accounted for 618.549 million shares worth N9.220 billion in 9,277 deals, contributing 25.54% and 12.03% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
13-Oct-25	31,531	624,575,230	13,466,428,638.18	129	25	25	79
14-Oct-25	25,607	495,031,762	17,323,867,891.46	128	23	36	69
15-Oct-25	22,986	388,932,553	12,358,032,729.44	127	34	28	65
16-Oct-25	23,642	432,312,987	16,800,730,652.70	128	30	26	72
17-Oct-25	22,825	480,832,070	16,668,767,748.18	128	36	23	69





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ETP

A total of 202,526 units valued at N24.917 million were traded this week in 556 deals compared with a total of 147,745 units valued at N24.075 million transacted last week in 372 deals

S/N	Security	Deals	Volume	Value
1	LOTUSHAL15	123	132,933	13,100,196.44
2	VETGRIF30	89	37,177	1,990,711.40
3	STANBICETF30	225	12,648	6,618,983.05
4	VETBANK	10	9,620	146,045.00
5	VSPBONDETf	20	4,182	963,707.63
6	GREENWETF	22	1,583	645,371.00
7	MERGROWTH	31	1,559	601,373.20
8	VETGOODS	6	1,130	41,795.00
9	MERVALUE	13	842	146,100.40
10	SIAMLETf40	10	799	389,640.20
11	VETINDETf	3	48	2,440.00
12	NEWGOLD	4	5	271,101.01
	TOTAL	556	202,526	24,917,464.33

BONDS

A total of 448,601 units valued at N381.846 million were traded this week in 46 deals compared with a total of 984,209 units valued at N883.357 million transacted last week in 28 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2027S3	15	399,636	332,962,115.44
2	FGSUK2033S6	8	22,201	20,600,695.75
3	FGSUK2032S5	7	11,255	11,812,542.50
4	FGS202898	1	9,000	9,163,592.31
5	FG202033S6	1	3,910	4,995,536.49
6	FGS202783	1	1,000	833,373.13
7	FGS202896	1	900	925,612.53
8	FGS202780	1	200	143,452.87
9	FGS202884	2	200	106,538.78
10	FGS202797	1	171	173,920.34
11	FGS202793	1	50	47,500.00
12	FGS202665	1	50	51,490.00
13	FGS202886	1	10	10,164.72
14	FGS202890	1	10	10,293.98
15	FGS202770	2	3	3,712.96
16	FGS202656	1	3	3,071.61
17	FGS202882	1	2	2,705.95
	TOTAL	46	448,601	381,846,319.36



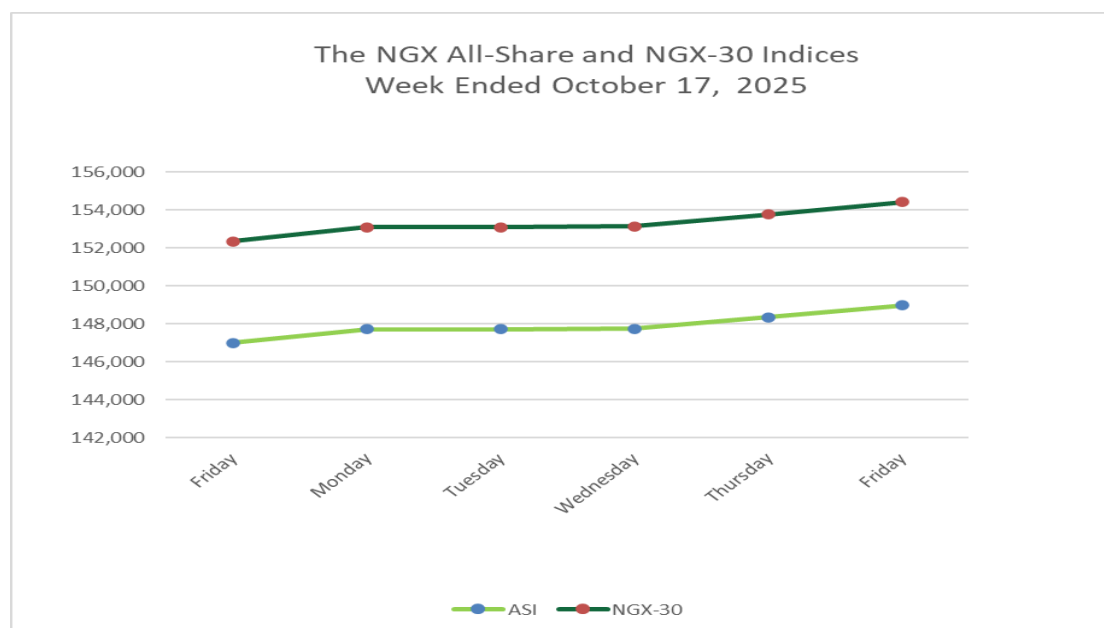
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INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by **1.35%** and **1.36%** to close the week at 148,977.64 and N94.561 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX CG, NGX Banking, NGX AFR Bank Value, NGX AFR Div Yield, NGX MERI Growth, NGX MERI Value and NGX Growth Indices which depreciated by 0.19%, 0.13%, 0.51%, 0.93%, 0.97%, 0.68%, and 2.08% respectively. (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 10/10/2025	WEEK CLOSE 10/17/2025	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	146,988.04	148,977.64	1,989.60	1.35	4.39	4.39	44.74
NGX-Main Board Index	7,084.48	7,170.47	85.99	1.21	2.04	2.04	43.73
NGX 30 Index	5,362.52	5,439.14	76.62	1.43	4.37	4.37	42.69
NGX CG Index	4,157.03	4,149.16	-7.87	-0.19	2.75	2.75	47.43
NGX Premium Index	14,712.18	14,954.70	242.52	1.65	9.29	9.29	53.86
NGX Banking Index	1,520.43	1,518.39	-2.04	-0.13	0.28	0.28	40.01
NGX Pension Index	6,883.66	6,897.27	13.61	0.20	2.57	2.57	52.56
NGX Insurance Index	1,257.46	1,289.59	32.13	2.56	8.27	8.27	79.61
NGX-AFR Bank Value Index	3,533.28	3,515.16	-18.12	-0.51	-0.33	-0.33	42.47
NGX AFR Div Yield Index	22,249.71	22,043.54	-206.17	-0.93	-0.60	-0.60	32.45
NGX MERI Growth Index	10,213.07	10,113.66	-99.41	-0.97	2.92	2.92	55.82
NGX MERI Value Index	13,644.36	13,552.04	-92.32	-0.68	1.43	1.43	30.62
NGX Consumer Goods Index	3,429.45	3,495.80	66.35	1.93	3.70	3.70	101.87
NGX Oil/Gas Index	2,660.22	2,661.29	1.07	0.04	5.48	5.48	-1.87
NGX Lotus II	12,355.16	12,618.11	262.95	2.13	6.41	6.41	81.40
NGX Industrial Goods Index	5,292.32	5,440.11	147.79	2.79	7.33	7.33	52.29
NGX Growth Index	15,427.24	15,105.78	-321.46	-2.08	0.19	0.19	94.59
NGX Sovereign Bond Index	662.67	666.25	3.58	0.54	1.37	1.37	10.76
NGX Pension Broad Index	2,732.62	2,770.14	37.52	1.37	4.68	4.68	51.63
NGX Commodity Index	1,153.06	1,171.50	18.44	1.60	4.44	4.44	0.00





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SUMMARY OF PRICE CHANGES

Fifty-two (52) equities appreciated in price during the week, higher than fifty-one (51) equities in the previous week. Forty-one (41) equities depreciated in price, same as forty-one (41) equities in the previous week, while fifty-three (53) equities remained unchanged, lower than fifty-five (55) recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
SOVEREIGN TRUST INSURANCE PLC	3.21	3.57	0.36	↑ 11.21
ROYAL EXCHANGE PLC.	2.16	2.40	0.24	↑ 11.11
EUNISELL INTERLINKED PLC	44.00	48.40	4.40	↑ 10.00
SFS REAL ESTATE INVESTMENT TRUST	381.10	418.75	37.65	↑ 9.88
OMATEK VENTURES PLC	1.37	1.50	0.13	↑ 9.49
TRANSCORP POWER PLC	314.00	342.00	28.00	↑ 8.92
STANBIC IBTC HOLDINGS PLC	109.00	118.00	9.00	↑ 8.26
UNIVERSAL INSURANCE PLC	1.11	1.20	0.09	↑ 8.11
VITAFOAM NIG PLC.	81.00	87.00	6.00	↑ 7.41
PRESTIGE ASSURANCE PLC	1.69	1.80	0.11	↑ 6.51

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
TRIPPLE GEE AND COMPANY PLC.	6.05	4.91	-1.14	↓ -18.84
ACADEMY PRESS PLC.	9.60	7.88	-1.72	↓ -17.92
REGENCY ASSURANCE PLC	1.65	1.42	-0.23	↓ -13.94
LIVINGTRUST MORTGAGE BANK PLC	5.20	4.50	-0.70	↓ -13.46
INDUSTRIAL & MEDICAL GASES NIGERIA PLC	35.95	32.40	-3.55	↓ -9.87
SUNU ASSURANCES NIGERIA PLC.	5.77	5.25	-0.52	↓ -9.01
U A C N PLC.	72.70	66.50	-6.20	↓ -8.53
AUSTIN LAZ & COMPANY PLC	3.15	2.90	-0.25	↓ -7.94
ELLAH LAKES PLC.	14.44	13.40	-1.04	↓ -7.20
CHAMS HOLDING COMPANY PLC	4.30	4.00	-0.30	↓ -6.98

PRICE ADJUSTMENT

S/N	Security	Ex-Div Date	Last Close Price	Dividend	Bonus	Ex-Div Price
1	Regency Assurance Plc	13/10/2025	N1.65	NIL	1 FOR 3	N1.24
2	Academy Press Plc	17/10/2025	N9.60	N0.15	1 FOR 5	N7.88

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DELISTING

Notification of Regulatory Delisting of Smart Products Nigeria Plc and Migration of Juli Plc to the Growth Board of Nigerian Exchange Limited

We refer to the Market Bulletin dated 8 October 2025, with reference number **NGXREG/IRD/MB76/25/10/08**, wherein Trading License Holders and the investing public were informed of the closure of the ASEM Board of Nigerian Exchange Limited (NGX), the migration of Juli Plc (Juli or the Company) to the Growth Board of NGX, and the suspension of trading in the securities of Smart Products Nigeria Plc (Smart Products or the Company) in preparation for the delisting of the Company's securities for failing to meet the required criteria for migration to the Growth Board.

Further to the above, please be informed that the securities of Smart Products has been delisted from the facilities of NGX, and Juli have been migrated to the Growth Board of NGX effective on **Monday, 13 October 2025**.

This is for your information and records update, please.

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