



## STOCK MARKET REPORT FOR FEBRUARY 17TH, 2017

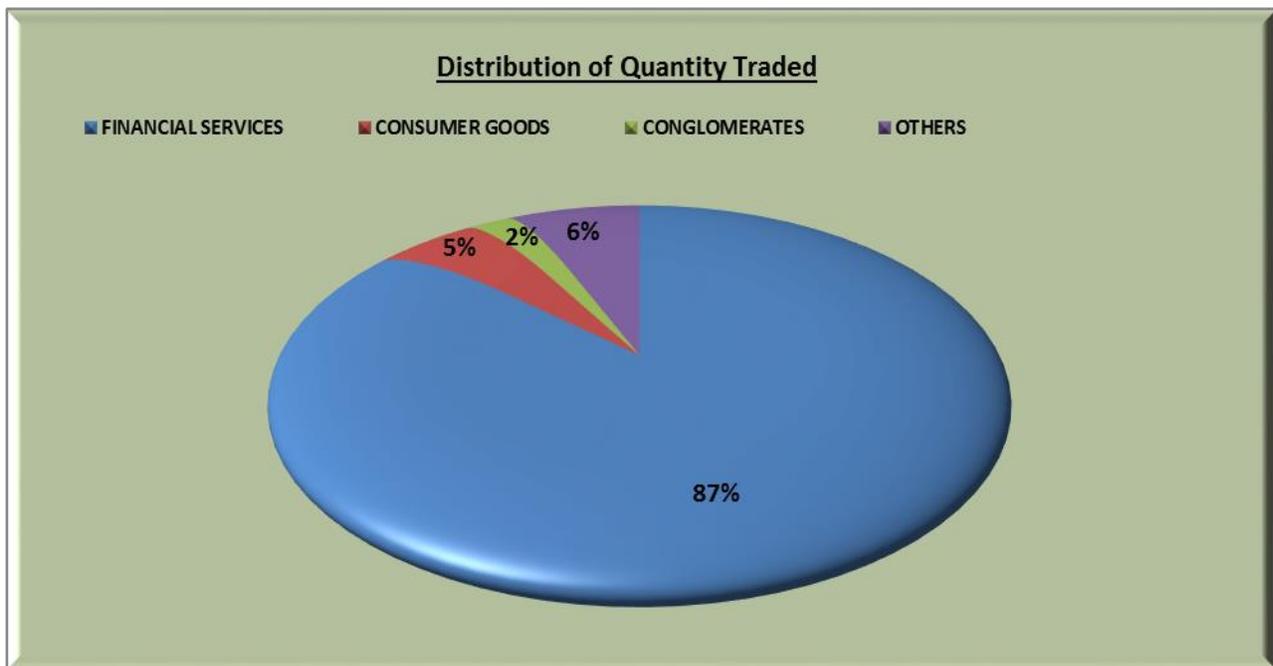
A total turnover of 1.073 billion shares worth N8.608 billion in 14,486 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 1.052 billion shares valued at N8.031 billion that exchanged hands last week in 13,586 deals.

The Financial Services Industry (measured by volume) led the activity chart with 930.380 million shares valued at N5.701 billion traded in 8,759 deals; thus contributing 86.70% and 66.24% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 52.480 million shares worth N1.992 billion in 2,513 deals. The third place was occupied by Conglomerates Industry with a turnover of 22.125 million shares worth N39.217 million in 499 deals.

Trading in the Top Three Equities namely – Staco Insurance Plc, Zenith International Bank Plc and Guaranty Trust Bank Plc (measured by volume) accounted for 473.880 million shares worth N4.269 billion in 2,254 deals, contributing 44.16% and 49.60% to the total equity turnover volume and value respectively.

### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
13-Feb-17	2,386	141,916,837	1,381,887,721.20	113	15	17	81
14-Feb-17	2,868	144,886,459	1,914,308,842.59	84	15	14	55
15-Feb-17	4,216	161,939,067	1,796,864,395.98	100	10	14	76
16-Feb-17	2,303	144,395,422	1,535,209,831.55	104	17	17	70
17-Feb-17	2,713	480,000,153	1,979,409,018.81	99	21	10	68





## ETPs

Also traded during the week were a total of 15.400 million units of Exchange Traded Products (ETPs) valued at N198.477 million executed in 9 deals, compared with a total of 200 units valued at N338,007.70 transacted last week in 8 deals. (See summary in the table below):

S/N	Security	Deals	Volume	Value
1	VETGOODS	2	13,400,000	76,916,000.00
2	VETINDEF	2	1,200,000	18,180,000.00
3	VSPBONDEF	2	795,006	103,366,680.12
4	VETBANK	3	4,900	14,700.00
	<b>Total</b>	<b>9</b>	<b>15,399,906</b>	<b>198,477,380.12</b>

## BONDS

A total of 10,673 units of Federal Government Bonds valued at N10.479 million were traded this week in 10 deals, compared with a total of 1,135 units valued at N1.175 million transacted last week in 5 deal.

S/N	Security	Deals	Volume	Value
1	FG5B2018S2	1	5,000	4,709,736.24
2	FG9B2022S1	2	4,200	4,341,535.85
3	FG122020S1	5	1,019	1,009,511.07
4	FG112034S2	1	354	281,335.08
5	FG9B2019S3	1	100	137,197.80
	<b>Total</b>	<b>10</b>	<b>10,673</b>	<b>10,479,316.04</b>

## INDEX MOVEMENT

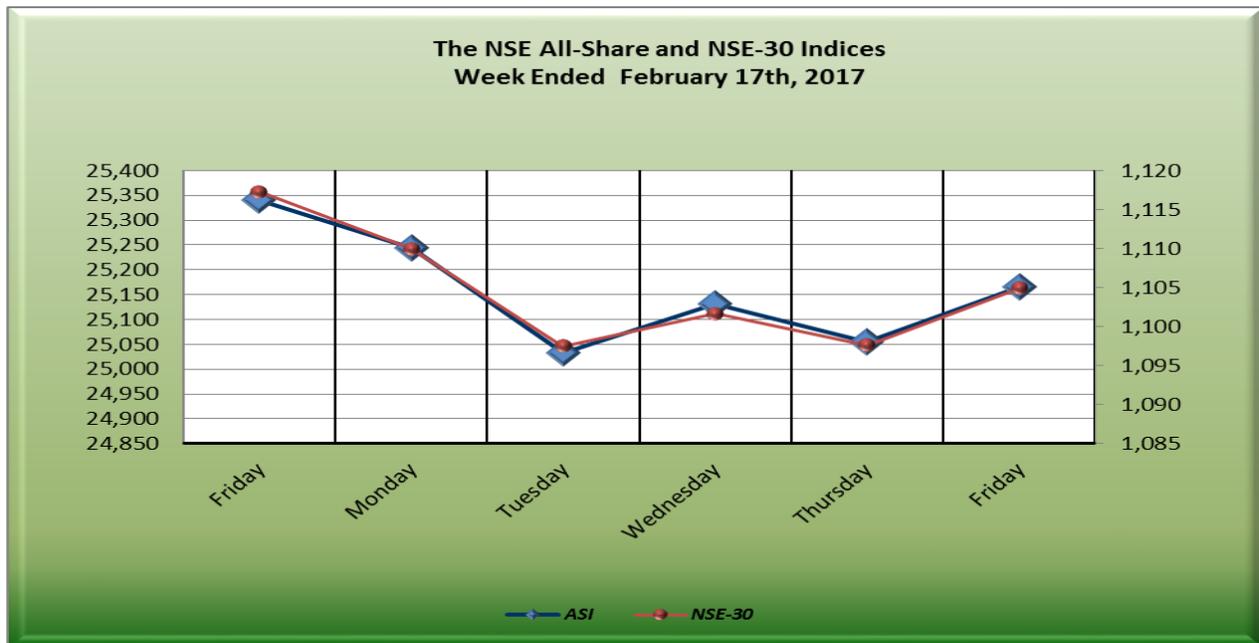
The NSE All-Share Index and Market Capitalization depreciated by 0.69% to close the week at 25,164.91 and N8.709 trillion.

Similarly, all other Indices finished lower during the week with the exception of the NSE Premium, NSE Oil/Gas, NSE Lotus II and the NSE Industrial Goods indices that appreciated by 0.70%, 1.63%, 0.44% and 0.73% respectively, while the NSE ASem Index closed flat (See summary of Index movements in the table below):

	WEEK CLOSE 10/2/2017	WEEK CLOSE 17/2/2017	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				<b>% Change</b>			
The NSE All-Share Index (ASI)	25,340.02	25,164.91	-175.11	<b>-0.69</b>	-3.35	-6.36	-6.36
NSE Premium Index	1,646.21	1,657.77	11.56	<b>0.70</b>	0.64	-2.23	-2.23
The NSE-Main Board Index	1,114.13	1,096.39	-17.74	<b>-1.59</b>	-5.82	-8.92	-8.92
NSE ASem Index	1,202.97	1,202.97	0.00	<b>0.00</b>	0.00	1.12	1.12
NSE 30 Index	1,117.28	1,104.90	-12.38	<b>-1.11</b>	-4.60	-7.56	-7.56
NSE Banking Index	277.38	276.15	-1.23	<b>-0.44</b>	-0.42	0.67	0.67
NSE Insurance Index	124.80	122.61	-2.19	<b>-1.75</b>	-1.83	-2.91	-2.91
NSE Consumer Goods Index	596.66	569.06	-27.60	<b>-4.63</b>	-13.94	-20.15	-20.15
NSE Oil/Gas Index	285.34	290.00	4.66	<b>1.63</b>	-3.12	-7.25	-7.25
NSE Lotus II	1,633.78	1,641.04	7.26	<b>0.44</b>	-5.49	-10.89	-10.89
NSE Industrial Goods Index	1,577.71	1,589.20	11.49	<b>0.73</b>	2.13	-0.38	-0.38



NSE Pension Index	787.30	783.80	-3.50	<b>-0.44</b>	-3.40	-3.24	-3.24
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## SUMMARY OF PRICE CHANGES

Twenty (29) equities appreciated in price during the week, higher than nineteen (19) equities of the previous week. Twenty-five (25) equities depreciated in price, lower than thirty-eight (38) equities of the previous week, while one hundred and twenty three (123) equities remained unchanged higher than one hundred and nineteen (119) equities recorded in the preceding week.

## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
P. Z. INDUSTRIES PLC	11.04	13.39	2.35	↑ 21.29
JULIUS BERGER NIGERIA PLC	34.83	38.39	3.56	↑ 10.22
BETA GLASS PLC	33.07	36.45	3.38	↑ 10.22
FORTE OIL PLC	53.87	59.21	5.34	↑ 9.91
UNITED CAPITAL PLC	3.55	3.82	0.27	↑ 7.61
JAIZ BANK PLC	1.31	1.39	0.08	↑ 6.11
STERLING BANK PLC	0.70	0.74	0.04	↑ 5.71
DANGOTE FLOUR MILLS PLC	3.88	4.10	0.22	↑ 5.67
LIVESTOCK FEEDS PLC	0.72	0.76	0.04	↑ 5.56
FBN HOLDINGS PLC	3.13	3.30	0.17	↑ 5.43

## Top 10 Price Decliners



# WEEKLY REPORT

Company	Open	Close	Loss (N)	% Change
VITAFOAM NIGERIA PLC	2.30	2.00	-0.30	↓ -13.04
FIDSON HEALTHCARE PLC	1.14	1.01	-0.13	↓ -11.40
NIGERIAN BREWERIES PLC	125.00	115.00	-10.00	↓ -8.00
CAP PLC	32.00	29.60	-2.40	↓ -7.50
ETERNA PLC	3.58	3.34	-0.24	↓ -6.70
AXAMANSARD INSURANCE PLC	1.60	1.50	-0.10	↓ -6.25
GUINNESS NIGERIA PLC	65.00	60.95	-4.05	↓ -6.23
STANBIC IBTC HOLDINGS PLC	17.80	16.75	-1.05	↓ -5.90
DIAMOND BANK PLC	0.87	0.82	-0.05	↓ -5.75
NASCON ALLIED INDUSTRIES PLC	7.40	7.03	-0.37	↓ -5.00

## PRICE ADJUSTMENT

The below security was adjusted for dividend as recommended by their Board of Directors:

COMPANY	CLOSURE DATE	DIVIDEND	BONUS	PAYMENT DATE	AGM DATE	EX-DIV PRICE
VITAFOAM NIGERIA PLC	13/02/2017	N0.12	NIL	09/03/2017	02/03/2017	N2.18

## ETF REDEMPTION AND ADDITION

- A total volume of 1,000,000 units of Vetiva Griffin 30 ETF were redeemed on the 13th of February, 2017, thus bringing its total outstanding units to 149,400,000.
- A total volume of 14,000,000 and 200,000 units of Lotus Halal Equity ETF were redeemed and added respectively on the 13th of February, 2017 thus bringing its total outstanding units to 48,200,000.

## FINANCIAL NEWS

### AUDITED ACCOUNTS

**UNITED CAPITAL PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED DECEMBER 31, 2016 – '000'** Revenue 2016 N9,000,955 2015 N6,153,729 Profit After Tax 2016 N6,913,221 2015 N2,570,472

## OTHER MARKET NEWS

**UNITED CAPITAL PLC: Closure of Register – Year Ended 31 December 2016** – Proposed Dividend: 50 Kobo per unit, Proposed Bonus: Nil, Closure Date: 3rd March 2017, AGM Date: 17th March 2017, Payment Date: 22nd March 2017, AGM Venue: Eko Hotels & Suites, Plot 1415 Adetokunbo Ademola Street, Victoria Island, Lagos.

**NOTICE OF RELOCATION OF CORPORATE HEAD OFFICE:** - GTL Registrars Limited notified The Exchange that it has relocated its Corporate Head office from No 2, Burma Road Apapa, Lagos to 274, Murtala Muhammed Way Alogomeji, Yaba Lagos. The effective date for this change is



# WEEKLY REPORT

Monday, 20 February 2017. However, the Company's telephone numbers and email addresses remain the same while all correspondence relating to it be forwarded to the new address from the effective date.

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