



STOCK MARKET REPORT FOR AUGUST 23RD 2019

PRODUCTS

EQUITY

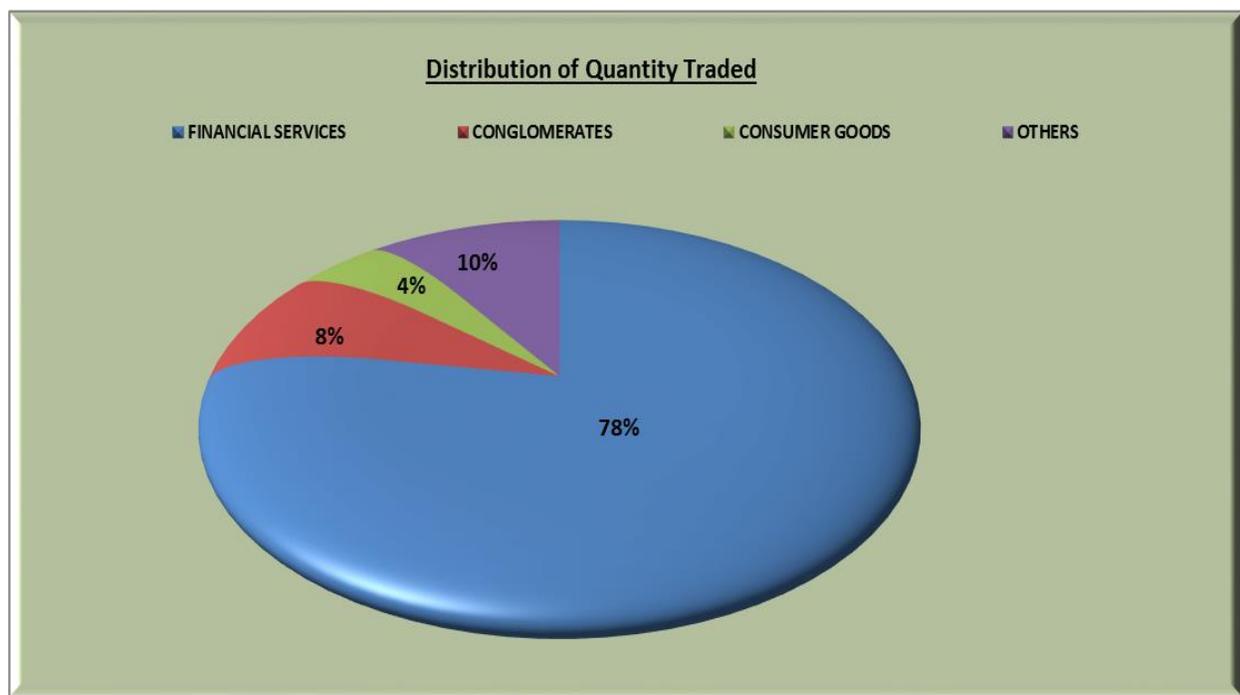
A total turnover of 2.337 billion shares worth N19.712 billion in 18,379 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 726.607 million shares valued at N10.459 billion that exchanged hands last week in 12,915 deals.

The Financial Services industry (measured by volume) led the activity chart with 1.815 billion shares valued at N10.441 billion traded in 10,701 deals; thus contributing 77.70% and 52.97% to the total equity turnover volume and value respectively. The Conglomerates industry followed with 197.802 million shares worth N286.209 million in 1,066 deals. The third place was Industrial Goods industry with a turnover of 100.366 million shares worth N2.176 billion in 788 deals.

Trading in the Top Three Equities namely, Sovereign Trust Insurance Plc, Transnational Corporation of Nigeria Plc and Zenith Bank Plc (measured by volume) accounted for 1.244 billion shares worth N3.348 billion in 2,907 deals, contributing 53.25% and 16.98% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
19-Aug-19	4,116	250,743,761	4,170,451,797.13	100	20	13	67
20-Aug-19	3,743	209,620,775	3,236,168,792.65	98	27	10	61
21-Aug-19	3,451	363,972,805	4,515,790,987.15	109	23	16	70
22-Aug-19	3,425	272,600,699	4,497,567,471.79	97	22	13	62
23-Aug-19	3,644	1,239,617,115	3,291,828,944.37	98	24	11	63





ETPs

A total of 3,943 units valued at N1.684 million were traded this week in 16 deals compared with a total of 1,292 units valued at N15,283.55 transacted last week in 7 deals.

Rank	Security	Deals	Volume	Value
1	GREENWETF	6	2,030	202,910.00
2	STANBICETF30	2	1,080	113,636.80
3	LOTUSHAL15	1	500	4,425.00
4	NEWGOLD	2	283	1,360,705.00
5	VETBANK	1	10	33.20
6	VETGOODS	1	10	52.60
7	VETGRIF30	1	10	121.00
8	VETINDETF	1	10	108.60
9	VSPBONDETF	1	10	1,706.90
	TOTAL	16	3,943	1,683,699.10

BONDS

A total of 1,673 units of Federal Government Bonds valued at N1.674 million were traded this week in 31 deals compared with a total of 4,009 units valued at N4.111 million transacted last week in 16 deals.

Rank	Security	Deals	Volume	Value
1	FGS202245	4	572	580,828.88
2	FG152028S1	5	500	509,629.37
3	FG112034S2	4	296	267,592.60
4	FGSUK2025S2	2	105	117,278.63
5	FGS2020S5	2	30	26,961.17
6	FGS2020S3	1	20	19,525.66
7	FGS201918	1	20	20,472.07
8	FGS202019	1	20	20,512.29
9	FGS202022	1	10	10,033.51
10	FGS202026	1	10	10,113.93
11	FGS202030	1	10	10,208.00
12	FGS202032	1	10	10,131.04
13	FGS201912	1	10	10,251.56
14	FGS201914	1	10	10,127.80
15	FGS201916	1	10	10,036.14
16	FGS202017	1	10	10,039.13
17	FGS2020S7	1	10	10,281.47
18	FGS2020S9	1	10	10,175.92
19	FGS202141	1	10	10,032.76
	TOTAL	31	1,673	1,674,231.93

INDEX MOVEMENT

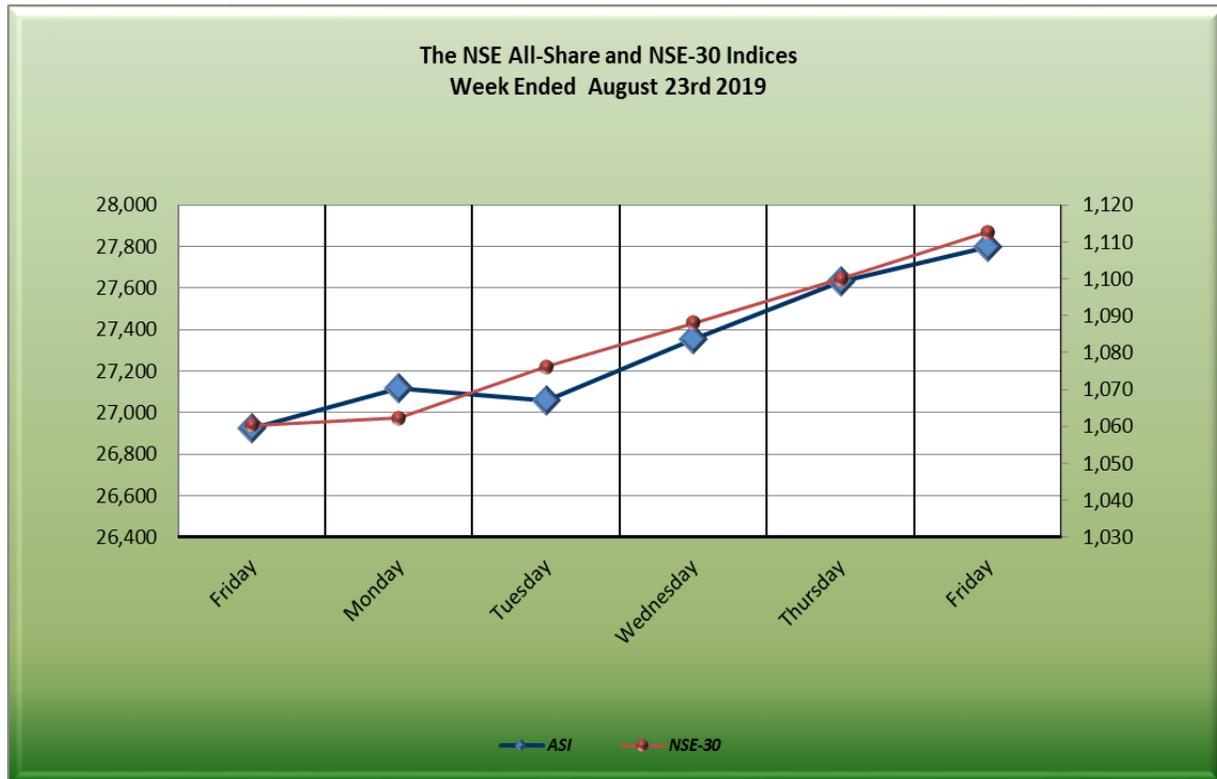
The NSE All-Share Index and Market Capitalization appreciated by 3.07% and 3.25% to close the week at 27,800.17 and N13.524 trillion respectively.

Similarly, all other indices finished higher with the exception of NSE Insurance Index which depreciated by 1.38% while the NSE ASeM index closed flat. (See summary of Index movements in the table below).



WEEKLY REPORT

	WEEK CLOSE 16/08/2019	WEEK CLOSE 23/08/2019	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	26,925.29	27,800.17	874.88	3.25	0.30	-7.23	-11.55
The NSE-Main Board Index	1,059.60	1,096.85	37.25	3.52	-1.64	-12.33	-23.82
NSE 30 Index	1,060.38	1,112.65	52.27	4.93	-2.34	-11.39	-21.49
NSE CG Index	918.88	978.59	59.71	6.50	-2.39	-11.16	-21.98
NSE Premium Index	2,282.48	2,351.62	69.14	3.03	2.84	-1.86	7.13
NSE Banking Index	304.69	332.70	28.01	9.19	-0.13	-9.31	-16.60
NSE Pension Index	918.83	951.55	32.72	3.56	-1.68	-10.08	-21.19
NSE Insurance Index	107.11	105.63	-1.48	-1.38	-8.74	-14.64	-16.48
NSE ASeM Index	778.95	778.95	0.00	0.00	-0.08	-0.43	-1.87
NSE-AFR Bank Value Index	786.25	858.35	72.10	9.17	-0.62	-7.80	-16.74
NSE AFR Div Yield Index	1,061.38	1,130.06	68.68	6.47	-1.27	-10.47	-22.09
NSE MERI Growth Index	1,261.60	1,321.22	59.62	4.73	-3.83	-12.64	-13.63
NSE MERI Value Index	1,011.75	1,095.98	84.23	8.33	0.47	-3.24	-25.16
NSE Consumer Goods Index	509.27	529.47	20.20	3.97	-3.49	-14.92	-29.29
NSE Oil/Gas Index	218.75	222.34	3.59	1.64	-1.57	-12.20	-26.43
NSE Lotus II	1,706.52	1,741.24	34.72	2.03	-2.44	-11.40	-22.06
NSE Industrial Goods Index	1,074.44	1,087.44	13.00	1.21	1.28	-0.03	-12.15





SUMMARY OF PRICE CHANGES

Forty (40) equities appreciated in price during the week, higher than Fifteen (15) equities in the previous week. Twenty-five (25) equities depreciated in price, lower than Thirty-four (34) equities in the previous week, while one hundred and one (101) equities remained unchanged, lower than one hundred and nineteen (119) equities recorded in the preceding week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
ECOBANK TRANSNATIONAL INCORPORATED	6.00	8.00	2.00	↑ 33.33
OANDO PLC	3.35	4.05	0.70	↑ 20.90
FIDELITY BANK PLC	1.40	1.68	0.28	↑ 20.00
U A C N PLC.	4.50	5.35	0.85	↑ 18.89
LAW UNION AND ROCK INS. PLC.	0.33	0.39	0.06	↑ 18.18
C & I LEASING PLC.	6.20	7.30	1.10	↑ 17.74
HONEYWELL FLOUR MILL PLC	0.96	1.10	0.14	↑ 14.58
UNITED CAPITAL PLC	1.82	2.06	0.24	↑ 13.19
TRANSNATIONAL CORPORATION OF NIGERIA PLC	0.91	1.03	0.12	↑ 13.19
CHAMS PLC	0.23	0.26	0.03	↑ 13.04

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
OKOMU OIL PALM PLC.	49.00	40.15	-8.85	↓ -18.06
NCR (NIGERIA) PLC.	5.80	4.95	-0.85	↓ -14.66
LASACO ASSURANCE PLC.	0.33	0.29	-0.04	↓ -12.12
CONTINENTAL REINSURANCE PLC	1.45	1.30	-0.15	↓ -10.34
TRIPPLE GEE AND COMPANY PLC.	0.70	0.63	-0.07	↓ -10.00
MRS OIL NIGERIA PLC.	20.85	18.80	-2.05	↓ -9.83
CADBURY NIGERIA PLC.	10.30	9.30	-1.00	↓ -9.71
MUTUAL BENEFITS ASSURANCE PLC.	0.22	0.20	-0.02	↓ -9.09
UNITY BANK PLC	0.69	0.63	-0.06	↓ -8.70
LINKAGE ASSURANCE PLC	0.52	0.48	-0.04	↓ -7.69

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Ex-div Price
1	IKEJA HOTEL PLC	19/8/2019	N1.46	N0.03	N1.43
2	CUSTODIAN INVESTMENT PLC	19/8/2019	N6.00	N0.10	N5.90
3	LASACO ASSURANCE PLC	19/8/2019	N0.33	N0.05	N0.28



SUPPLEMENTARY LISTINGS

DEBT

- A total volume of 36,926,002 and 67,904,598 units were added to the following bonds: 14.55% FGN APR 2029 and 14.80% FGN APR 2049 respectively on the 23rd August, 2019.

FINANCIAL NEWS

COMPANY FINANCIALS

S/NO	COMPANY	PERIOD			YEAR
1	ZENITH BANK PLC	2ND QUARTER	AUDITED	JUNE	2019

Please visit <http://www.nse.com.ng/issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures.

CORPORATE ACTION

Zenith Bank Plc

Closure of Register for Interim Dividend for the Period ended 30 June 2019

Proposed Dividend	N0.30k
Proposed Bonus	Nil
Qualification Date	Thursday, 29 August 2019
Closure Date	Friday, 30 August 2019
Payment Date	Monday, 2 September 2019

Stanbic IBTC Pension ETF 40

Closure of Register – 2nd Quarter Ended 30 June 2019

Proposed Dividend	N3.28
Qualification Date	Friday, 23 August 2019
Closure Date	Monday, 26 August 2019
Payment Date	Friday, 30 August 2019



Stanbic IBTC ETF 30

Closure of Register – 2nd Quarter Ended 30 June 2019

Proposed Dividend N2.36

Qualification Date Friday, 23 August 2019

Closure Date Monday, 26 August 2019

Payment Date Friday, 30 August 2019

Please visit <http://www.nse.com.ng/issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures.

OTHER MARKET NEWS

Red Star Express Plc - Proposed Rights Issue

Red Star Express Plc has through its Stockbroker, APT Securities and Funds Limited, submitted an application to The Nigerian Stock Exchange for the approval and listing of a Rights Issue of Two Hundred and Ninety Four Million, Seven Hundred and Forty Eight Thousand, Three Hundred and Eighty (294,748,380) ordinary shares of Fifty Kobo (N0.50) each at Four Naira Fifty Kobo (N4.50) per share, on the basis of one (1) new share for every two (2) ordinary shares held.

The Qualification Date for the Rights Issue is Wednesday, 21 August 2019.

Notification of Delisting of Two (2) Listed Companies

Pursuant to Clause 15 of the General Undertaking, Appendix III of the Rule Book of The Nigerian Stock Exchange, 2015 (Issuers' Rules), the under listed companies were delisted from the Daily Official List of The Nigerian Stock Exchange (The Exchange) on Wednesday, 21 August 2019:

1. Skye Bank Plc
2. Fortis Microfinance Bank Plc

The delisting of the afore-listed companies was approved by the National Council of The Exchange on Thursday, 30 May 2019 in line with The Exchange's regulatory delisting process as a result of the revocation of their operating licenses by their primary regulator, the Central Bank of Nigeria.

Please visit <http://www.nse.com.ng/issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures.