

STOCK MARKET REPORT FOR AUGUST 21st 2020

PRODUCTS

EQUITY

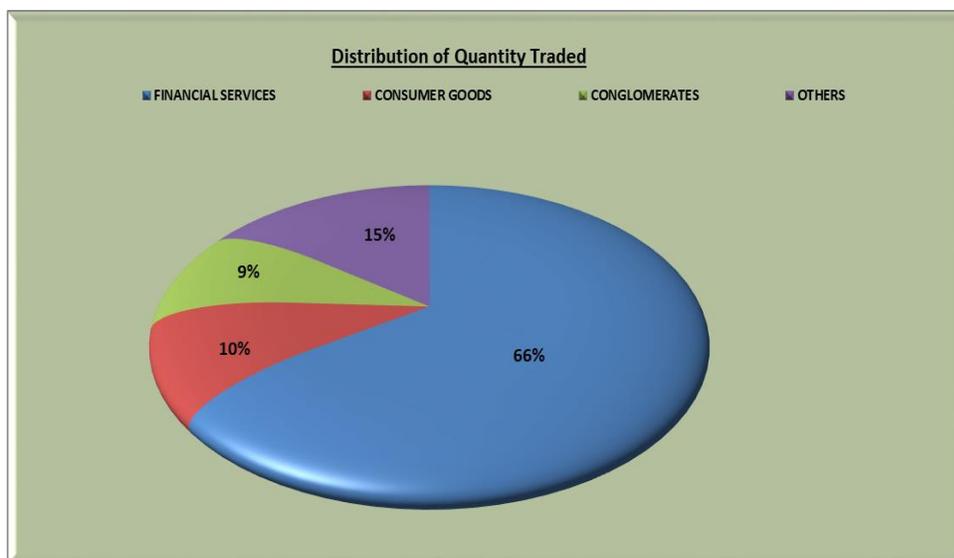
A total turnover of 950.414 million shares worth N10.123 billion in 16,647 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.327 billion shares valued at N13.934 billion that exchanged hands last week in 19,392 deals.

The Financial Services industry (measured by volume) led the activity chart with 624.278 million shares valued at N6.181 billion traded in 8,313 deals; thus contributing 65.68% and 61.06% to the total equity turnover volume and value respectively. The Consumer Goods industry followed with 96.320 million shares worth N2.199 billion in 3,148 deals. The third place was the Conglomerates industry, with a turnover of 89.376 million shares worth N145.612 million in 757 deals.

Trading in the top three equities namely Zenith Bank Plc, Guaranty Trust Bank Plc and Transnational Corporation of Nigeria Plc. (measured by volume) accounted for 298.901 million shares worth N4.761 billion in 3,056 deals, contributing 31.45% and 47.03% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
17-Aug-20	3,597	161,231,804	1,845,860,367	86	17	15	54
18-Aug-20	3,693	271,001,986	2,460,550,779	94	16	13	65
19-Aug-20	3,108	180,010,447	1,536,323,056	86	13	13	60
20-Aug-20	3,055	179,549,093	2,526,062,665	89	17	11	61
21-Aug-20	3,194	158,620,959	1,754,131,493	99	20	12	67



ETPs

A total of 50,479 units valued at N405.465 million were traded this week in 20 deals, compared with a total of 25,904 units valued at N169.443 million transacted last week in 17 deals.

Rank	Security	Deals	Volume	Value
1	NEWGOLD	5	44,318.00	404,952,620
2	GREENWETF	1	5,500.00	495,000
3	VETBANK	2	460.00	1,447
4	STANBICETF30	8	161.00	13,500
5	VETGOODS	1	10.00	42
6	VETGRIF30	1	10.00	115
7	VETINDEF	1	10.00	111
8	VSPBONDEF	1	10.00	2,089
	TOTAL	20	50,479	405,464,925.20

BONDS

A total of 26,860 units valued at N33.043 million were traded this week in 32 deals compared with a total of 2,542 units valued at N3.412 million transacted last week in 7 deals.

	Security	Deals	Volume	Value
1	FGSUK2024S1	20	18,480	23,126,087.47
2	FG132021S3	6	4,475	4,712,301.90
3	FG152028S1	1	3,000	4,189,895.60
4	FGSUK2025S2	1	500	606,611.48
5	FGS202141	1	200	200,727.72
6	FGS202125	1	100	102,138.54
7	FGS202270	1	100	100,144.54
8	FGS202255	1	5	5,163.04
	TOTAL	32	26,860	33,043,070.29

INDEX MOVEMENT

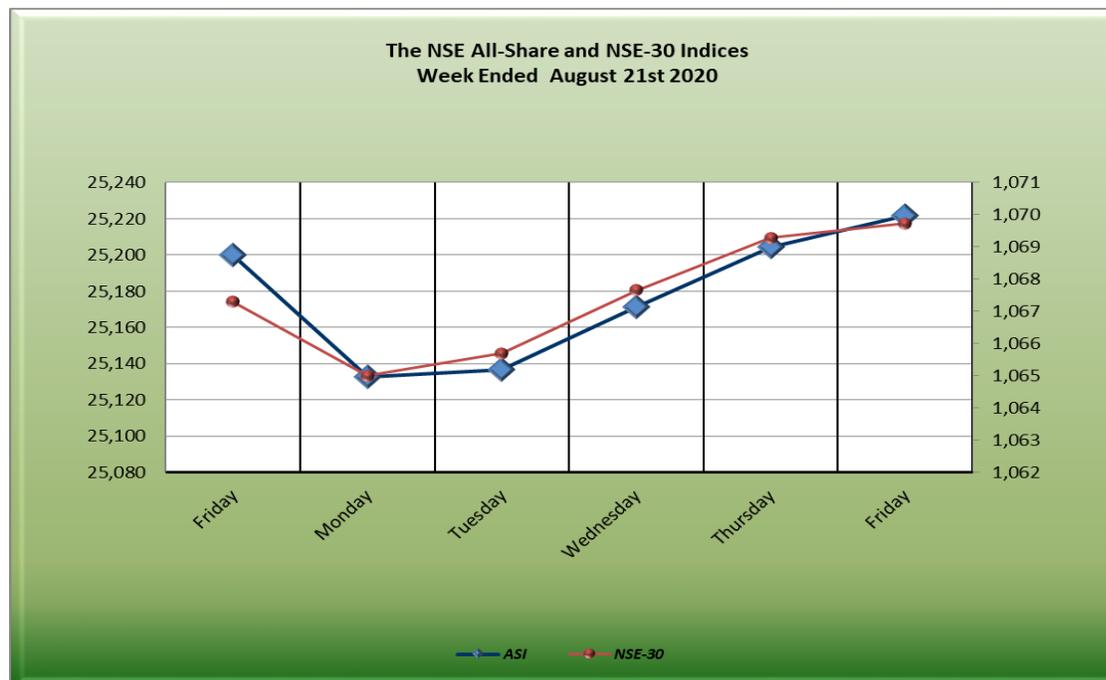
The NSE All-Share Index and Market Capitalization both appreciated by 0.09% to close the week at 25,221.87 and N13.158 trillion respectively.

All other indices finished higher with the exception of NSE Oil/Gas, NSE Lotus and NSE Industrial Goods Indices which depreciated by 0.92%, 0.12% and 0.41% while the NSE ASeM Closed flat. (See summary of Index movements in the table below).



WEEKLY REPORT

	WEEK CLOSE 14/08/2020	WEEK CLOSE 21/08/2020	WEEKLY CHANGE	WtD	MtD	QtD	YtD
	% Change						
The NSE All-Share Index (ASI)	25,199.84	25,221.87	22.03	0.09	2.14	3.03	-6.04
The NSE-Main Board Index	1,056.41	1,063.17	6.76	0.64	4.78	2.92	-7.69
NSE 30 Index	1,067.29	1,069.73	2.44	0.23	1.57	1.68	-9.18
NSE CG Index	870.38	873.55	3.17	0.36	4.88	3.33	-19.66
NSE Premium Index	2,203.61	2,204.83	1.22	0.06	-0.04	3.75	4.19
NSE Banking Index	292.28	294.64	2.36	0.81	5.76	4.50	-17.43
NSE Pension Index	963.71	973.23	9.52	0.99	4.63	2.11	-7.67
NSE Insurance Index	123.37	128.80	5.43	4.40	5.28	-0.71	2.37
NSE ASeM Index	740.58	740.58	0.00	0.00	0.00	-0.20	0.76
NSE-AFR Bank Value Index	816.85	825.04	8.19	1.00	7.16	7.35	-16.50
NSE AFR Div Yield Index	1,430.93	1,446.94	16.01	1.12	5.80	5.62	4.48
NSE MERI Growth Index	1,273.28	1,288.36	15.08	1.18	7.40	3.29	-7.55
NSE MERI Value Index	1,304.10	1,315.44	11.34	0.87	4.55	4.15	-7.99
NSE Consumer Goods Index	414.47	422.28	7.81	1.88	4.92	-4.40	-28.77
NSE Oil/Gas Index	189.10	187.36	-1.74	-0.92	9.99	-4.64	-28.64
NSE Lotus II	1,834.18	1,832.03	-2.15	-0.12	-0.74	0.34	-0.15
NSE Industrial Goods Index	1,116.82	1,112.21	-4.61	-0.41	-3.01	0.76	3.40



SUMMARY OF PRICE CHANGES

Thirty-one (31) equities appreciated in price during the week, higher than twenty-nine (29) equities in the previous week. Twenty-seven (27) equities depreciated in price, lower than thirty-three (33) equities in the previous week, while one hundred and five (105) equities remained unchanged, higher than one hundred and one (101) equities recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
LASACO ASSURANCE PLC.	0.26	0.33	0.07	↑ 26.92
INTERNATIONAL BREWERIES PLC.	2.85	3.60	0.75	↑ 26.32
CORNERSTONE INSURANCE PLC	0.49	0.58	0.09	↑ 18.37
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	1.78	2.00	0.22	↑ 12.36
UNIVERSITY PRESS PLC.	1.11	1.24	0.13	↑ 11.71
UNILEVER NIGERIA PLC.	12.50	13.95	1.45	↑ 11.60
CHAMPION BREW. PLC.	0.71	0.78	0.07	↑ 9.86
N NIG. FLOUR MILLS PLC.	3.87	4.25	0.38	↑ 9.82
JULIUS BERGER NIG. PLC.	15.05	16.50	1.45	↑ 9.63
FIDSON HEALTHCARE PLC	3.70	4.00	0.30	↑ 8.11

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
ROYAL EXCHANGE PLC.	0.31	0.26	-0.05	↓ -16.13
ASSOCIATED BUS COMPANY PLC	0.47	0.40	-0.07	↓ -14.89
CONOIL PLC	16.90	15.25	-1.65	↓ -9.76
P Z CUSSONS NIGERIA PLC.	4.25	3.85	-0.40	↓ -9.41
U A C N PLC.	6.00	5.50	-0.50	↓ -8.33
FLOUR MILLS NIG. PLC.	19.70	18.50	-1.20	↓ -6.09
OANDO PLC	2.48	2.35	-0.13	↓ -5.24
VITAFOAM NIG PLC.	5.75	5.45	-0.30	↓ -5.22
CAP PLC	17.00	16.15	-0.85	↓ -5.00
REGENCY ASSURANCE PLC	0.23	0.22	-0.01	↓ -4.35

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div/Ex-Scrip Price
1	MTN Nigeria Plc	17/8/2020	N119	N3.5	-	N115.5
2	Flour Mills Nigeria Plc	17/8/2020	N19.7	N1.40	-	N18.3
3	Consolidated Hallmark Ins Plc	19/8/2020	N0.37	-	1 for 15	N0.35

SUPPLEMENTARY LISTING

EQUITY

Consolidated Hallmark Insurance Plc: Listing of Additional Shares (Rights Issue of 2,032,500,000 Ordinary Shares of 50 Kobo Each at 52 Kobo Per Share)

An additional 2,032,500,000 ordinary shares of Consolidated Hallmark Insurance (the Company) was listed on the Daily Official List of The Nigerian Stock Exchange (The Exchange) on Thursday 20th August, 2020.

The additional shares listed on The Exchange arose from the Company's Rights Issue of 2,032,500,000 ordinary shares of 50 kobo each at 52 Kobo per share on the basis of 1 new ordinary shares for every 4 ordinary shares held as at 3 February 2020. The Rights Issue was 100% subscribed. With this listing of the additional 2,032,500,000 ordinary shares, the total issued and fully paid up shares of Consolidated Hallmark Insurance Plc has now increased from 8,672,000,000 to 10,704,500,000 ordinary shares of 50 kobo each.

FINANCIAL NEWS

COMPANY FINANCIALS

S/NO	COMPANY	PERIOD			YEAR
1	E-TRANZACT INTERNATIONAL PLC	2ND QUARTER	UNAUDITED	JUNE	2020
2	LASACO ASSURANCE PLC.	1ST QUARTER	UNAUDITED	MARCH	2020
3	LASACO ASSURANCE PLC.	2ND QUARTER	UNAUDITED	JUNE	2020
4	FLOUR MILLS NIG. PLC.	1ST QUARTER	UNAUDITED	JUNE	2020
5	N NIG. FLOUR MILLS PLC.	1ST QUARTER	UNAUDITED	JUNE	2020
6	CHAMPION BREW. PLC.	2ND QUARTER	UNAUDITED	JUNE	2020
7	STANDARD ALLIANCE INSURANCE PLC.	FULL YEAR	AUDITED	DECEMBER	2018

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