



WEEKLY REPORT

MARKET REPORT FOR JANUARY 14TH, 2022

PRODUCTS

EQUITY

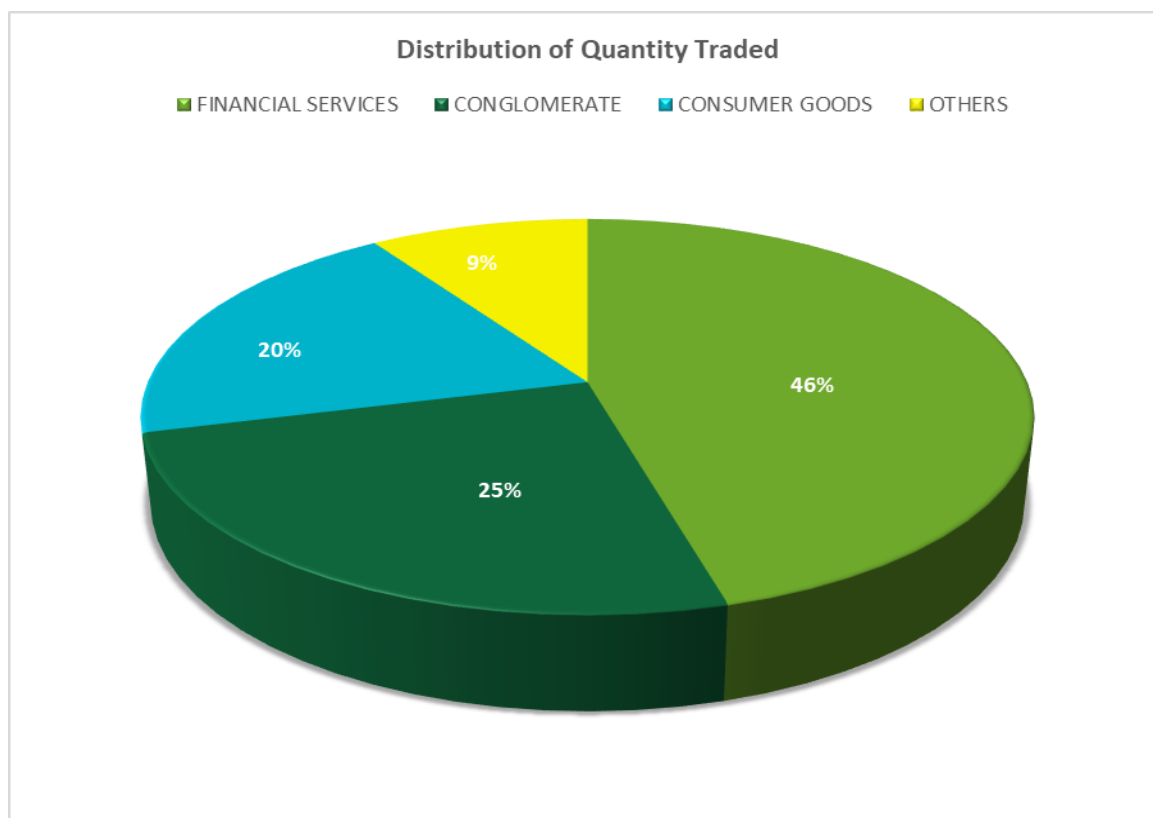
A total turnover of 1.600 billion shares worth N32.716 billion in 22,607 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 2.027 billion shares valued at N59.014 billion that exchanged hands last week in 15,750 deals.

The Financial Service Industry (measured by volume) led the activity chart with 731.264 million shares valued at 6.517 billion traded in 10,822 deals; thus contributing 45.71% and 19.92% to the total equity turnover volume and value respectively. The Conglomerate Industry followed with 403.646 million shares worth N 452.909 million in 1,537 deals. The third place was The Consumer Goods Industry, with a turnover of 314.768 million shares worth N17.759 billion in 4,101 deals.

Trading in the top three equities namely Transnational Corporation of Nigeria Plc, BUA Foods Plc, Jaiz Bank Plc (measured by volume) accounted for 775.685 million shares worth N16.625 billion in 2,644 deals, contributing 48.49% and 50.82 % to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
10-Jan-22	5,159	311,255,714	8,642,447,411.47	110	28	19	63
11-Jan-22	4,501	294,539,104	6,768,334,554.15	103	18	26	59
12-Jan-22	4,502	266,328,204	3,822,086,546.83	108	24	15	69
13-Jan-22	4,565	321,753,226	3,655,003,165.22	107	14	15	78
14-Jan-22	3,880	405,741,232	9,827,677,718.19	100	14	17	69





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ETP

A total of 26,091 units valued at N2.356 million were traded this week in 47 deals compared with a total of 11,926 units valued at N894,080.79 transacted last week in 26 deals.

S/N	Security	Deals	Volume	Value
1	STANBICETF30	23	14,621	1,051,469.60
2	LOTUSHAL15	5	10,690	157,014.50
3	SIAMLETF40	5	503	53,823.21
4	VETGRIF30	4	125	2,298.10
5	NEWGOLD	7	122	1,091,217.44
6	VETBANK	1	10	41.30
7	VETGOODS	1	10	55.90
8	VETINDEF	1	10	208.70
	TOTAL	47	26,091	2,356,129.75

BONDS

A total of 78,135 units valued at N78.632 million were traded this week in 25 deals compared with a total of 50,225 units valued at N50.792 million transacted last week in 13 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2027S3	19	73,330	73,706,729.69
2	FGSUK2025S2	2	2,005	2,067,298.31
3	FGS202267	2	2,000	1,980,230.16
4	FGSUK2024S1	1	500	575,251.47
5	FGS202495	1	300	302,307.13
	TOTAL	25	78,135	78,631,816.76

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by 1.37% to close the week at 44,454.67 and N23.951 trillion respectively.

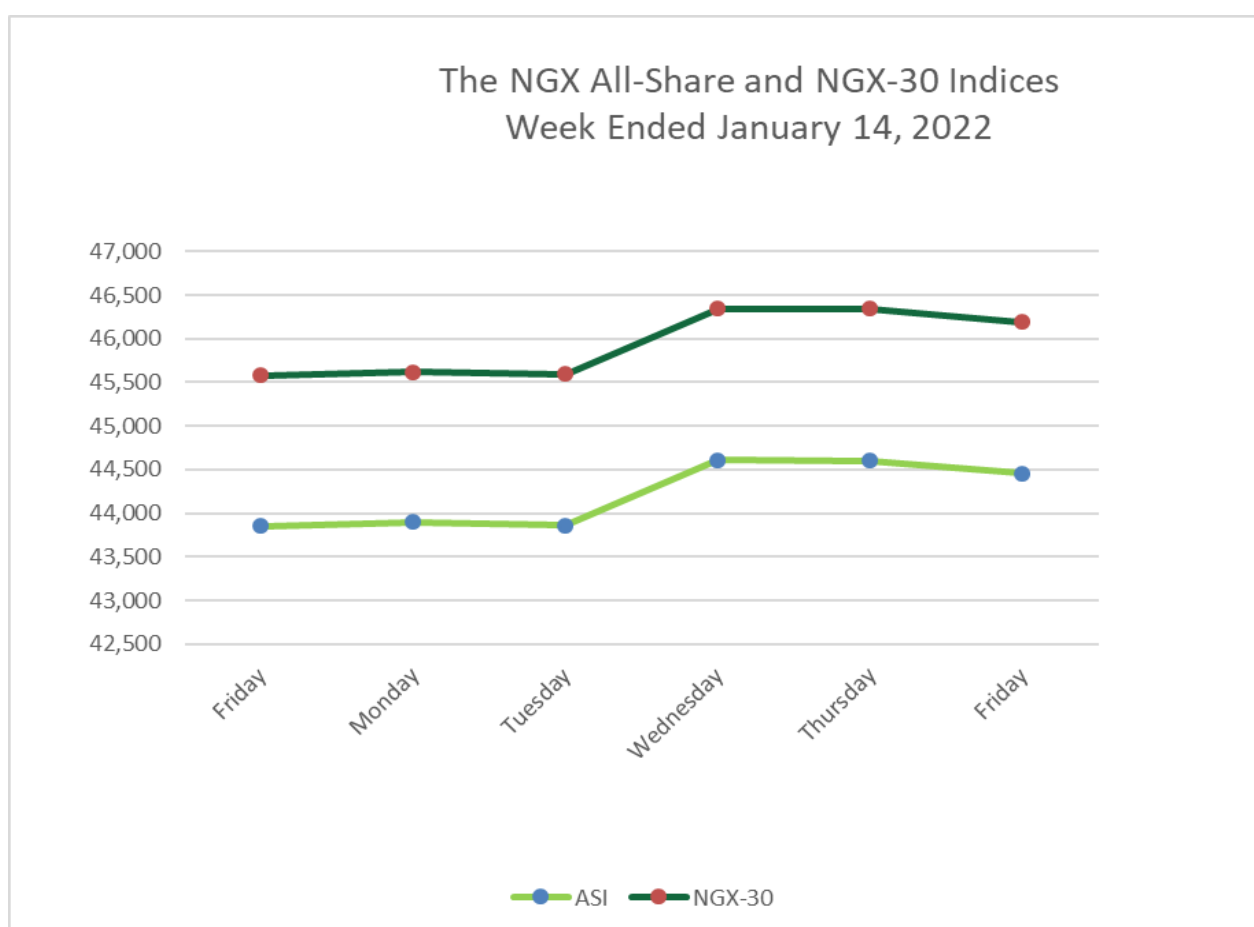
Similarly, all other indices finished higher with the exception of NGX CG, NGX insurance, NGX AFR bank Value, NGX Consumer Goods and NGX Lotus II Indices, which depreciated by 0.79%, 1.54%, 0.07%, 4.35%, and 1.34%, respectively while the NGX ASem, NGX Growth I and NGX Sovereign bond indices closed flat. (See summary of index movements in the table below):

INDEX	WEEK CLOSE 7/1/2022	WEEK CLOSE 14/1/2022	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	43,854.42	44,454.67	600.25	1.37	4.07	4.07	4.07
NGX-Main Board Index	1,844.85	1,858.40	13.55	0.73	6.29	6.29	6.29
NGX 30 Index	1,727.06	1,735.17	8.11	0.47	0.75	0.75	0.75
NGX CG Index	1,280.47	1,270.31	-10.16	-0.79	-0.60	-0.60	-0.60
NGX Premium Index	4,148.30	4,235.78	87.48	2.11	1.63	1.63	1.63
NGX Banking Index	409.22	412.30	3.08	0.75	1.53	1.53	1.53
NGX Pension Index	1,630.29	1,632.50	2.21	0.14	0.52	0.52	0.52
NGX Insurance Index	196.26	193.23	-3.03	-1.54	-2.46	-2.46	-2.46



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NGX ASeM Index	670.65	670.65	0.00	0.00	0.00	0.00	0.00
NGX-AFR Bank Value Index	1,044.25	1,043.55	-0.70	-0.07	0.46	0.46	0.46
NGX AFR Div Yield Index	2,534.49	2,600.80	66.31	2.62	1.62	1.62	1.62
NGX MERI Growth Index	1,793.18	1,846.14	52.96	2.95	2.28	2.28	2.28
NGX MERI Value Index	2,158.85	2,183.72	24.87	1.15	2.28	2.28	2.28
NGX Consumer Goods Index	584.13	558.72	-25.41	-4.35	-5.19	-5.19	-5.19
NGX Oil/Gas Index	354.26	360.41	6.15	1.74	4.46	4.46	4.46
NGX Lotus II	3,005.79	2,965.51	-40.28	-1.34	-1.46	-1.46	-1.46
NGX Industrial Goods Index	2,015.22	2,086.99	71.77	3.56	3.92	3.92	3.92
NGX Growth Index	1,274.21	1,274.21	0.00	0.00	0.36	0.36	0.36
NGX Sovereign Bond Index	860.95	860.95	0.00	0.00	0.00	0.00	0.00



SUMMARY OF PRICE CHANGES

Thirty-three (33) equities appreciated in price during the week, lower than Forty (40) equities in the previous week. Thirty-five (35) equities depreciated in price, higher than Thirty-one (31) equities in the previous week, while Eighty-eight (88) equities remained unchanged lower than Eighty-four (84) equities recorded in the previous week.



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Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
BUA FOODS PLC	53.20	66.00	12.80	↑ 24.06
TRANSNATIONAL CORPORATION OF NIGERIA PLC	0.98	1.14	0.16	↑ 16.33
JAIZ BANK PLC	0.59	0.68	0.09	↑ 15.25
FIDSON HEALTHCARE PLC	6.60	7.50	0.90	↑ 13.64
ACADEMY PRESS PLC.	0.60	0.66	0.06	↑ 10.00
ETERNA PLC.	5.11	5.61	0.50	↑ 9.78
MRS OIL NIGERIA PLC.	12.35	13.55	1.20	↑ 9.72
DANGOTE CEMENT PLC	250.00	270.00	20.00	↑ 8.00
P Z CUSSONS NIGERIA PLC.	6.70	7.15	0.45	↑ 6.72
GUINNESS NIG PLC	39.90	42.20	2.30	↑ 5.76

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
SUNU ASSURANCES NIGERIA PLC.	0.37	0.31	-0.06	↓ -16.22
MUTUAL BENEFITS ASSURANCE PLC.	0.31	0.27	-0.04	↓ -12.90
BERGER PAINTS PLC	8.55	7.70	-0.85	↓ -9.94
N NIG. FLOUR MILLS PLC.	7.25	6.55	-0.70	↓ -9.66
CUSTODIAN INVESTMENT PLC	7.90	7.15	-0.75	↓ -9.49
NESTLE NIGERIA PLC.	1,556.50	1,435.00	-121.50	↓ -7.81
CUTIX PLC.	2.65	2.46	-0.19	↓ -7.17
UPDC REAL ESTATE INVESTMENT TRUST	4.30	4.00	-0.30	↓ -6.98
JAPPAUL GOLD & VENTURES PLC	0.45	0.42	-0.03	↓ -6.67
RED STAR EXPRESS PLC	3.45	3.23	-0.22	↓ -6.38

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Ex-div
1	PZ Cussons Nigeria Plc	10/01/2022	N6.70	N0.25	N6.45

OTHER NEWS

Champion Breweries Plc – Commencement of Offer for MTO

We refer to our market bulletin of 30 December 2021 with reference number: NGXREG/LRD/MB62/21/12/30 where the Market was notified of the proposed Mandatory Takeover Offer of One Billion, One Hundred and Ninety-Six Million, Seven Hundred and Ninety-Nine Thousand, One Hundred and Sixty-Four (1,196,799,164) ordinary shares of Champion Breweries Plc (the Company) at N2.60 per share by The Raysun Nigeria Limited.

Trading License Holders are hereby reminded that the MTO opened on Monday, 10 January 2022 and will close on Monday, 31 January 2022.



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The qualification date for the MTO was Friday, 31 December 2021.

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