

STOCK MARKET REPORT FOR MAY 24TH 2019

PRODUCTS

EQUITY

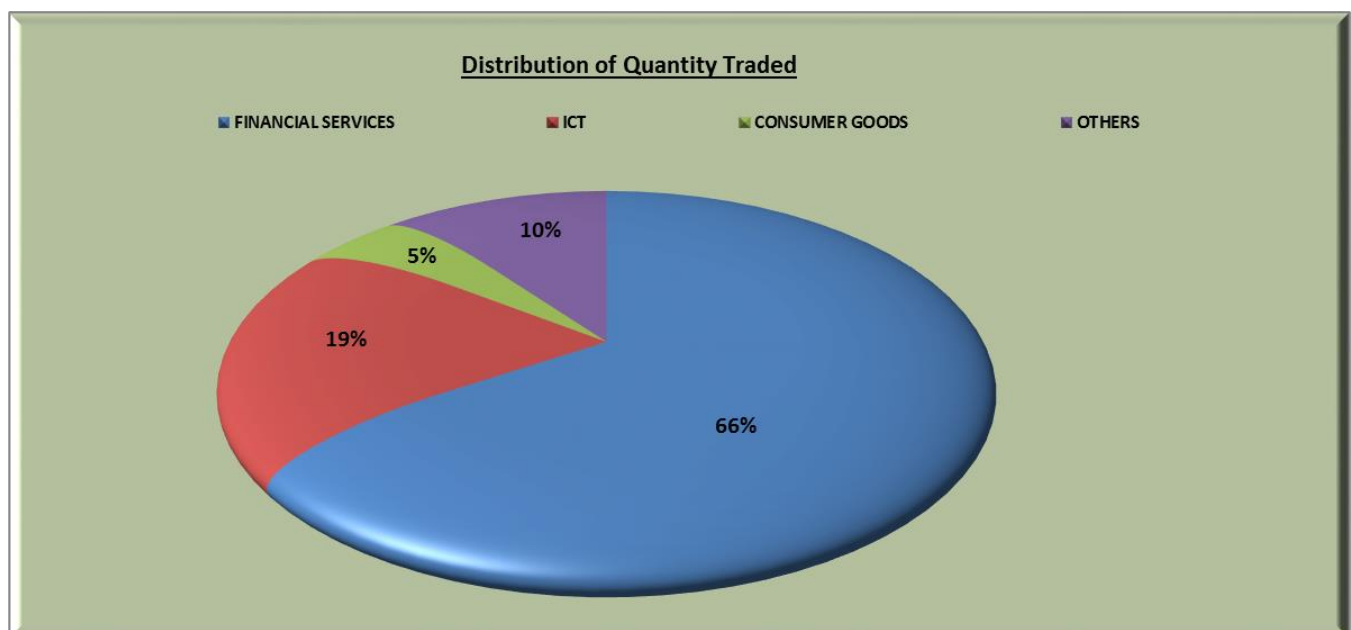
A total turnover of 1.698 billion shares worth N57.895 billion in 24,328 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 1.172 billion shares valued at N17.887 billion that exchanged hands last week in 18,380 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.121 billion shares valued at N8.708 billion traded in 13,380 deals; thus contributing 66.01% and 15.04% to the total equity turnover volume and value respectively. The ICT Industry followed with 324.332 million shares worth N40.717 billion in 3,330 deals. The third place was Consumer Goods Industry with a turnover of 75.831 million shares worth N2.948 billion in 2,957 deals.

Trading in the Top Three Equities namely, MTN Nigeria Communications Plc, Sovereign Trust Insurance Plc (measured by volume) accounted for 726.103 million shares worth N41.622 billion in 4,972 deals, contributing 42.75% and 71.89% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
20-May-19	4,644	214,420,669	7,932,132,129.25	106	17	20	69
21-May-19	4,453	335,599,980	17,185,526,230.96	109	16	20	73
22-May-19	4,836	294,572,920	17,468,803,719.53	107	12	27	68
23-May-19	6,043	559,764,428	8,680,495,142.69	106	14	24	68
24-May-19	4,352	294,064,586	6,628,142,552.32	102	21	17	64





WEEKLY REPORT

ETPs

A total of 7,832 units of Exchange Traded Products (ETPs) valued at N48,890.00 executed in 6 deals compared with a total of 18,181 units valued at N215,365.64 transacted last week in 4 deals.

S/N	Security	Deals	Volume	Value
1	VETBANK	1	6,000	21,420.00
2	VETGRIF30	3	1,800	23,580.00
3	STANBICETF30	2	32	3,890.00
	Total	6	7,832	48,890.00

BONDS

A total of 1,389 units of Federal Government Bonds valued at N1.440 million were traded this week in 14 deals compared with a total of 10,366 units valued at N9.783 million transacted last week in 9 deals.

S/N	Security	Deals	Volume	Value
1	FG132021S3	1	1,000	1,061,670.27
2	FGS202013	1	122	125,389.39
3	FGS202011	4	102	102,241.73
4	FG122020S1	2	60	49,911.14
5	FGS202139	1	50	45,786.02
6	FGS202141	2	30	30,141.90
7	FGS201916	2	20	19,672.28
8	FGS202022	1	5	5,019.55
	Total	14	1,389	1,439,832.28

INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization appreciated by 6.96% to close the week at 30,881.29 and N13.602 trillion respectively.

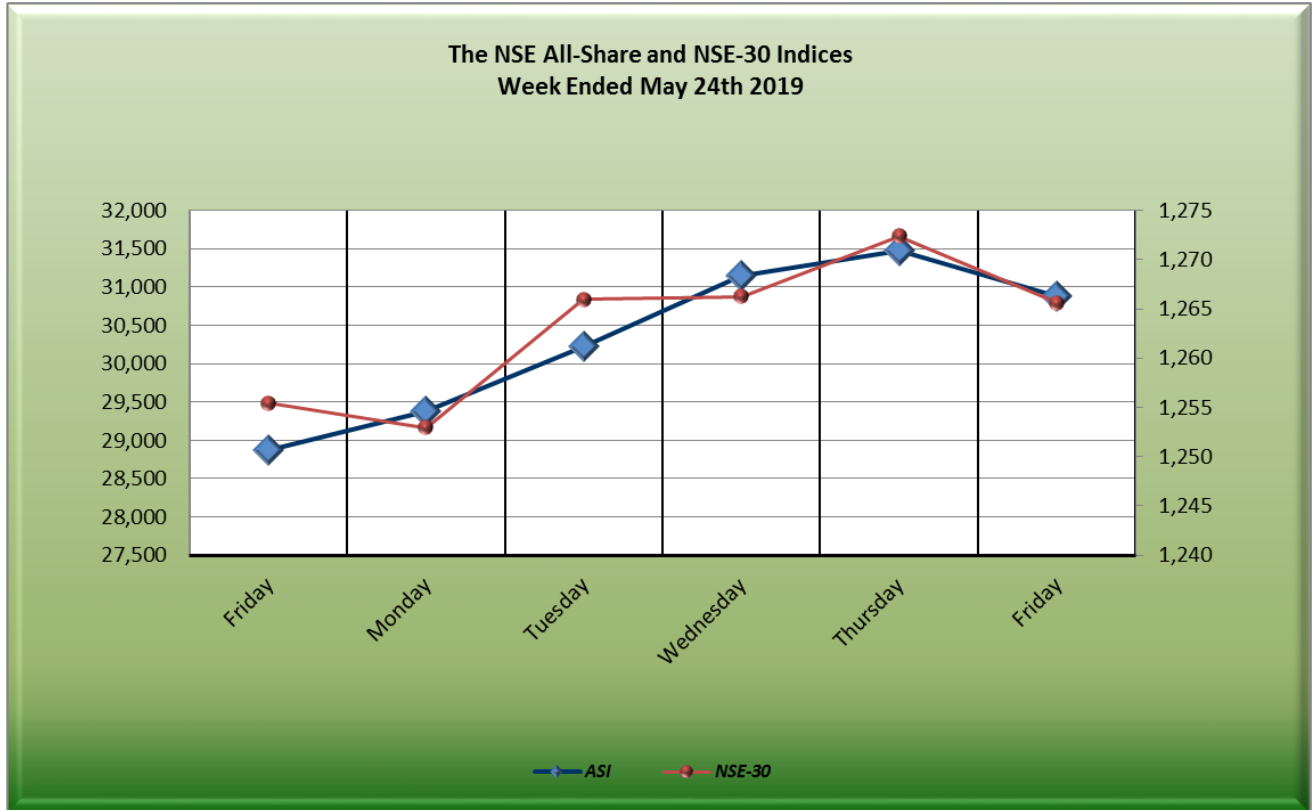
All other indices finished lower with the exception of the -, NSE 30, NSE Premium, NSE Insurance, NSE MERI Growth, NSE Lotus II and NSE Industrial Goods Indices that appreciated by - 0.81%, 14.09%, 1.18%, 1.42%, 3.45% and 6.12% respectively. -. (See summary of Index movements in the table below):

	WEEK CLOSE 17/05/2019	WEEK CLOSE 24/05/2019	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	28,871.93	30,881.29	2009.36	6.96	5.90	-0.52	-1.75
The NSE-Main Board Index	1,271.79	1,249.53	-22.26	-1.75	-5.54	-12.01	-13.22
NSE 30 Index	1,255.43	1,265.61	10.18	0.81	-3.52	-9.12	-10.69
NSE CG Index	1,092.68	1,082.19	-10.49	-0.96	-6.42	-11.85	-13.72
NSE Premium Index	2,138.26	2,439.57	301.31	14.09	15.76	10.70	11.14
NSE Banking Index	354.30	347.85	-6.45	-1.82	-8.87	-13.89	-12.81
NSE Pension Index	1,065.89	1,046.31	-19.58	-1.84	-5.90	-11.93	-13.35
NSE Insurance Index	114.66	116.01	1.35	1.18	-4.34	-7.91	-8.28
NSE ASeM Index	806.91	805.27	-1.64	-0.20	-0.41	-0.24	1.44
NSE-AFR Bank Value Index	911.69	879.49	-32.20	-3.53	-10.43	-13.72	-14.69
NSE AFR Div Yield Index	1,276.93	1,247.80	-29.13	-2.28	-6.82	-11.52	-13.97
NSE MERI Growth Index	1,463.62	1,484.38	20.76	1.42	-3.03	-6.56	-2.97



WEEKLY REPORT

NSE MERI Value Index	1,179.91	1,159.80	-20.11	-1.70	-9.89	-16.48	-20.80
NSE Consumer Goods Index	641.87	622.76	-19.11	-2.98	-7.08	-12.45	-16.84
NSE Oil/Gas Index	258.76	257.07	-1.69	-0.65	-8.40	-11.51	-14.94
NSE Lotus II	2,013.53	2,083.00	69.47	3.45	0.38	-8.14	-6.76
NSE Industrial Goods Index	1,054.20	1,118.71	64.51	6.12	3.70	-9.76	-9.63



SUMMARY OF PRICE CHANGES

Thirty (30) equities appreciated in price during the week, higher than sixteen (16) in the previous week. Forty (40) equities depreciated in price, lower than forty-two (42) equities of the previous week, while ninety-eight (98) equities remained unchanged, lower than one hundred and nine (109) equities recorded in the preceding week.



Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
THOMAS WYATT NIG. PLC.	0.31	0.40	0.09	↑ 29.03
MTN NIGERIA COMMUNICATIONS PLC	108.90	140.00	31.10	↑ 28.56
DANGOTE CEMENT PLC	176.00	200.00	24.00	↑ 13.64
MCNICHOLS PLC	0.50	0.55	0.05	↑ 10.00
FIDSON HEALTHCARE PLC	4.60	5.05	0.45	↑ 9.78
LINKAGE ASSURANCE PLC	0.44	0.48	0.04	↑ 9.09
UNIVERSITY PRESS PLC.	1.67	1.80	0.13	↑ 7.78
BETA GLASS PLC.	69.70	75.00	5.30	↑ 7.60
VITAFOAM NIG PLC.	3.95	4.25	0.30	↑ 7.59
NEM INSURANCE PLC	2.20	2.36	0.16	↑ 7.27

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
CONSOLIDATED HALLMARK INSURANCE PLC	0.29	0.23	-0.06	↓ -20.69
STERLING BANK PLC.	2.50	2.07	-0.43	↓ -17.20
ACADEMY PRESS PLC.	0.30	0.25	-0.05	↓ -16.67
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	0.61	0.51	-0.10	↓ -16.39
LIVESTOCK FEEDS PLC.	0.64	0.54	-0.10	↓ -15.63
FLOUR MILLS NIG. PLC.	15.70	13.80	-1.90	↓ -12.10
U A C N PLC.	7.30	6.45	-0.85	↓ -11.64
CHAMS PLC	0.37	0.33	-0.04	↓ -10.81
ACCESS BANK PLC.	6.45	5.80	-0.65	↓ -10.08
E-TRANZACT INTERNATIONAL PLC	2.64	2.38	-0.26	↓ -9.85

NEW LISTINGS

DEBT

A total volume of 37,430,001 units of 14.55% FGN APR 2029 and 53,160,000 units of 14.80% FGN APR 2049 were admitted to trade at the Exchange on the 22nd of March, 2019.

SUPPLEMENTARY LISTINGS

DEBT

An additional volume of 6,814,001 units was added to the 12.75% FGN APR 2023 bond on Wednesday 22nd of May, 2019.

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Ex-div Price
1	Cadbury Nigeria Plc	20/5/2019	N10.50	N0.25	N10.25
2	UAC of Nigeria Plc	21/5/2019	N7.25	N0.64	N6.61



FINANCIAL NEWS

COMPANY FINANCIALS

S/NO	COMPANY	PERIOD			YEAR
1	OMOLUABI MORTGAGE BANK PLC	4TH QUARTER	AUDITED	DECEMBER	2018
2	OMOLUABI MORTGAGE BANK PLC	1ST QUARTER	UNAUDITED	MARCH	2019

CORPORATE ACTIONS

Vetiva Griffin 30 ETF

Closure of Register for 31 December 2018 - Final Distribution to Unit Holders

Proposed Dividend	₦ 0.27
Proposed Bonus	Nil
Qualification/Record Date	23 May 2019
Payment Date	31 May 2019

Forte Oil Plc

Closure of Register for Interim Dividend for the Period ended 31 March 2019 – Special Dividend

Proposed Dividend	₦ 1.15
Proposed Bonus	Nil
Qualification Date	3 June 2019
Closure Date	4 – 7 June 2019
AGM Date	Not Applicable
Payment Date	10 June 2019

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