



# WEEKLY REPORT

## MARKET REPORT FOR JULY 11TH, 2025

### PRODUCTS

#### EQUITY

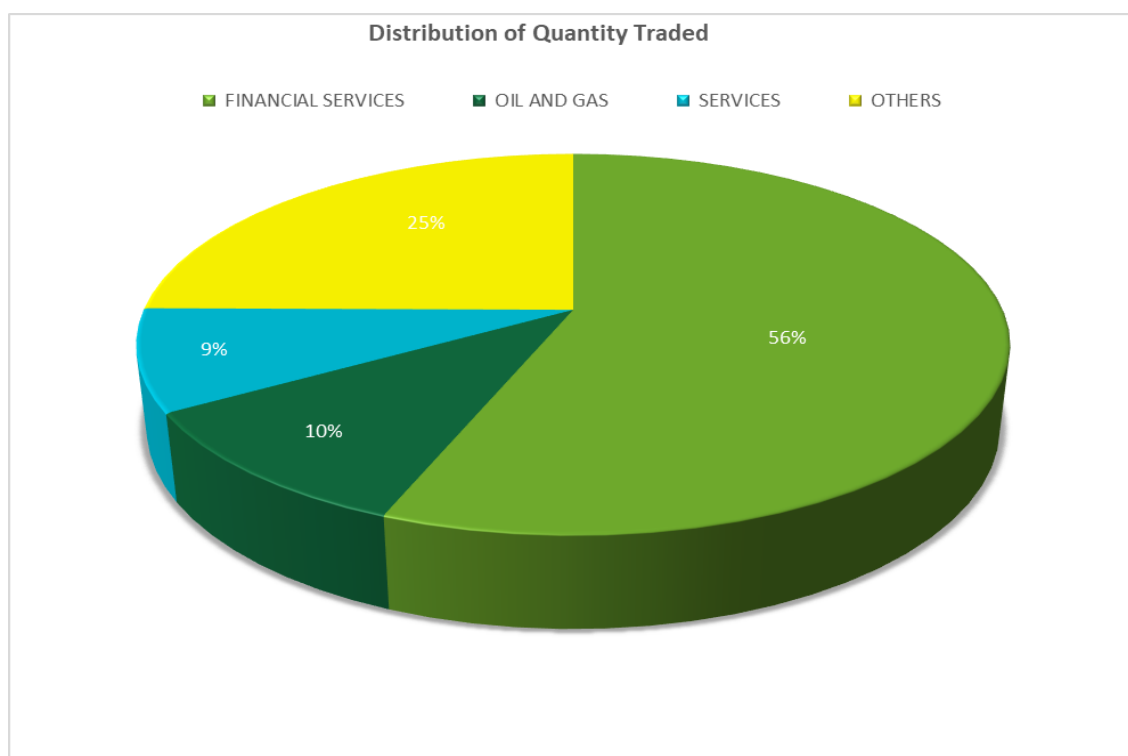
A total turnover of 5.390 billion shares worth N107.811 billion in 134,390 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 5.466 billion shares valued at N108.099 billion that exchanged hands last week in 118,570 deals.

The Financial Services Industry (measured by volume) led the activity chart with 3.019 billion shares valued at N56.244 billion traded in 55,574 deals; thus contributing 56.00% and 52.17% to the total equity turnover volume and value respectively. The Oil and Gas Industry followed with 565.645 million shares worth N8.111 billion in 9,914 deals. Third place was the Services Industry, with a turnover of 466.153 million shares worth N2.595 billion in 10,832 deals.

Trading in the top three equities, namely Access Holdings Plc, Japaul Gold & Ventures Plc and AllCO Insurance Plc (measured by volume), accounted for 1.396 billion shares worth N15.835 billion in 12,828 deals, contributing 25.90% and 14.69% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
07-Jul-25	24,042	824,102,600	14,439,179,598.17	125	55	23	47
08-Jul-25	24,771	1,008,096,793	19,484,022,540.09	126	58	21	47
09-Jul-25	24,303	888,703,271	15,609,897,146.83	128	60	21	47
10-Jul-25	27,875	1,280,159,125	27,726,764,911.66	130	70	10	50
11-Jul-25	33,399	1,389,383,082	30,550,739,260.73	128	62	25	41





## WEEKLY REPORT

### ETP

A total of 242,901 units valued at N22.428 million were traded this week in 274 deals compared with a total of 218,675 units valued at N18.792 million transacted last week in 304 deals

S/N	Security	Deals	Volume	Value
1	VETBANK	34	90,226	1,248,350.60
2	VETGRIF30	22	56,365	2,572,389.50
3	VETGOODS	18	37,438	1,034,152.90
4	STANBICETF30	68	18,217	8,689,561.88
5	VETINDEF	15	12,520	477,251.55
6	GREENWETF	37	10,120	2,034,367.83
7	MERGROWTH	16	6,170	2,474,159.50
8	VSPBONDEF	28	4,208	1,681,821.74
9	MERVALUE	13	3,394	632,827.00
10	LOTUSHAL15	10	2,952	129,411.00
11	SIAMLETF40	6	1,271	406,334.92
12	NEWGOLD	7	20	1,047,414.00
	<b>TOTAL</b>	<b>274</b>	<b>242,901</b>	<b>22,428,042.42</b>

### BONDS

A total of 66,289 units valued at N69.244 million were traded this week in 26 deals compared with a total of 165,333 units valued at N170.373 million transacted last week in 25 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2025S2	5	19,150	19,565,339.44
2	FGS202780	1	15,000	15,398,616.44
3	FG202034S2	3	14,500	16,813,426.27
4	FGSUK2033S6	2	5,413	5,304,747.64
5	FGSUK2032S5	3	5,000	4,722,177.31
6	FG202033S6	1	4,000	4,558,819.61
7	FG202031S1	1	1,100	1,268,903.86
8	FGS202654	1	1,000	670,491.70
9	FGS202656	1	500	304,875.31
10	FGS202890	1	500	513,066.41
11	TAJSUKS1	4	111	106,789.10
12	FG142027S1	1	10	12,525.72
13	FGS202758	1	4	3,308.36
14	FGSUK2031S4	1	1	773.91
	<b>TOTAL</b>	<b>26</b>	<b>66,289</b>	<b>69,243,861.08</b>



# WEEKLY REPORT

## INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by **4.26%** and **4.54%** to close the week at 126,149.59 and N 79.803 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX Oil and Gas Index, which depreciated by 0.72%. (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 07/04/2025	WEEK CLOSE 07/11/2025	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	120,989.66	126,149.59	5,159.93	4.26	5.14	5.14	22.56
NGX-Main Board Index	5,975.64	6,114.98	139.34	2.33	3.84	3.84	22.57
NGX 30 Index	4,447.74	4,620.63	172.89	3.89	4.47	4.47	21.21
NGX CG Index	3,487.87	3,855.70	367.83	10.55	12.18	12.18	37.00
NGX Premium Index	11,529.95	12,468.17	938.22	8.14	7.70	7.70	28.28
NGX Banking Index	1,296.02	1,457.87	161.85	12.49	13.86	13.86	34.43
NGX Pension Index	5,862.49	6,305.37	442.88	7.55	8.74	8.74	39.46
NGX Insurance Index	794.28	904.12	109.84	13.83	19.67	19.67	25.92
NGX ASeM Index	1,597.18	1,599.25	2.07	0.13	0.26	0.26	0.98
NGX-AFR Bank Value Index	3,007.83	3,458.44	450.61	14.98	16.93	16.93	40.17
NGX AFR Div Yield Index	20,179.72	21,903.46	1,723.74	8.54	12.38	12.38	31.61
NGX MERI Growth Index	8,365.07	8,816.21	451.14	5.39	8.18	8.18	35.83
NGX MERI Value Index	11,462.27	12,893.59	1,431.32	12.49	15.63	15.63	24.27
NGX Consumer Goods Index	2,721.95	2,781.37	59.42	2.18	5.52	5.52	60.62
NGX Oil/Gas Index	2,463.47	2,445.85	-17.62	-0.72	0.34	0.34	-9.82
NGX Lotus II	9,339.12	9,747.66	408.54	4.37	5.61	5.61	40.14
NGX Industrial Goods Index	3,576.17	3,681.23	105.06	2.94	1.18	1.18	3.05
NGX Growth Index	9,842.21	10,018.72	176.51	1.79	6.35	6.35	29.06
NGX Sovereign Bond Index	654.79	669.05	14.26	2.18	2.46	2.46	11.22
NGX Pension Broad Index	2,191.84	2,295.91	104.07	4.75	5.32	5.32	25.67
NGX Commodity Index	1,052.74	1,055.99	3.25	0.31	0.84	0.84	0.00

The NGX All-Share and NGX-30 Indices  
Week Ended July 11, 2025





# WEEKLY REPORT

## SUMMARY OF PRICE CHANGES

Ninety (90) equities appreciated in price during the week, higher than seventy-eight (78) equities in the previous week. Sixteen (16) equities depreciated in price, lower than twenty (20) in the previous week, while forty-one (41) equities remained unchanged, lower than forty-nine (49) recorded in the previous week.

### Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
FTN COCOA PROCESSORS PLC	4.67	7.50	2.83	↑ 60.60
RED STAR EXPRESS PLC	8.37	13.44	5.07	↑ 60.57
OMATEK VENTURES PLC	0.91	1.46	0.55	↑ 60.44
C & I LEASING PLC.	5.47	8.77	3.30	↑ 60.33
MEYER PLC.	14.65	23.45	8.80	↑ 60.07
THOMAS WYATT NIG. PLC.	2.25	3.59	1.34	↑ 59.56
ELLAH LAKES PLC.	8.10	12.63	4.53	↑ 55.93
NIGERIAN EXCHANGE GROUP	46.40	71.85	25.45	↑ 54.85
ACADEMY PRESS PLC.	6.17	9.25	3.08	↑ 49.92
ASSOCIATED BUS COMPANY PLC	2.95	4.40	1.45	↑ 49.15

### Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
LEGEND INTERNET PLC	8.00	7.00	-1.00	↓ -12.50
INTERNATIONAL ENERGY INSURANCE PLC	2.37	2.21	-0.16	↓ -6.75
OANDO PLC	55.05	51.70	-3.35	↓ -6.09
PRESTIGE ASSURANCE PLC	1.32	1.25	-0.07	↓ -5.30
E-TRANZACT INTERNATIONAL PLC	9.15	8.70	-0.45	↓ -4.92
CORNERSTONE INSURANCE PLC	4.50	4.29	-0.21	↓ -4.67
SUNU ASSURANCES NIGERIA PLC.	5.00	4.79	-0.21	↓ -4.20
N NIG. FLOUR MILLS PLC.	108.00	103.50	-4.50	↓ -4.17
ETERNA PLC.	43.00	41.50	-1.50	↓ -3.49
PRESCO PLC	1,275.00	1,233.00	-42.00	↓ -3.29

## PRICE ADJUSTMENT

S/N	Security	Ex-Div Date	Last Close Price	Dividend	Bonus	Ex-Div Price
1	Ikeja Hotels Plc	07/07/2025	N17.95	N0.15	NIL	N17.80
2	Presco Plc		N1,275.00	N42.00	NIL	N1,233.00
3	E-Tranzact International Plc	08/07/2025	N4.50	N0.27	NIL	N4.23
4	Cornerstone Insurance Plc		N10.05	N0.125	NIL	N9.925



# WEEKLY REPORT

## LISTING

### Federal Government of Nigeria: Listing of FGN Savings Bonds for June 2025

Trading Licence Holders are hereby notified that the June 2025 Issue of the Federal Government of Nigeria (FGN) Savings Bonds were listed on Nigerian Exchange Limited (NGX) on Wednesday, 9 July 2025.

Below are the details of the Bonds:

June 2025 Issue		
Symbol Name	16.121% FGS JUN 2027	17.121% FGS JUN 2028
Amount Issued (N)	875,062,000.00	3,130,241,000.00
Units	875,062	3,130,241
Coupon	16.121%	17.121%
Symbol Code	FGS202791	FGS202892
ISIN	NGFGS2027913	NGFGS2028929
Tenor	2 Years	3 Years
Issue Date	11 June 2025	11 June 2025
Maturity Date	11 June 2027	11 June 2028
Coupon Payment Date	11 September, 11 December, 11 March, 11 June	

### Guaranty Trust Holding Company Plc: Listing of Guaranty Trust Holding Company Plc's Public Offer of 2,288,250,000 Ordinary Shares of 50 Kobo each at N70.00 per share

Trading Licence Holders are hereby notified that additional 2,288,250,000 ordinary shares of 50 Kobo each of Guaranty Trust Holding Company Plc (the Company) were on Thursday, 10 July 2025, listed on the Daily Official List of Nigerian Exchange Limited (NGX).

The additional shares listed on NGX arose from the Company's Public Offer of 2,288,250,000 ordinary shares of 50 Kobo each at N70.00 per share. With the listing of the additional 2,288,250,000 ordinary shares, the total issued, and fully paid-up shares of Guaranty Trust Holding Company Plc has now increased from 34,136,979,514 to 36,425,229,514 ordinary shares of 50 Kobo each.

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