



WEEKLY REPORT

MARKET REPORT FOR AUGUST 23RD, 2024

PRODUCTS

EQUITY

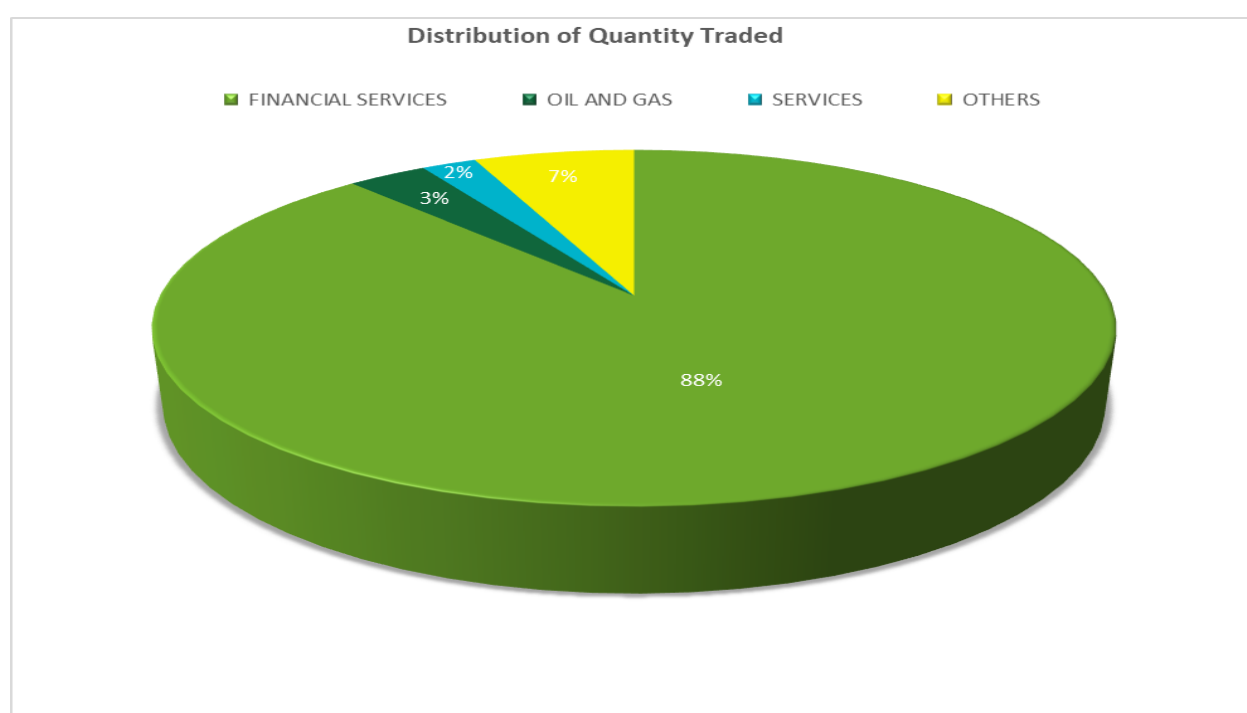
A total turnover of 5.641 billion shares worth N33.052 billion in 42,006 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 2.033 billion shares valued at N42.155 billion that exchanged hands last week in 45,157 deals.

The Financial Services Industry (measured by volume) led the activity chart with 4.977 billion shares valued at N17.877 billion traded in 19,064 deals; thus contributing 88.22% and 54.09% to the total equity turnover volume and value respectively. The Oil and Gas Industry followed with 179.469 million shares worth N8.954 billion in 5,780 deals. The third place was the Services Industry, with a turnover of 123.505 million shares worth N525.417 million in 2,436 deals.

Trading in the top three equities namely Standard Insurance Plc, Jaiz Bank Plc and Guaranty Trust Holdings Company Plc (measured by volume) accounted for 3.951 billion shares worth N7,947 billion in 1,839 deals, contributing 70.04% and 24.04% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
19-Aug-24	9,304	3,546,022,683	7,649,382,097.76	120	31	19	70
20-Aug-24	8,295	1,013,950,890	7,687,606,591.34	123	19	24	80
21-Aug-24	8,813	360,558,689	7,252,158,694.18	117	27	18	72
22-Aug-24	8,243	393,620,711	5,853,798,389.45	121	22	18	81
23-Aug-24	7,351	327,276,903	4,609,386,411.71	123	32	12	79





WEEKLY REPORT

ETP

A total of 98,004 units valued at N62.225 million were traded this week in 207 deals compared with a total of 149,795 units valued at N7.995 million transacted last week in 139 deals.

S/N	Security	Deals	Volume	Value
1	GREENWETF	9	60,003	52,427,475.00
2	MERVALUE	92	30,611	5,495,683.89
3	VETGRIF30	10	3,616	120,079.00
4	STANBICETF30	20	1,905	899,587.44
5	VSPBONDETF	17	548	138,363.02
6	MERGROWTH	16	424	153,410.74
7	SIAMLETF40	4	401	389,500.18
8	VETBANK	6	350	2,992.50
9	NEWGOLD	27	85	2,596,286.64
10	LOTUSHAL15	4	52	1,626.30
11	VETINDETF	2	9	432.00
	TOTAL	207	98,004	62,225,436.71

BONDS

A total of 101,335 units valued at N88.825 million were traded this week in 36 deals compared with a total of 36,534 units valued at N36.434 million transacted last week in 29 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2027S3	2	33,911	24,481,640.72
2	FG162029S1	2	21,316	19,222,891.75
3	FG202033S6	2	20,962	21,021,291.71
4	FGSUK2033S6	7	6,530	6,826,041.38
5	FGS202766	1	6,000	6,018,012.85
6	FGSUK2032S5	2	4,010	3,978,550.78
7	FGSUK2024S1	6	2,570	2,651,470.99
8	FGSUK2025S2	4	2,185	2,022,787.50
9	FGSUK2031S4	3	1,113	980,943.69
10	FGS202642	1	1,000	654,952.61
11	FG132036S2	1	695	210,282.83
12	FGS202512	1	500	402,122.01
13	FGS202638	1	500	310,237.50
14	FGS202656	2	42	43,077.28
15	FGS202764	1	1	1,024.03
	TOTAL	36	101,335	88,825,327.63



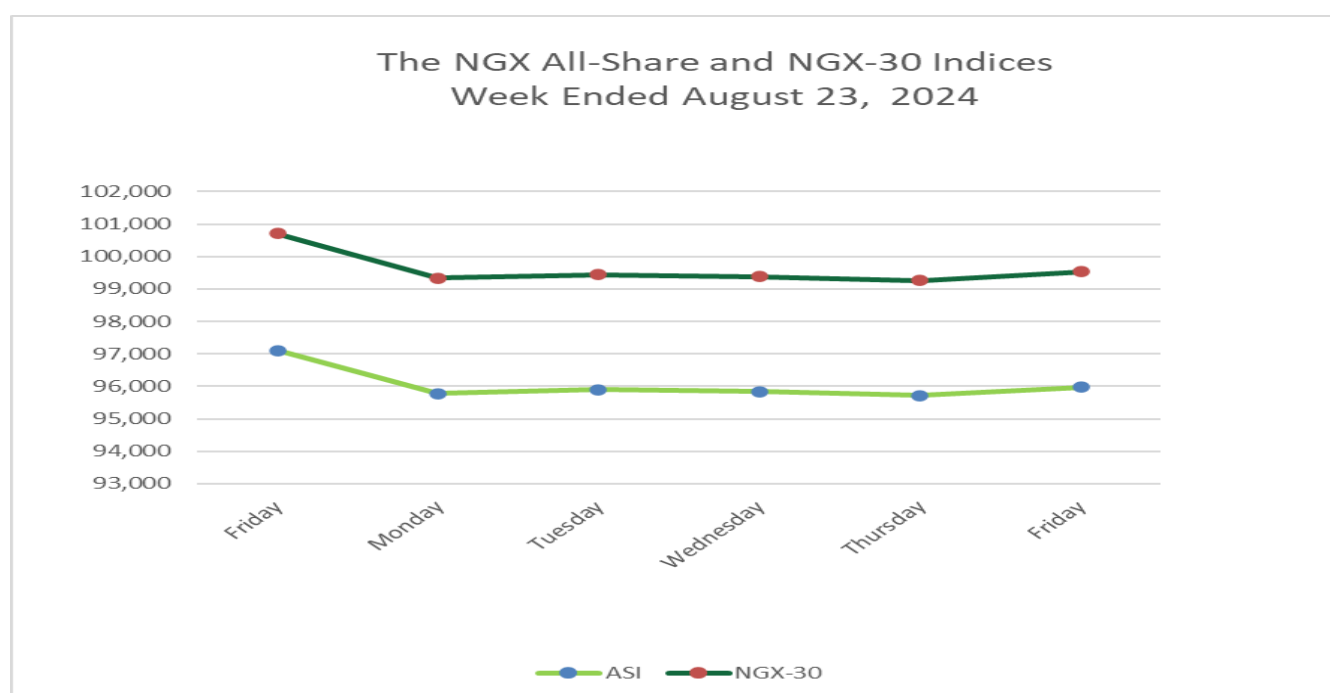
WEEKLY REPORT

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization depreciated by **1.162%** and **0.004%** to close the week at 95,973.45 and N55.129 trillion respectively.

Similarly, all other indices finished lower with the exception of NGX Main Board, NGX CG, NGX Banking, NGX Insurance, NGX AFR Bank Value, NGX AFR Div Yield, NGX MERI Growth, NGX MERI Value and NGX Oil & Gas which appreciated 0.98%, 0.17%, 0.37%, 1.90%, 0.47%, 6.31%, 3.94%, 0.38% and 3.54% respectively, while the NGX ASeM index closed flat. (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 08/16/2024	WEEK CLOSE 08/23/2024	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	97,100.31	95,973.45	-1,126.86	-1.16	-1.84	-4.08	28.35
NGX-Main Board Index	4,654.62	4,700.04	45.42	0.98	-0.78	0.15	35.79
NGX 30 Index	3,598.60	3,552.10	-46.50	-1.29	-1.72	-4.26	27.30
NGX CG Index	2,214.51	2,218.24	3.73	0.17	4.25	-0.46	0.42
NGX Premium Index	9,255.61	8,812.79	-442.82	-4.78	-3.50	-10.66	21.94
NGX Banking Index	837.67	840.77	3.10	0.37	4.91	1.27	-6.29
NGX Pension Index	3,764.46	3,762.17	-2.29	-0.06	3.42	0.00	16.08
NGX Insurance Index	393.56	401.05	7.49	1.90	5.39	2.68	24.68
NGX ASeM Index	1,583.71	1,583.71	0.00	0.00	0.00	5.26	147.63
NGX-AFR Bank Value Index	1,941.75	1,950.96	9.21	0.47	8.61	3.23	-6.00
NGX AFR Div Yield Index	12,568.42	13,360.90	792.48	6.31	24.46	25.42	79.98
NGX MERI Growth Index	4,829.73	5,019.80	190.07	3.94	14.20	9.35	10.39
NGX MERI Value Index	7,053.82	7,080.60	26.78	0.38	3.44	1.58	36.31
NGX Consumer Goods Index	1,543.98	1,522.07	-21.91	-1.42	0.80	-3.76	35.74
NGX Oil/Gas Index	1,656.55	1,715.21	58.66	3.54	12.79	19.06	64.44
NGX Lotus II	6,234.78	6,129.08	-105.70	-1.70	1.15	-2.52	32.67
NGX Industrial Goods Index	4,051.65	3,851.60	-200.05	-4.94	-13.13	-17.98	42.01
NGX Growth Index	5,496.73	5,473.30	-23.43	-0.43	2.06	-1.85	-13.11
NGX Sovereign Bond Index	704.79	646.12	-58.67	-8.32	-11.82	-15.65	-14.96
NGX Pension Board Index	1,712.23	1,686.99	-25.24	-1.47	-2.20	-4.77	28.92





WEEKLY REPORT

SUMMARY OF PRICE CHANGES

Forty-three (43) equities appreciated in price during the week higher than thirty-nine (39) equities in the previous week. Thirty-four (34) equities depreciated in price lower than forty-six (46) in the previous week, while seventy-four (74) equities remained unchanged, higher than sixty-six (66) recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
R T BRISCOE PLC.	1.70	2.71	1.01	↑ 59.41
TANTALIZERS PLC	0.44	0.68	0.24	↑ 54.55
OANDO PLC	35.85	47.85	12.00	↑ 33.47
DEAP CAPITAL MANAGEMENT & TRUST PLC	0.43	0.56	0.13	↑ 30.23
UNITED CAPITAL PLC	15.60	19.75	4.15	↑ 26.60
SOVEREIGN TRUST INSURANCE PLC	0.50	0.56	0.06	↑ 12.00
TRANSNATIONAL CORPORATION PLC	10.75	12.00	1.25	↑ 11.63
CORNERSTONE INSURANCE PLC	2.10	2.32	0.22	↑ 10.48
SFS REAL ESTATE INVESTMENT TRUST	111.50	122.65	11.15	↑ 10.00
SKYWAY AVIATION HANDLING COMPANY PLC	24.00	26.40	2.40	↑ 10.00

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
CUTIX PLC.	4.95	3.10	-1.85	↓ -37.37
DANGOTE CEMENT PLC	591.10	532.00	-59.10	↓ -10.00
THE INITIATES PLC	2.25	2.03	-0.22	↓ -9.78
THOMAS WYATT NIG. PLC.	1.75	1.58	-0.17	↓ -9.71
BETA GLASS PLC.	53.00	48.00	-5.00	↓ -9.43
UPDC REAL ESTATE INVESTMENT TRUST	4.95	4.60	-0.35	↓ -7.07
OMATEK VENTURES PLC	0.71	0.66	-0.05	↓ -7.04
TRANSCORP HOTELS PLC	96.00	90.00	-6.00	↓ -6.25
INTERNATIONAL BREWERIES PLC.	4.55	4.30	-0.25	↓ -5.49
MAY & BAKER NIGERIA PLC.	7.40	7.00	-0.40	↓ -5.41

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div Price
1	Cutix Plc	08/19/2024	N4.95	N0.15	1 For 1	N2.40
2	Custodian Investment Plc		N11.40	N0.15	NIL	N11.25
3	Red Star Express Plc	08/21/2024	N4.20	N0.27	NIL	N3.93



WEEKLY REPORT

SUPPLEMENTARY LISTING

International Breweries Plc: Listing of International Breweries Plc's Rights Issue of 161,172,395,100 Ordinary Shares of 2 Kobo each at N3.65 per Share on the Basis of Six (6) New Ordinary Shares for Every Existing One (1) Ordinary Share Held as at 2 May 2024

Trading Licence Holders are hereby notified that additional 141,429,525,556 ordinary shares of 2 Kobo each at N3.65 per share of International Breweries Plc (International Breweries or the Company) were on Wednesday, 21 August 2024, listed on the Daily Official List of Nigerian Exchange Limited (NGX).

The additional shares listed on NGX arose from the Company's Rights Issue of 161,172,395,100 ordinary shares of 2 Kobo each at N3.65 per share (The offer was 87.75% subscribed). With the listing of the additional 141,429,525,556 ordinary shares, the total issued and fully paid up shares of International Breweries has now increased from 26,862,065,850 to 168,291,591,406 ordinary shares of 2 Kobo each.

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