



WEEKLY REPORT

MARKET REPORT FOR DECEMBER 24TH, 2025

PRODUCTS

EQUITY

The market opened for three trading days this week as the Federal Government declared Thursday December 25 and Friday December 26, 2025, as Public Holidays to commemorate the Christmas Celebration.

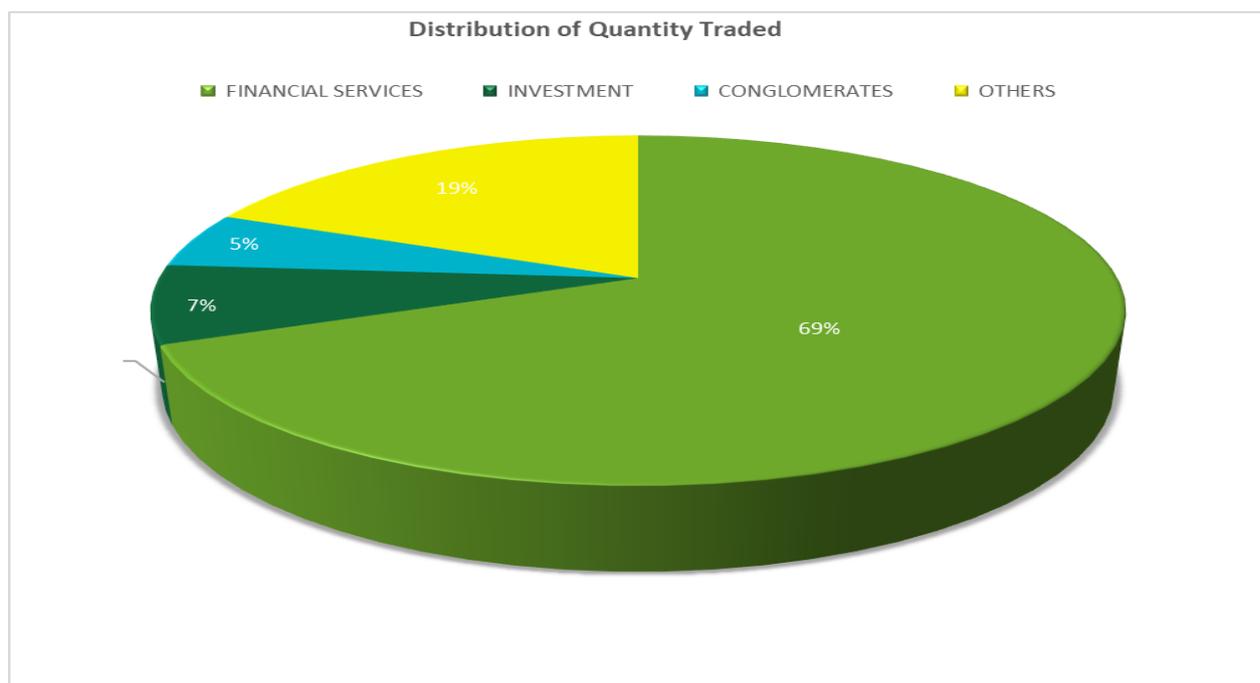
Meanwhile, a total turnover of 2.876 billion shares worth N63.832 billion in 80,229 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 9.849 billion shares valued at N305.843 billion that exchanged hands last week in 126,584 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.984 billion shares valued at N32.680 billion traded in 31,632 deals; thus contributing 68.99% and 51.20% to the total equity turnover volume and value respectively. The Investment Industry followed with 208.695 million shares worth N2.264 billion in 640 deals. Third place was the Conglomerates Industry, with a turnover of 147.002 million shares worth N6.085 billion in 1,676 deals.

Trading in the top three equities, namely Abbey Mortgage Bank Plc, VFD Group Plc and Custodian Investment Plc (measured by volume), accounted for 1.471 billion shares worth N14.684 billion in 1,093 deals, contributing 51.15% and 23.00% to the total equity turnover volume and value respectively.

Equity Turnover - Last 3 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
22-Dec-25	33,290	451,484,892	13,003,083,587.99	129	34	20	75
23-Dec-25	27,576	677,432,322	20,784,046,947.36	128	29	27	72
24-Dec-25	19,363	1,746,981,539	30,044,676,675.12	127	36	23	68





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ETP

A total of 586,286 units valued at N58.597 million were traded this week in 661 deals compared with a total of 130.300 million units valued at N3.079 billion transacted last week in 1,012 deals

S/N	Security	Deals	Volume	Value
1	VETBANK	31	330,893	4,739,005.44
2	VETGOODS	17	132,635	4,636,096.80
3	STANBICETF30	376	44,666	37,834,632.49
4	VETGRIF30	59	24,743	1,481,016.90
5	LOTUSHAL15	45	17,307	1,440,141.96
6	VSPBONDETF	36	14,317	2,962,627.47
7	VETINDETF	28	13,044	760,052.90
8	MERGROWTH	25	5,634	2,752,320.00
9	MERVALUE	14	1,345	463,777.50
10	GREENWETF	12	1,234	465,130.00
11	SIAMLETF40	14	460	617,453.60
12	NEWGOLD	4	8	445,013.98
	TOTAL	661	586,286	58,597,269.04

BONDS

A total of 32,952 units valued at N34.276 million were traded this week in 21 deals compared with a total of 108,736 units valued at N110.569 million transacted last week in 43 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2033S6	5	20,040	21,271,437.38
2	TAJSUKS2	5	7,401	7,400,274.70
3	FG192038S2	4	3,003	3,006,816.24
4	FGS202884	1	1,500	1,532,183.07
5	FGS202882	1	1,000	1,057,659.24
6	FGSUK2031S4	4	7	6,317.27
7	FGSUK2032S5	1	1	1,011.60
	TOTAL	21	32,952	34,275,699.50

INDEX MOVEMENT

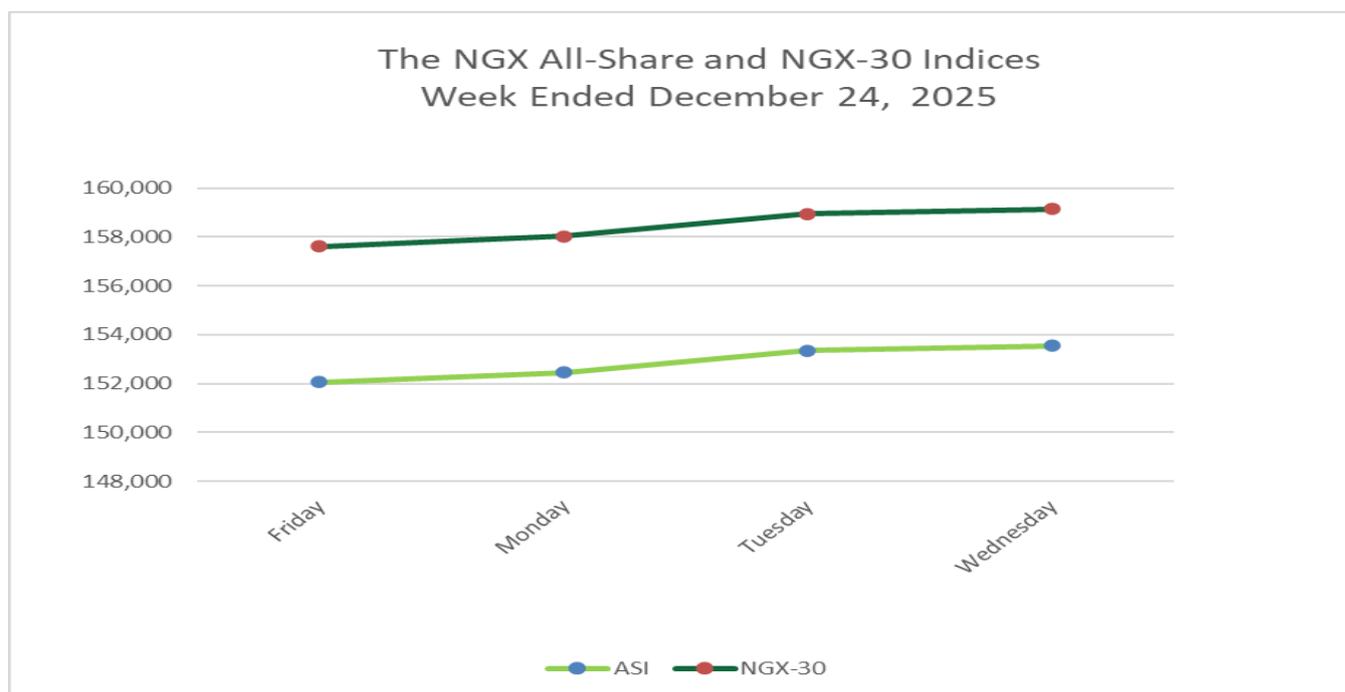
The NGX All-Share Index and Market Capitalization appreciated by **0.97%** and **0.98%** to close the week at 153,539.83 and N97.890 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX Premium, NGX Insurance, NGX MERI Growth, and NGX Lotus II Indices which depreciated by 0.51%, 2.13%, 0.23% and 0.62% respectively while the NGX Oil and Gas and NGX Sovereign Bond indices closed flat (See a summary of index movements in the table below):



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INDEX	WEEK CLOSE 12/19/2025	WEEK CLOSE 12/24/2025	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	152,057.38	153,539.83	1,482.45	0.97	6.98	7.59	49.17
NGX-Main Board Index	7,238.33	7,364.52	126.19	1.74	5.05	4.80	47.62
NGX 30 Index	5,545.74	5,598.74	53.00	0.96	6.64	7.44	46.87
NGX CG Index	4,159.15	4,222.46	63.31	1.52	10.03	4.56	50.03
NGX Premium Index	15,616.57	15,536.69	-79.88	-0.51	10.35	13.55	59.85
NGX Banking Index	1,463.56	1,506.45	42.89	2.93	9.02	-0.51	38.90
NGX Pension Index	6,997.51	7,069.08	71.57	1.02	6.75	5.13	56.36
NGX Insurance Index	1,170.98	1,146.01	-24.97	-2.13	5.85	-3.78	59.61
NGX-AFR Bank Value Index	3,187.72	3,221.43	33.71	1.06	3.73	-8.65	30.56
NGX AFR Div Yield Index	21,058.80	21,223.56	164.76	0.78	2.20	-4.30	27.53
NGX MERI Growth Index	9,993.00	9,970.02	-22.98	-0.23	0.01	1.45	53.60
NGX MERI Value Index	12,899.22	13,079.00	179.78	1.39	6.41	-2.12	26.06
NGX Consumer Goods Index	3,726.91	3,851.41	124.50	3.34	12.58	14.25	122.41
NGX Oil/Gas Index	2,675.99	2,675.99	0.00	0.00	-0.86	6.06	-1.33
NGX Lotus II	13,412.80	13,329.88	-82.92	-0.62	4.31	12.41	91.63
NGX Industrial Goods Index	5,565.13	5,630.30	65.17	1.17	9.68	11.08	57.62
NGX Growth Index	23,909.47	27,791.68	3,882.21	16.24	98.24	84.33	258.01
NGX Sovereign Bond Index	680.95	680.95	0.00	0.00	1.19	3.60	13.20
NGX Pension Broad Index	2,858.94	2,874.37	15.43	0.54	6.66	8.62	57.34
NGX Commodity Index	1,176.90	1,177.45	0.55	0.05	-0.41	4.97	0.00



SUMMARY OF PRICE CHANGES

Forty-four (44) equities appreciated in price during the week, lower than fifty-five (55) equities in the previous week. Thirty (30) equities depreciated in price, lower than thirty-six (36) equities in the previous week, while seventy-three (73) equities remained unchanged, higher than fifty-five (55) recorded in the previous week.



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Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
ALUMINIUM EXTRUSION IND. PLC.	12.35	16.35	4.00	↑ 32.39
AUSTIN LAZ & COMPANY PLC	2.42	3.20	0.78	↑ 32.23
INTERNATIONAL BREWERIES PLC.	12.00	14.50	2.50	↑ 20.83
MECURE INDUSTRIES PLC	55.00	65.20	10.20	↑ 18.55
FIRST HOLDCO PLC	44.95	53.00	8.05	↑ 17.91
FTN COCOA PROCESSORS PLC	4.42	5.10	0.68	↑ 15.38
INTERNATIONAL ENERGY INSURANCE PLC	2.27	2.60	0.33	↑ 14.54
IKEJA HOTEL PLC	33.10	36.95	3.85	↑ 11.63
GUINNESS NIG PLC	289.70	318.60	28.90	↑ 9.98
EUNISELL INTERLINKED PLC	80.00	87.95	7.95	↑ 9.94

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
LEGEND INTERNET PLC	5.55	4.90	-0.65	↓ -11.71
CHAMPION BREW. PLC.	16.95	15.00	-1.95	↓ -11.50
NEM INSURANCE PLC	26.30	24.10	-2.20	↓ -8.37
AXAMANSARD INSURANCE PLC	14.00	13.00	-1.00	↓ -7.14
ASSOCIATED BUS COMPANY PLC	3.50	3.27	-0.23	↓ -6.57
ELLAH LAKES PLC.	13.95	13.05	-0.90	↓ -6.45
PRESTIGE ASSURANCE PLC	1.62	1.52	-0.10	↓ -6.17
MTN NIGERIA COMMUNICATIONS PLC	531.70	504.00	-27.70	↓ -5.21
DAAR COMMUNICATIONS PLC	0.94	0.90	-0.04	↓ -4.26
REGENCY ASSURANCE PLC	1.01	0.97	-0.04	↓ -3.96

LISTING

Chams Holding Company Plc: Listing of 2,348,030,000 Ordinary Shares of 50 Kobo Each

Trading Licence Holders are hereby notified that additional 2,348,030,000 ordinary shares of 50 Kobo each of Chams Holding Company Plc (the Company) were on Tuesday, 23 December 2025, listed on the Daily Official List of Nigerian Exchange Limited (NGX).

The additional shares arose from the Company's Rights Issue of 2,348,030,000 ordinary shares of 50 Kobo each at N1.70 per share on the basis of one (1) new share for every two (2) ordinary shares held as at close of business on Monday, 16 June 2025.

With the listing of the additional 2,348,030,000 ordinary shares, the total issued and fully paid-up shares of Chams Holding Company Plc has now increased from 6,651,970,000 to 9,000,000,000 ordinary shares of 50 Kobo each.



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Fidson Healthcare Plc: Activation of Code for Trading in Rights

Trading Licence Holders are hereby notified that trading in Fidson Healthcare Plc's Rights Issue of 600,000,000 ordinary shares of 50 Kobo each at N35.00 per share on the basis of one (1) new ordinary share for every existing four (4) ordinary shares held as at the close of business on Wednesday, 12 November 2025, opened on Friday, 19 December 2025.

Below are details of the Rights:

Issuer	Fidson Healthcare Plc
Name	FIDSON HEALTHCARE PLC 2025 RIGHTS
Quantum offered	600,000,000 ordinary shares of 50 Kobo
Right Issue Price	N35.00
Symbol Code	RR25FIDSON
ISIN	NGRR25FIDSO5
Ratio	One (1) new share for every existing Four (4) ordinary shares held
Opening date	19 December 2025
Closing date	30 January 2026
Registrars	Meristem Registrars and Probate Services Limited

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