

16 April 2018

Regional Markets	Index	WTD	MoM	YTD
Amman SE (ASE)	2,197.3	-0.9%	-0.6%	3.3%
Dubai FM (DFM)	3,094.4	0.4%	-2.2%	-8.2%
Abu Dhabi SE (ADX)	4,653.0	-0.8%	2.6%	5.8%
Saudi SE (TASI)	7,824.1	-1.6%	0.6%	8.3%
Kuwait SE (KSE)	4,801.9	-0.4%	-4.0%	-4.0%
Qatar SE (QSE)	8,918.5	1.4%	2.9%	4.6%
Bahrain SE (BAX)	1,291.5	0.7%	-4.6%	-3.0%
Muscat SM (MSM)	4,776.6	-0.5%	-2.0%	-6.3%

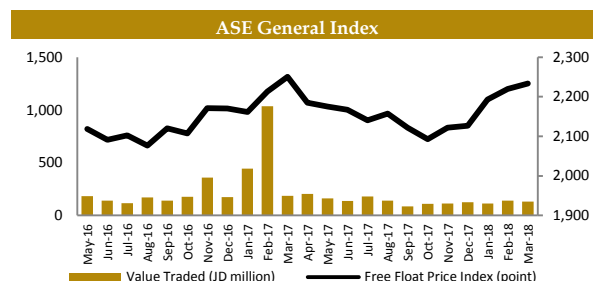
Source: Reuters

Sector Indices	Value Traded (JOD)	No. of Shares	Close	% Change
Financial	10,947,834	10,186,853	3,000	0.44%
Banks	3,521,743	1,473,791	4,602	0.75%
Insurance	316,864	327,446	1,917	0.17%
Diversified Fin. S	2,945,626	3,321,075	1,453	-1.62%
Real Estate	4,163,601	5,064,541	1,619	-1.44%
Services	4,102,631	5,329,093	1,502	-0.86%
Industrial	3,908,104	3,441,533	2,176	-5.45%

Source: ASE

News and Updates

- Figures released by the Ministry of Finance showed that Jordan's total public revenues for the first two months of 2018 increased by 9% to amount to JD 1,127.7 million, compared to JD 1,034.8 million recorded during the same period of 2017. Total public expenditures amounted to JD 1,440.7 million during the first two months of 2018, compared to JD 1,148.7 million recorded during the same period of 2017. According, budget deficit after grants in in February 2018 totaled JD 313 million, compared to a deficit of JD 113.9 million recorded in February 2017.
- According to the Ministry of Finance, Jordan's gross public debt at the end of February 2018 amounted to JD 27,458.7 million, or 95.8% of the estimated GDP of the end of February 2018, compared to JD 27,269.2 million or 95.3% of GDP at the end of 2017.
- According to the Department of Statistics, the consumer price index rose by 4.4% in March 2018 compared to the same month of 2017.
- Data released by the Central Bank of Jordan showed that foreign direct investment (FDI) in Jordan grew during by 7.2% during 2017 to amount to JD 1.182 billion, compared to JD 1.102 billion in 2016.
- [United Cable Industries \(UCIC\)](#) General Assembly approved to decrease the company's capital by JD 5 million to JD 35 million.
- [Jordan Emirates Insurance \(JEIC\)](#) General Assembly approved changing the company's name to Safwa Insurance.



Market Breadth		
Gainers	Losers	Unchanged
41	78	30

Top Gainers	Price	% Change
Specialized Investment Compounds	0.39	15.91%
The Housing Bank for Trade and Finance	9.10	8.72%
Jordan Express Tourist Transport	2.08	7.77%

Source: ASE

Top Losers	Price	% Change
Al-Eqbal Investment Company LTD	30.76	-10.06%
Al-Quds Ready Mix	0.47	-9.62%
United Financial Investments	0.51	-8.93%

Source: ASE

Most Active	Price	Number of Shares Traded
Sura Development and Investment	0.39	2,611,133
Specialized Investment Compound	1.02	1,271,490
Al-Tajamouat for Catering & Housing	0.39	1,183,344

Source: ASE

Top Value Traded	Price	Value Traded (JOD)
Arab Bank	6.20	1,454,155
Specialized Investment Compound	1.02	1,257,671
Sura Development and Investment	0.39	1,033,321

Source: ASE

Trading by Investor Type (8 April 2018- 12 April 2018)		
	Buy	Sell
Retail	84.2%	84.6%
Institutional	15.8%	15.4%

Source: SDC

Trading by Nationality (8 April 2018- 12 April 2018)		
	Buy	Sell
Jordanian	89.6%	90.5%
Arab	10.0%	8.5%
International	0.4%	1.0%

Source: SDC

- [Irbid District Electricity \(IREL\)](#) General Assembly approved the distribution of 70% cash dividends.
- [Jordanian Duty Free Shops Company \(JDFS\)](#) General Assembly approved the distribution of 80% cash dividends.
- [Jordan Expatriates Investment Company \(JEIH\)](#) General Assembly approved the distribution of 10% cash dividends.
- [Jordan Dairy Company \(JODA\)](#) Board of Directors recommended to the General Assembly to approve the distribution of 7.5% cash dividends.
- [National Insurance Company \(NAAI\)](#) General Assembly approved the distribution of 6% cash dividends.

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