

WEEKLY REPORT

MARKET REPORT FOR NOVEMBER 14TH, 2025

PRODUCTS

EQUITY

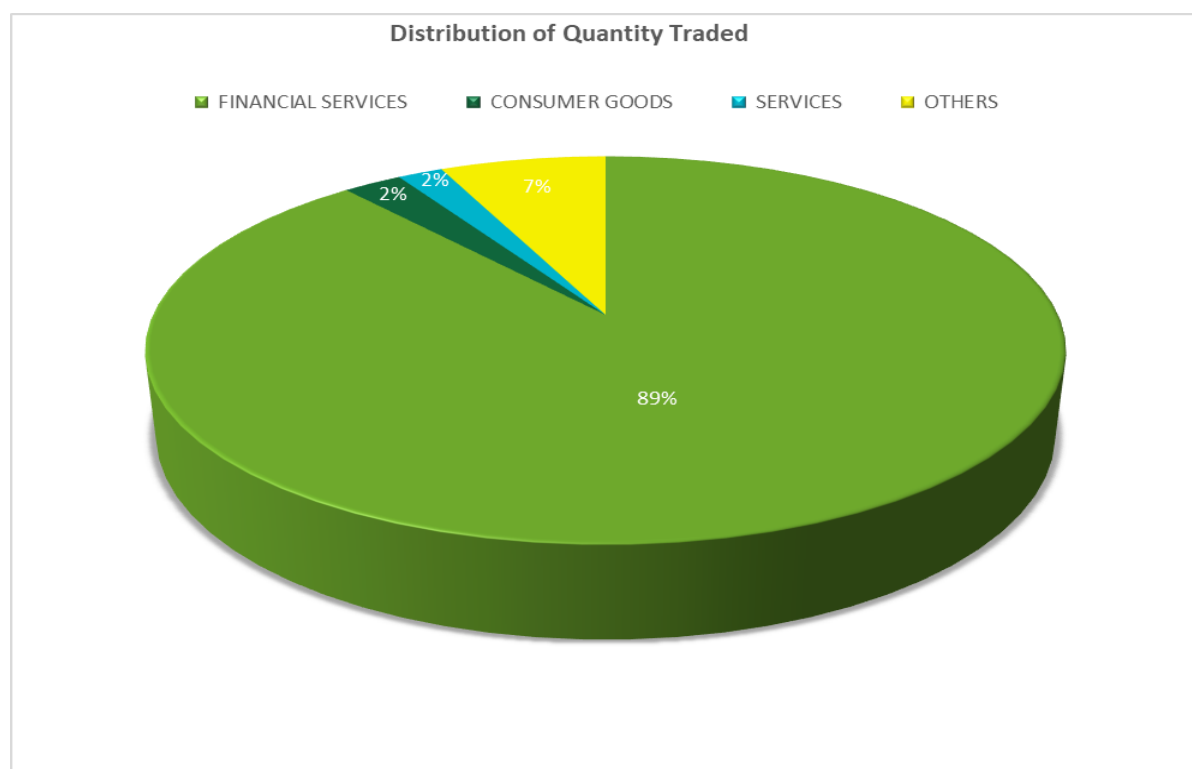
A total turnover of 7.325 billion shares worth N156.425 billion in 134,383 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 3.575 billion shares valued at N107.011 billion that exchanged hands last week in 146,429 deals.

The Financial Services Industry (measured by volume) led the activity chart with 6.497 billion shares valued at N87.381 billion traded in 56,148 deals; thus contributing 88.69% and 55.86% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 180.775 million shares worth N12.015 billion in 16,378 deals. Third place was the Services Industry, with a turnover of 138.365 million shares worth N2.402 billion in 7,869 deals.

Trading in the top three equities, namely Cornerstone Insurance Plc, Access Holdings Plc and Zenith Bank Plc (measured by volume), accounted for 4.752 billion shares worth N41.132 billion in 14,304 deals, contributing 64.87% and 26.29% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
10-Nov-25	32,538	364,344,217	11,352,498,116.96	130	13	40	77
11-Nov-25	29,540	655,945,124	29,389,075,933.14	130	4	61	65
12-Nov-25	24,489	806,355,353	50,742,557,745.95	129	65	11	53
13-Nov-25	23,669	599,705,490	22,691,308,177.92	129	56	10	63
14-Nov-25	24,147	4,898,687,898	42,249,557,638.28	129	31	30	68





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ETP

A total of 1.320 million units valued at N45.028 million were traded this week in 666 deals compared with a total of 375,088 units valued at N31.782 million transacted last week in 561 deals

S/N	Security	Deals	Volume	Value
1	VETBANK	101	984,827	13,111,397.06
2	VETGOODS	51	228,840	8,045,084.50
3	VETGRIF30	56	37,787	2,079,329.50
4	LOTUSHAL15	76	27,825	2,600,856.86
5	STANBICETF30	326	24,433	15,452,554.84
6	VSPBONDETf	13	11,399	2,358,539.00
7	MERVALUE	16	2,321	503,586.30
8	MERGROWTH	8	1,633	689,284.00
9	GREENWETF	15	487	176,148.00
10	SIAMLETf40	3	21	10,478.00
11	VETINDETf	1	9	540.00
	TOTAL	666	1,319,582	45,027,798.06

BONDS

A total of 54,579 units valued at N56.404 million were traded this week in 16 deals compared with a total of 30,733 units valued at N31.360 million transacted last week in 21 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2033S6	5	37,707	38,181,450.02
2	FGS202770	1	9,741	11,852,895.60
3	FG142037S2	1	3,500	3,196,874.71
4	FGSUK2031S4	1	2,000	1,638,832.79
5	FGS202791	1	500	514,836.63
6	FGS202892	1	500	458,708.25
7	FGS202789	1	400	377,446.01
8	FGS202766	1	100	75,150.26
9	FGS202768	1	100	73,389.39
10	FG192038S2	1	20	21,232.66
11	FGS202774	1	10	12,110.02
12	FGSUK2025S2	1	1	1,061.50
	TOTAL	16	54,579	56,403,987.84

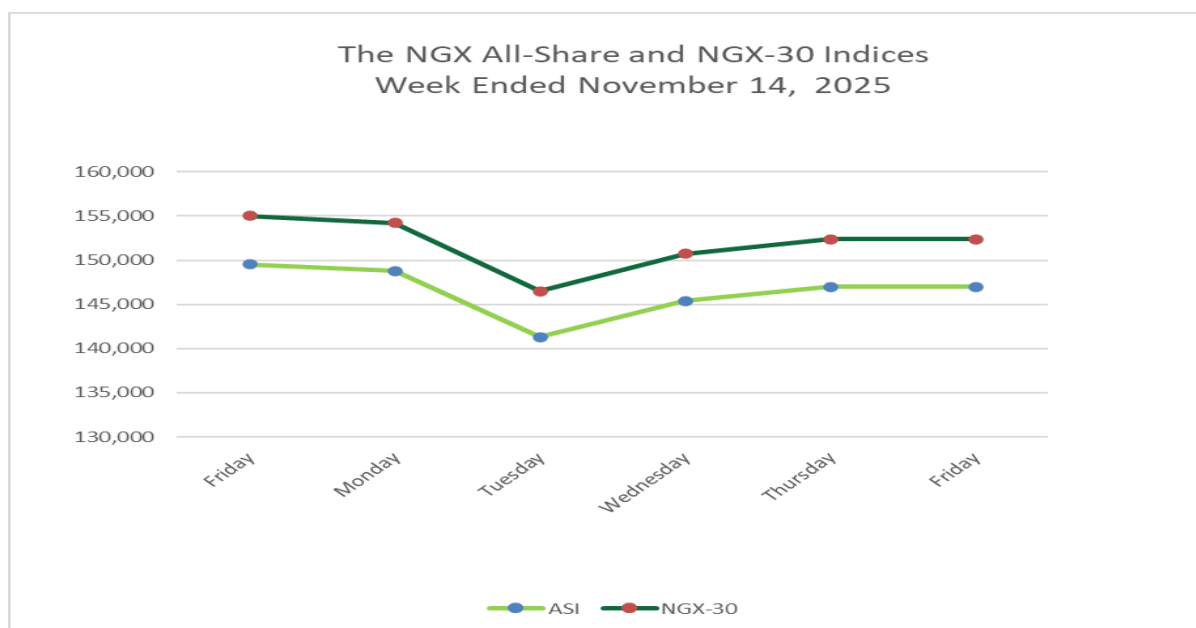
INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization depreciated by **1.68%** and **1.58%** to close the week at 147,013.59 and N93.501 trillion respectively.

Similarly, all other indices finished lower with the exception of NGX CG, NGX Banking, NGX Pension, NGX Insurance, NGX AFR Div. Yield, NGX AFR Bank Value, NGX MERI Growth, NGX MERI Value, NGX Consumer Goods, NGX Growth and NGX Sovereign Bond Indices which appreciated by 0.74%, 1.26%, 0.29%, 2.42%, 2.18%, 1.34%, 1.71%, 2.00%, 0.46% 0.14% and 0.12% respectively. (See a summary of index movements in the table below):

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INDEX	WEEK CLOSE 11/07/2025	WEEK CLOSE 11/14/2025	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	149,524.81	147,013.59	-2,511.22	-1.68	-4.61	3.02	42.83
NGX-Main Board Index	7,166.51	7,094.62	-71.89	-1.00	-3.53	0.96	42.21
NGX 30 Index	5,481.56	5,386.92	-94.64	-1.73	-4.67	3.37	41.32
NGX CG Index	3,916.98	3,945.94	28.96	0.74	-3.62	-2.28	40.21
NGX Premium Index	15,129.15	14,713.93	-415.22	-2.74	-6.40	7.53	51.38
NGX Banking Index	1,409.88	1,427.63	17.75	1.26	-2.64	-5.71	31.64
NGX Pension Index	6,723.51	6,743.05	19.54	0.29	-3.76	0.28	49.15
NGX Insurance Index	1,138.08	1,165.62	27.54	2.42	-5.33	-2.13	62.34
NGX-AFR Bank Value Index	3,182.63	3,251.95	69.32	2.18	-2.26	-7.79	31.80
NGX AFR Div Yield Index	20,855.48	21,135.72	280.24	1.34	-3.74	-4.69	27.00
NGX MERI Growth Index	9,993.13	10,164.39	171.26	1.71	-1.49	3.43	56.60
NGX MERI Value Index	12,599.42	12,851.22	251.80	2.00	-1.75	-3.82	23.86
NGX Consumer Goods Index	3,444.41	3,460.37	15.96	0.46	-2.09	2.65	99.83
NGX Oil/Gas Index	2,773.07	2,749.60	-23.47	-0.85	-5.60	8.98	1.38
NGX Lotus II	13,268.72	13,070.71	-198.01	-1.49	-4.72	10.23	87.91
NGX Industrial Goods Index	5,891.14	5,480.72	-410.42	-6.97	-7.98	8.13	53.43
NGX Growth Index	14,387.93	14,407.39	19.46	0.14	-7.52	-4.44	85.59
NGX Sovereign Bond Index	668.40	669.17	0.77	0.12	0.12	1.81	11.24
NGX Pension Broad Index	2,803.76	2,755.24	-48.52	-1.73	-4.44	4.12	50.82
NGX Commodity Index	1,210.38	1,185.89	-24.49	-2.02	-3.62	5.72	0.00



SUMMARY OF PRICE CHANGES

Forty-eight (48) equities appreciated in price during the week, higher than twenty (20) equities in the previous week. Forty-five (45) equities depreciated in price, lower than seventy-five (75) equities in the previous week, while fifty-three (53) equities remained unchanged, higher than fifty-one (51) recorded in the previous week.



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Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
NCR (NIGERIA) PLC.	19.35	25.60	6.25	↑ 32.30
ASO SAVINGS AND LOANS PLC	0.90	1.03	0.13	↑ 14.44
CHAMPION BREW. PLC.	13.00	14.50	1.50	↑ 11.54
INTERNATIONAL ENERGY INSURANCE PLC	2.44	2.72	0.28	↑ 11.48
SECURE ELECTRONIC TECHNOLOGY PLC	0.75	0.83	0.08	↑ 10.67
CORNERSTONE INSURANCE PLC	5.52	6.10	0.58	↑ 10.51
JAPPAUL GOLD & VENTURES PLC	2.09	2.29	0.20	↑ 9.57
GUINEA INSURANCE PLC.	1.15	1.26	0.11	↑ 9.57
FTN COCOA PROCESSORS PLC	4.80	5.25	0.45	↑ 9.38
LEGEND INTERNET PLC	5.26	5.74	0.48	↑ 9.13

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
UNION DICON SALT PLC.	7.75	6.30	-1.45	↓ -18.71
AUSTIN LAZ & COMPANY PLC	2.90	2.36	-0.54	↓ -18.62
MULTIVERSE MINING AND EXPLORATION PLC	11.75	10.05	-1.70	↓ -14.47
DANGOTE CEMENT PLC	660.00	594.00	-66.00	↓ -10.00
ACADEMY PRESS PLC.	7.50	6.75	-0.75	↓ -10.00
TRANSCORP POWER PLC	342.00	307.80	-34.20	↓ -10.00
TRIPPLE GEE AND COMPANY PLC.	4.91	4.42	-0.49	↓ -9.98
ASSOCIATED BUS COMPANY PLC	4.24	3.82	-0.42	↓ -9.91
RED STAR EXPRESS PLC	10.20	9.20	-1.00	↓ -9.80
ABBNEY MORTGAGE BANK PLC	7.20	6.50	-0.70	↓ -9.72

PRICE ADJUSTMENT

S/N	Security	Ex-Div Date	Last Close Price	Dividend	Bonus	Ex-Div Price
1	Ikeja Hotel Plc	10/11/2025	N17.35	N0.03	NIL	N17.32
2	Nigerian Exchange Group Plc		N56.55	N1.00	NIL	N55.55
3	Presco Plc		N1,480.00	N30.00	NIL	N1,450.00
4	Berger Paints Plc	12/11/2025	N36.00	N0.40	NIL	N35.60
5	Seplat Energy Plc	14/11/2025	N5,917.20	N108.23	NIL	N5,808.97

LISTING

Ministry of Finance Incorporated (MOFI): Listing of 1,000,000,000 units of Ministry of Finance Incorporated (MOFI)'s Real Estate Investment Series 2 Fund

Trading License Holders are hereby notified of the listing of Ministry of Finance Incorporated (MOFI)'s Real Estate Investment Series 2 Fund of 1,000,000,000 units of N100 each issued under the N1,000,000,000,000.00 Issuance Programme. The Funds were listed on Tuesday, 11 November 2025.



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The Trading Symbol for the MOFI Real Estate Investment Fund is **MOFIREIF**.

Below are details of the Funds:

Particulars	Details of Securities
The Fund	Ministry of Finance Incorporated (MOFI) Real Estate Investment Fund
The Fund Manager	ARM Investment Manager Limited
ISIN	NGMOFIREIF00
Symbol Name	MOFI REAL ESTATE INVESTMENT FUND
Symbol Code	MOFIREIF
Quantity to be listed	1,000,000,000
Issue Price	N100.00
Fund Size	N100,000,000,000.00
Series Number	2
Programme Size	N1,000,000,000,000.00
Nature of the Fund and Board of Listing	Closed-End Fund / Main Board
Tenor	99 years
Lead Issuing Houses	Vetiva Advisory Services Limited
Joint Issuing Houses	ICMG Securities Limited
	Constant Capital Markets and Securities
	IRON Global Markets Limited
	Parthian Partners Limited
Trustee to the Fund	STL Trustees Limited
Custodian	First Bank of Nigeria Limited
Registrar	Africa Prudential Registrars Plc

Presco Plc: Activation of Code for Trading in Rights

Trading Licence Holders are hereby notified that trading in Presco Plc's Rights Issue of 166,666,667 ordinary shares of 50 Kobo each at N1,420 per share in the ratio of one (1) new ordinary share for every existing six (6) ordinary shares held as at the close of business on Monday, 13 October 2025, opened on Wednesday, 12 November 2025.

Below are details of the Rights:

Issuer	Presco Plc
Name	PRESCO PLC 2025 RIGHTS
Quantum offered	166,666,667 ordinary shares of 50 Kobo
Right Issue Price	N1,420.00
Symbol Code	RR25PRESCO
ISIN	NGRR25PRESC8
Ratio	One (1) new share for every existing Six (6) ordinary shares held
Opening date	12 November 2025
Closing date	02 December 2025
Registrars	First Registrars and Investor Services Limited

TAJ Sukuk Issuance Programme SPV Plc: Listing of Bonds

Trading License Holders are hereby notified that the TAJ Sukuk Issuance Program SPV Plc's N57,029,771,000 Series 2 Mudarabah Sukuk under the N100,000,000,000 Sukuk Issuance Programme was listed on Nigerian Exchange Limited on Friday, 14 November 2025.

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Below are details of the Bonds:

Particulars	Bond
Issuer	TAJ Sukuk Issuance Programme SPV Plc
Sponsor	TAJ Bank Limited
Description of the Sukuk	20.5% Series 2 Mudarabah Sukuk Issuance
Programme Size	N100,000,000,000.00
Series Number	2
Quantity to be Listed	57,029,771
Issue Price	N1,000
Series size	N57,029,771,000.00
Projected Profit to Sukuk holders	20.5% p.a.
Periodic Payment Distribution Dates	Bi-annual in arrears
Profit Sharing Ratio	Taj Bank Limited – 75% Trust Sukuk Holders – 25%
Symbol Name	20.5% TAJ SUKUK S2
ISIN	NGTAJSUKS201
Symbol Codes	TAJSUKS2
Issue Date	10 June 2025
Maturity Date	The Trust Sukuk Certificate is perpetual, but callable after a minimum period of 5 Years
Joint Shari'ah Adviser	One17 Capital Limited Buraq Capital Limited
Joint Trustees	AVA Trustees Limited FBNQuest Trustees Limited Meristem Trustees Limited
Joint Stockbrokers	United Capital Securities Limited AVA Securities Limited
Registrar	Cordros Registrars Limited
Rating Agency	Agusto & Co Limited DataPro Limited

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