



## STOCK MARKET REPORT FOR JULY 3RD 2020

### PRODUCTS

#### EQUITY

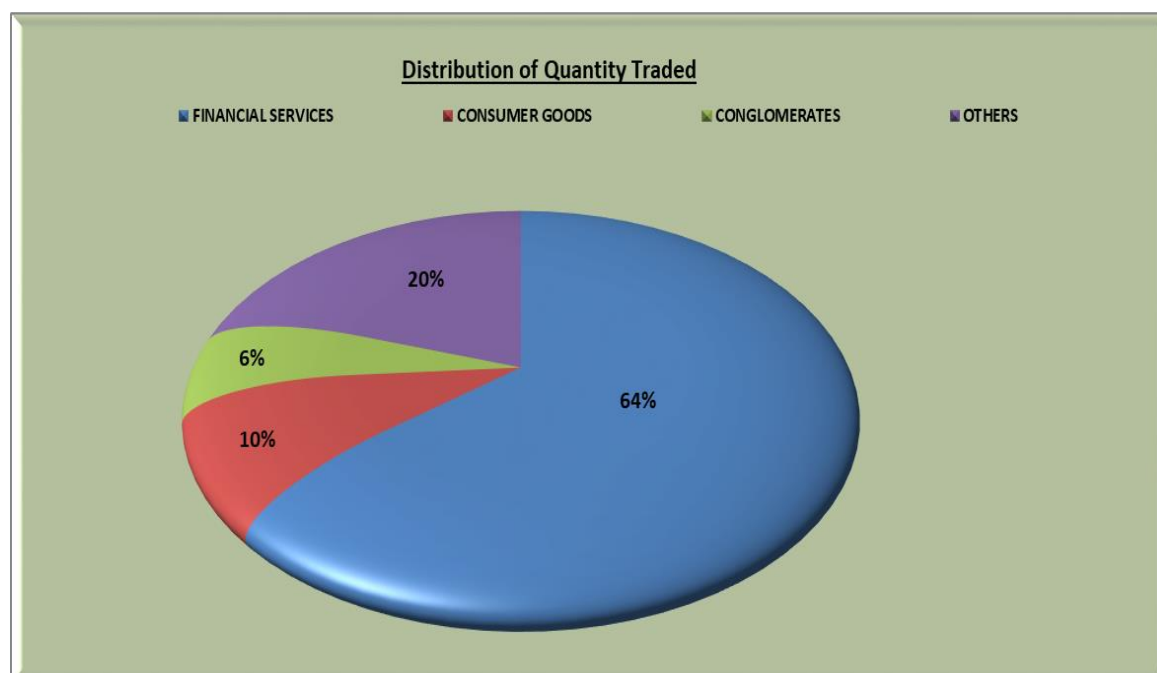
A total turnover of 961.833 million shares worth N9.181 billion in 20,058 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 739.375 million shares valued at N8.563 billion that exchanged hands last week in 17,248 deals.

The Financial Services industry (measured by volume) led the activity chart with 618.714 million shares valued at N4.338 billion traded in 9,669 deals; thus contributing 64.33% and 47.25% to the total equity turnover volume and value respectively. The Consumer Goods industry followed with 91.119 million shares worth N2.227 billion in 3,703 deals. The third place was the Conglomerates industry, with a turnover of 60.640 million shares worth N62.779 million in 556 deals.

Trading in the top three equities namely FBN Holdings Plc, Guaranty Trust Bank Plc and United Bank for Africa Plc. (measured by volume) accounted for 275.099 million shares worth N2.818 billion in 3,497 deals, contributing 28.60% and 30.69% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
29-Jun-20	3,940	158,719,415	1,635,598,022	116	18	29	69
30-Jun-20	4,464	280,667,420	3,138,508,253	98	10	34	54
1-Jul-20	3,772	198,011,937	1,036,449,726	89	12	22	55
2-Jul-20	3,889	180,121,697	1,847,464,310	95	7	26	62
3-Jul-20	3,993	144,312,140	1,522,502,244	95	9	27	59



# WEEKLY REPORT

## ETPs

A total of 358,114 units valued at N1.912 billion were traded this week in 25 deals, compared with a total of 199,011 units valued at N1.525 billion transacted last week in 13 deals.

Rank	Security	Deals	Volume	Value
1	NEWGOLD	8	242,644	1,891,735,320
2	VSPBONDEF	3	100,060	20,011,945
3	VETBANK	4	15,160	44,562
4	STANBICETF30	3	150	15,840
5	LOTUSHAL15	1	40	370
6	VETGOODS	2	20	87
7	VETGRIF30	2	20	227
8	VETINDEF	2	20	222
	<b>TOTAL</b>	<b>25</b>	<b>358,114</b>	<b>1,911,808,572.50</b>

## BONDS

A total of 4,590 units valued at N5.515 million were traded this week in 14 deals compared with a total of 9,284 units valued at N10.180 million transacted last week in 8 deals.

Rank	Security	Deals	Volume	Value
1	FG9B2022S1	2	1,502	1,925,850
2	FG132026S1	1	1,000	1,267,351
3	FG132021S3	1	718	856,087
4	FGS202152	1	460	513,781
5	FGS202257	3	205	213,020
6	FGS202249	1	200	204,170
7	FGS202251	2	200	209,868
8	FGS202253	1	200	210,980
9	FGS202121	1	100	108,692
10	FGS202255	1	5	5,024
	<b>TOTAL</b>	<b>14</b>	<b>4,590</b>	<b>5,514,823.42</b>

## INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization both depreciated by 1.99% to close the week at 24,336.12 and N12.695 trillion respectively.

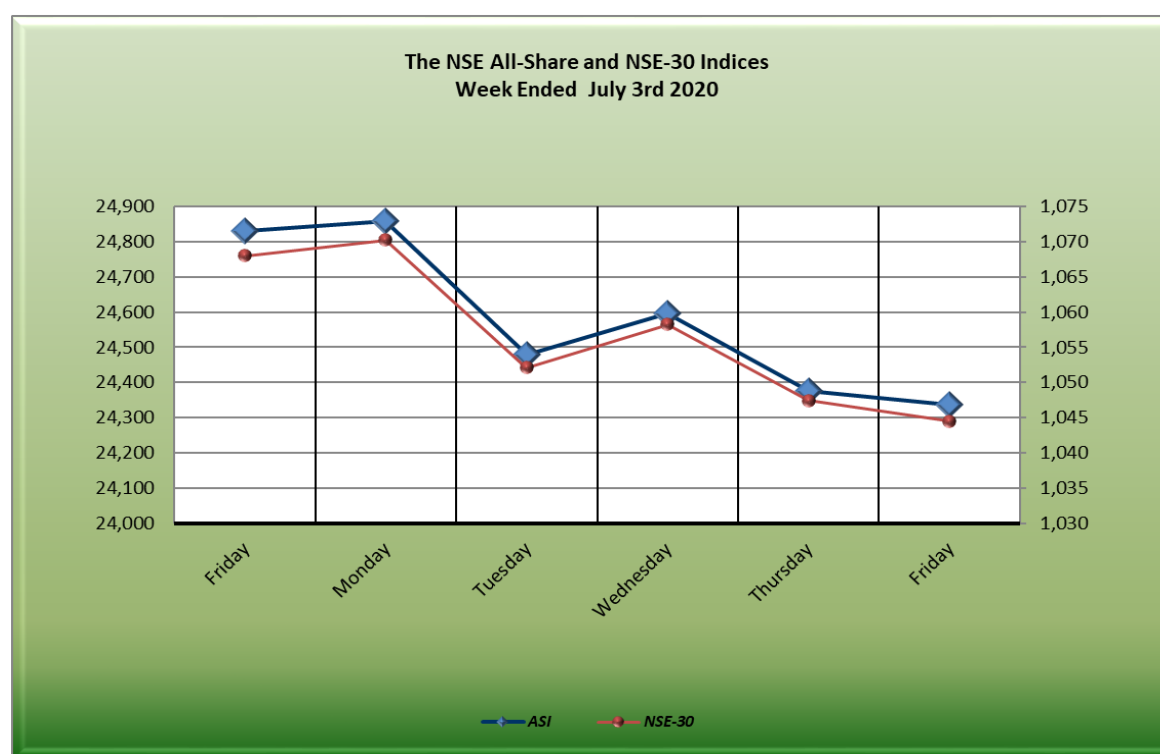
All other indices finished lower (See summary of Index movements in the table below).

	WEEK CLOSE 26/06/2020	WEEK CLOSE 03/07/2020	WEEKLY CHANGE	WtD	MtD	Qtd	Ytd
							<b>% Change</b>
The NSE All-Share Index (ASI)	24,829.02	24,336.12	-492.90	<b>-1.99</b>	-0.58	-0.58	-9.34
The NSE-Main Board Index	1,054.83	1,032.73	-22.10	<b>-2.10</b>	-0.03	-0.03	-10.34
NSE 30 Index	1,067.98	1,044.50	-23.48	<b>-2.20</b>	-0.72	-0.72	-11.32
NSE CG Index	848.49	815.21	-33.28	<b>-3.92</b>	-3.57	-3.57	-25.03
NSE Premium Index	2,139.63	2,099.77	-39.86	<b>-1.86</b>	-1.20	-1.20	-0.78
NSE Banking Index	289.31	267.55	-21.76	<b>-7.52</b>	-5.11	-5.11	-25.02
NSE Pension Index	982.36	927.31	-55.05	<b>-5.60</b>	-2.71	-2.71	-12.02



# WEEKLY REPORT

NSE Insurance Index	129.47	126.61	-2.86	<b>-2.21</b>	-2.40	-2.40	0.63
NSE ASeM Index	762.45	742.08	-20.37	<b>-2.67</b>	0.00	0.00	0.96
NSE-AFR Bank Value Index	780.14	735.41	-44.73	<b>-5.73</b>	-4.31	-4.31	-25.57
NSE AFR Div Yield Index	1,403.78	1,314.43	-89.35	<b>-6.36</b>	-4.05	-4.05	-5.09
NSE MERI Growth Index	1,259.16	1,220.40	-38.76	<b>-3.08</b>	-2.16	-2.16	-12.42
NSE MERI Value Index	1,279.22	1,217.48	-61.74	<b>-4.83</b>	-3.60	-3.60	-14.85
NSE Consumer Goods Index	432.87	430.83	-2.04	<b>-0.47</b>	-2.46	-2.46	-27.33
NSE Oil/Gas Index	198.55	196.21	-2.34	<b>-1.18</b>	-0.13	-0.13	-25.26
NSE Lotus II	1,864.71	1,815.20	-49.51	<b>-2.66</b>	-0.58	-0.58	-1.07
NSE Industrial Goods Index	1,194.99	1,118.11	-76.88	<b>-6.43</b>	1.29	1.29	3.95



## SUMMARY OF PRICE CHANGES

Thirteen (13) equities appreciated in price during the week, lower than Eighteen (18) equities in the previous week. Fifty-nine (59) equities depreciated in price, higher than Forty-three (43) equities in the previous week, while ninety-one (91) equities remained unchanged, lower than One- hundred and two (102) equities recorded in the previous week.

## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
OKOMU OIL PALM PLC.	64.00	77.40	13.40	↑ 20.94
ROYAL EXCHANGE PLC.	0.23	0.26	0.03	↑ 13.04
PRESTIGE ASSURANCE PLC	0.47	0.52	0.05	↑ 10.64
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	1.37	1.50	0.13	↑ 9.49
ACADEMY PRESS PLC.	0.30	0.32	0.02	↑ 6.67
VITAFOAM NIG PLC.	5.30	5.59	0.29	↑ 5.47
REGENCY ASSURANCE PLC	0.20	0.21	0.01	↑ 5.00
NESTLE NIGERIA PLC.	1,200.00	1256.80	56.80	↑ 4.73
WAPIC INSURANCE PLC	0.32	0.33	0.01	↑ 3.13
NEM INSURANCE PLC	2.00	2.05	0.05	↑ 2.50

## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
NIGERIAN AVIATION HANDLING COMPANY PLC	2.64	2.00	-0.64	↓ -24.24
LEARN AFRICA PLC	1.35	1.06	-0.29	↓ -21.48
UNILEVER NIGERIA PLC.	17.00	13.80	-3.20	↓ -18.82
GLAXO SMITHKLINE CONSUMER NIG. PLC.	5.85	4.95	-0.90	↓ -15.38
UNION BANK NIG.PLC.	6.30	5.35	-0.95	↓ -15.08
NASCON ALLIED INDUSTRIES PLC	11.60	10.00	-1.60	↓ -13.79
AIICO INSURANCE PLC.	0.99	0.86	-0.13	↓ -13.13
JAPPAUL OIL & MARITIME SERVICES PLC	0.25	0.22	-0.03	↓ -12.00
STERLING BANK PLC.	1.29	1.15	-0.14	↓ -10.85
ARDOVA PLC	13.05	11.65	-1.40	↓ -10.73

## NEW LISTING

### DEBT

A total volume of 6,200,000 units of LAPO MFB SPV Plc's N6.2billion 13.00% Fixed Rate Series 2 Senior Unsecured Bonds Due 2025 Under the N20billion Debt Issuance Programme were admitted to trade at The Exchange on Monday 29<sup>th</sup> June, 2020.

## PRICE ADJUSTMENT

S/ N	Security	Closure Date	Last Close Price	Dividend	Ex-div Price
1	Nigerian Aviation Handling Company Plc	30/6/2020	N2.29	N0.30	N1.99
2	Ikeja Hotel Plc	02/7/2020	N0.95	N0.02	N0.93
3	McNichols Consolidated Plc	02/7/2020	N0.50	N0.03	N0.47



## CORPORATE ACTIONS

### C & I Leasing Plc

Closure of Register	Year Ended 31 December 2019
Proposed Dividend:	N0.20 kobo per ordinary share of N0.50 kobo each
Proposed Bonus:	Nil
Qualification Date:	Monday, 13 <sup>th</sup> July, 2020
Closure Date:	Tuesday, 14 <sup>th</sup> – Thursday, 16 <sup>th</sup> July, 2020
AGM Date:	Thursday, 23 <sup>rd</sup> July, 2020
Payment Date:	Friday, 31 <sup>st</sup> July, 2020
AGM Venue:	Grand Junction, Landmark Towers, 5B, Water Corporation Road, Oniru, Victoria Island, Lagos

### Linkage Assurance Plc

Closure of Register - Year Ended 31 December 2019
Proposed Dividend: Nil
Proposed Bonus: One (1) Share for every four (4) shares
Qualification Date: Friday, 17 <sup>th</sup> July, 2020
Closure Date: Monday, 20 <sup>th</sup> – Friday, 24 <sup>th</sup> July, 2020
AGM Date: Thursday, 13 <sup>th</sup> August, 2020
Payment Date: N/A
AGM Venue: Muson Centre, Onikan, Lagos

## FINANCIAL NEWS

### COMPANY FINANCIALS

S/NO	COMPANY	PERIOD			YEAR
1	SMART PRODUCTS NIGERIA PLC	FULL YEAR	AUDITED	DECEMBER	2019
2	CONOIL PLC	FULL YEAR	AUDITED	DECEMBER	2019
3	CONOIL PLC	IST QUARTER	UNAUDITED	MARCH	2020
4	C & I LEASING PLC.	FULL YEAR	AUDITED	DECEMBER	2019
5	C & I LEASING PLC.	IST QUARTER	UNAUDITED	MARCH	2020

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