



STOCK MARKET REPORT FOR JULY 24TH 2020

PRODUCTS

EQUITY

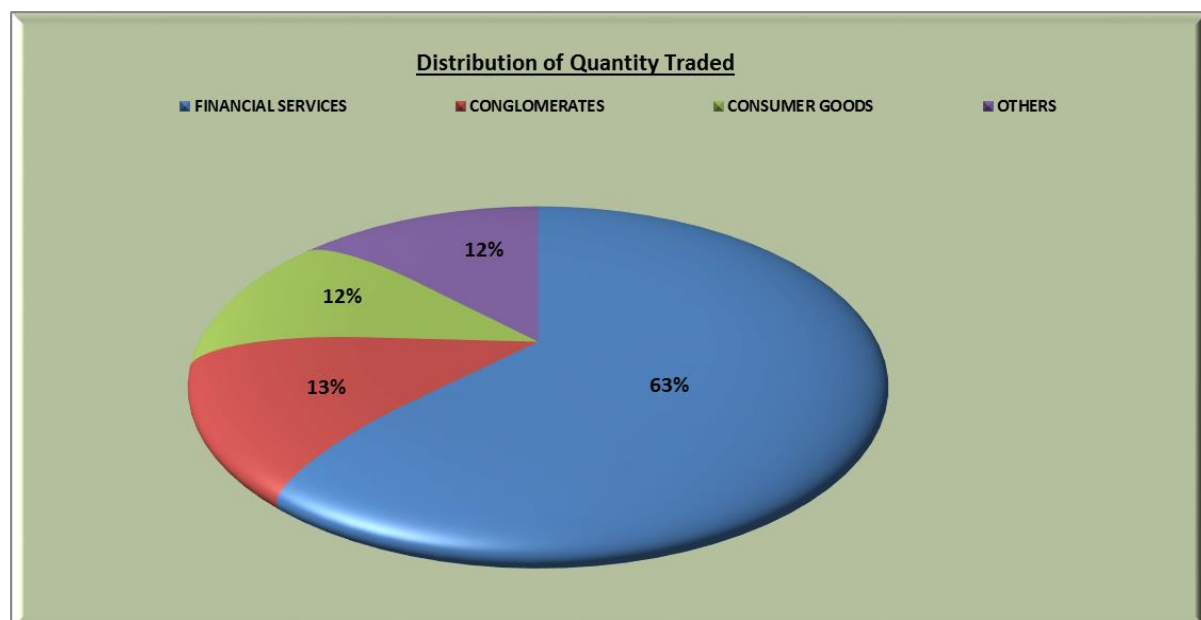
A total turnover of 1.350 billion shares worth N14.433 billion in 16,723 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.016 billion shares valued at N7.436 billion that exchanged hands last week in 18,092 deals.

The Financial Services industry (measured by volume) led the activity chart with 847.677 million shares valued at N5.649 billion traded in 9,068 deals; thus contributing 62.77% and 39.14% to the total equity turnover volume and value respectively. The Conglomerates industry followed with 176.425 million shares worth N821.337 million in 400 deals. The third place was the Consumer Goods industry, with a turnover of 158.022 million shares worth N3.768 billion in 2,563 deals.

Trading in the top three equities namely FBN Holdings Plc, UACN Plc and United Bank for Africa Plc. (measured by volume) accounted for 434.502 million shares worth N2.408 billion in 2,270 deals, contributing 32.18% and 16.68% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
20-Jul-20	3,258	305,103,325	2,100,198,655	96	12	13	71
21-Jul-20	3,500	304,185,443	3,268,374,119	96	14	10	72
22-Jul-20	3,256	402,636,177	4,554,097,945	95	9	9	77
23-Jul-20	2,986	164,289,152	2,125,954,872	92	11	11	70
24-Jul-20	3,723	174,199,020	2,384,725,704	85	17	13	55



WEEKLY REPORT

ETPs

A total of 53,420 units valued at N444.544 million were traded this week in 14 deals, compared with a total of 106,450 units valued at N117.642 million transacted last week in 4 deals.

Rank	Security	Deals	Volume	Value
1	NEWGOLD	8	53,360	444,540,640.20
2	STANBICETF30	1	10	950.00
3	VETBANK	1	10	29.50
4	VETGOODS	1	10	40.40
5	VETGRIF30	1	10	112.60
6	VETINDEF	1	10	110.70
7	VSPBONDEF	1	10	2,224.10
	TOTAL	14	53,420	444,544,107.50

BONDS

A total of 1,747 units valued at N1.985 million were traded this week in 8 deals compared with a total of 2,408 units valued at N2.614 million transacted last week in 9 deals.

	Security	Deals	Volume	Value
1	FGSUK2024S1	2	600	723,716.84
2	FGS202245	1	500	501,248.30
3	FG112034S2	1	481	582,645.20
4	FGS202253	1	100	107,389.79
5	FGS202265	1	26	27,606.61
6	FGS202257	1	20	21,086.16
7	FGS202261	1	20	21,277.32
	TOTAL	8	1,747	1,984,970.22

INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization both appreciated by 0.58% to close the week at 24,427.73 and N12.743 trillion respectively.

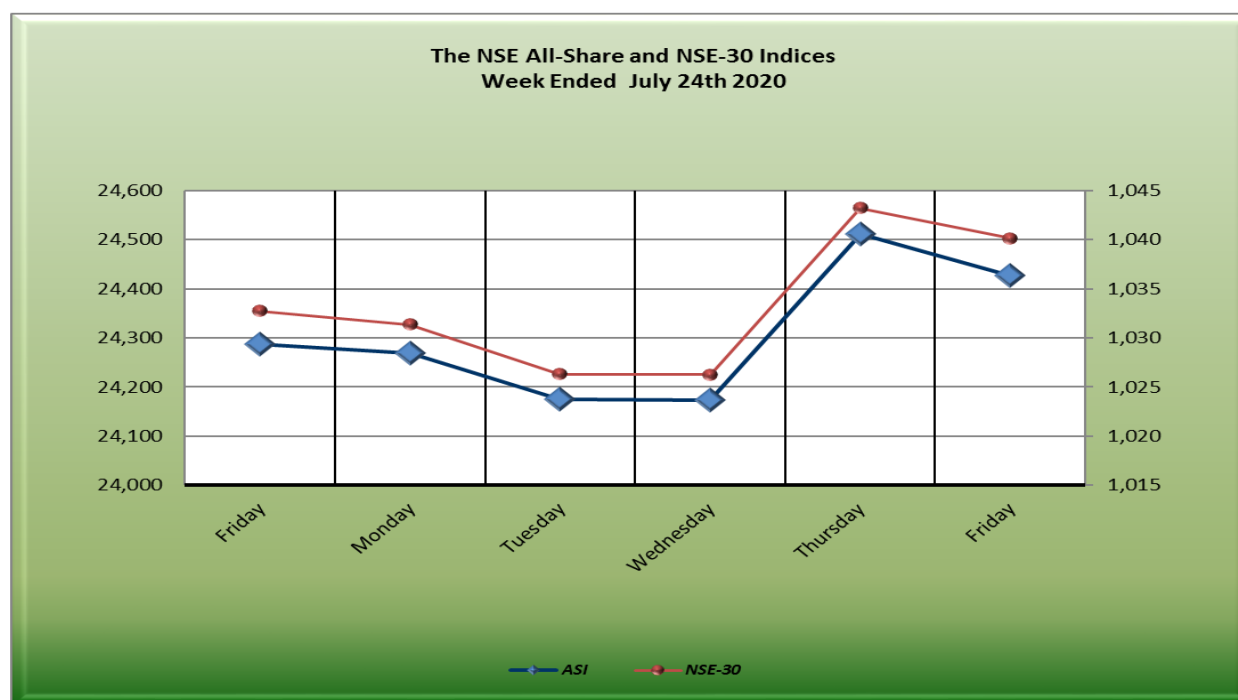
All other indices finished higher with the exception of NSE-Main Board, NSE Banking, NSE Insurance, NSE AFR Bank Value, NSE AFR Div Yield, NSE MERI Value, NSE Consumer Goods and NSE Oil/Gas Indices which depreciated by 1.04%, 0.62%, 0.80%, 0.38%, 0.69%, 1.45%, 0.38% and 4.67% respectively while NSE ASeM closed flat. (See summary of Index movements in the table below).

	WEEK CLOSE 17/07/2020	WEEK CLOSE 24/07/2020	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	24,287.66	24,427.73	140.07	0.58	-0.21	-0.21	-8.99
The NSE-Main Board Index	1,021.70	1,011.03	-10.67	-1.04	-2.13	-2.13	-12.22
NSE 30 Index	1,032.74	1,040.14	7.40	0.72	-1.14	-1.14	-11.69
NSE CG Index	814.74	819.98	5.24	0.64	-3.00	-3.00	-24.59
NSE Premium Index	2,115.89	2,165.54	49.65	2.35	1.90	1.90	2.33



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NSE Banking Index	272.10	270.41	-1.69	-0.62	-4.10	-4.10	-24.22
NSE Pension Index	915.73	920.06	4.33	0.47	-3.47	-3.47	-12.71
NSE Insurance Index	123.33	122.34	-0.99	-0.80	-5.69	-5.69	-2.77
NSE ASeM Index	741.05	741.05	0.00	0.00	-0.14	-0.14	0.82
NSE-AFR Bank Value Index	747.63	744.77	-2.86	-0.38	-3.09	-3.09	-24.63
NSE AFR Div Yield Index	1,338.34	1,329.12	-9.22	-0.69	-2.98	-2.98	-4.03
NSE MERI Growth Index	1,171.47	1,184.76	13.29	1.13	-5.02	-5.02	-14.98
NSE MERI Value Index	1,254.04	1,235.90	-18.14	-1.45	-2.14	-2.14	-13.56
NSE Consumer Goods Index	405.78	404.25	-1.53	-0.38	-8.48	-8.48	-31.81
NSE Oil/Gas Index	191.12	182.20	-8.92	-4.67	-7.26	-7.26	-30.60
NSE Lotus II	1,809.60	1,824.65	15.05	0.83	-0.06	-0.06	-0.55
NSE Industrial Goods Index	1,099.97	1,106.55	6.58	0.60	0.24	0.24	2.88



SUMMARY OF PRICE CHANGES

Twenty-eight (28) equities appreciated in price during the week, higher than twenty-six (26) equities in the previous week. Twenty-five (25) equities depreciated in price, lower than thirty-six (36) equities in the previous week, while one hundred and ten (110) equities remained unchanged, higher than one hundred and one (101) equities recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
FIDSON HEALTHCARE PLC	2.65	3.13	0.48	↑ 18.11
UNITY BANK PLC	0.45	0.52	0.07	↑ 15.56
ROYAL EXCHANGE PLC.	0.27	0.31	0.04	↑ 14.81
CUSTODIAN INVESTMENT PLC	4.80	5.50	0.70	↑ 14.58
JULIUS BERGER NIG. PLC.	15.50	17.05	1.55	↑ 10.00
HONEYWELL FLOUR MILL PLC	0.96	1.04	0.08	↑ 8.33
MAY & BAKER NIGERIA PLC.	2.78	3.00	0.22	↑ 7.91
VITAFOAM NIG PLC.	5.33	5.75	0.42	↑ 7.88
NPF MICROFINANCE BANK PLC	1.32	1.42	0.10	↑ 7.58
ARDOVA PLC	12.55	13.45	0.90	↑ 7.17

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
PRESTIGE ASSURANCE PLC	0.54	0.46	-0.08	↓ -14.81
INTERNATIONAL BREWERIES PLC.	3.80	3.40	-0.40	↓ -10.53
SEPLAT PETROLEUM DEVELOPMENT COMPANY PLC	386.00	347.40	-38.60	↓ -10.00
CORNERSTONE INSURANCE PLC	0.55	0.50	-0.05	↓ -9.09
CAP PLC	20.65	18.95	-1.70	↓ -8.23
CONSOLIDATED HALLMARK INSURANCE PLC	0.49	0.45	-0.04	↓ -8.16
LASACO ASSURANCE PLC.	0.26	0.24	-0.02	↓ -7.69
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	1.50	1.40	-0.10	↓ -6.67
BUA CEMENT PLC	41.45	39.00	-2.45	↓ -5.91
STERLING BANK PLC.	1.25	1.18	-0.07	↓ -5.60

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div/Ex-Scrip Price
1	PRESCO PLC	20/7/2020	N49.45	N2.00	-	N47.45
2	LINKAGE ASSURANCE PLC	20/7/2020	N0.40	-	1 for 4	N0.32

SUPPLEMENTARY LISTING

EQUITY

C & I Leasing Plc: Listing of Additional Shares (Rights Issue of 377,393,667 Ordinary Shares of 50 Kobo Each at N6.00 Per Share)

An additional 377,393,667 ordinary shares of C & I Leasing Plc (Company) was listed on the Daily Official List of The Nigerian Stock Exchange (The Exchange) on Thursday 23rd of July, 2020.



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The additional shares listed on The Exchange arose from the Company's Rights Issue of 539,003,333 ordinary shares of 50 kobo each at N6.00 per share on the basis of 4 new ordinary shares for every 3 ordinary shares held as at 4 September 2019. The Rights Issue was 70.02% subscribed.

With this listing of the additional 377,393,667 ordinary shares, the total issued and fully paid up shares of C & I Leasing Plc has now increased from 404,252,500 to 781,646,167 ordinary shares of 50 kobo each.

FINANCIAL NEWS

COMPANY FINANCIALS

S/NO	COMPANY	PERIOD			YEAR
1	DEAP CAPITAL MANAGEMENT & TRUST PLC	2ND QUARTER	UNAUDITED	MARCH	2020
2	JAIZ BANK PLC	2ND QUARTER	UNAUDITED	JUNE	2020
3	UNILEVER NIGERIA PLC.	2ND QUARTER	UNAUDITED	JUNE	2020
4	CADBURY NIGERIA PLC.	2ND QUARTER	UNAUDITED	JUNE	2020
5	CAP PLC	2ND QUARTER	UNAUDITED	JUNE	2020
6	SKYWAY AVIATION HANDLING COMPANY PLC	2ND QUARTER	UNAUDITED	JUNE	2020
7	AFRICAN ALLIANCE INSURANCE PLC	FULL YEAR	AUDITED	DECEMBER	2019
8	AFRICAN ALLIANCE INSURANCE PLC	1ST QUARTER	UNAUDITED	MARCH	2020
9	DANGOTE CEMENT PLC	2ND QUARTER	UNAUDITED	JUNE	2020
10	SECURE ELECTRONIC TECHNOLOGY PLC	2ND QUARTER	UNAUDITED	JUNE	2020
11	AIRTEL AFRICA PLC	1ST QUARTER	UNAUDITED	JUNE	2020
12	AFRICA PRUDENTIAL PLC	2ND QUARTER	UNAUDITED	JUNE	2020

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